

Global Electronic-grade Ultra-thin Glass Fabric Market Growth 2026-2032

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Abstracts

The global Electronic-grade Ultra-thin Glass Fabric market size is predicted to grow from US\$ 2713 million in 2025 to US\$ 4007 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Electronic-grade Ultra-thin Glass Fabric is an ultra-thin electronic textile manufactured through precision processes including plain weaving, pre-desizing / thermal desizing, fiber opening, surface modification and coupling agent treatment, using electronic-grade glass fiber yarns (mostly ultra-fine single-filament yarns) as the reinforcement substrate. It is mainly used as the reinforcing and insulating base material for copper clad laminates (CCL), prepregs, printed circuit boards (PCB) and IC substrates. It usually appears as white or off-white rolled fabric with uniform plain-woven warp and weft structure. Its core performance requirements include thin and uniform thickness, sufficient fiber opening, good resin impregnation, stable dielectric properties, excellent thermal dimensional stability, high temperature resistance, humidity and heat resistance, resistance to conductive anode filament (CAF), and low apparent defects. In 2025, global sales volume of Electronic-grade Ultra-thin Glass Fabric reached approximately 175 million meters, with an average price of 15.85 USD/meter and an average industry gross margin of about 36%.

United States market for Electronic-grade Ultra-thin Glass Fabric is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electronic-grade Ultra-thin Glass Fabric is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electronic-grade Ultra-thin Glass Fabric is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electronic-grade Ultra-thin Glass Fabric players cover Nittobo, Taishan Fiberglass Co., Ltd., Chongqing Polycomp International Corporation, Honghe Electronic Materials Technology, Guangyuan New Materials, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Electronic-grade Ultra-thin Glass Fabric Industry Forecast" looks at past sales and reviews total world Electronic-grade Ultra-thin Glass Fabric sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronic-grade Ultra-thin Glass Fabric sales for 2026 through 2032. With Electronic-grade Ultra-thin Glass Fabric sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electronic-grade Ultra-thin Glass Fabric industry.

This Insight Report provides a comprehensive analysis of the global Electronic-grade Ultra-thin Glass Fabric landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic-grade Ultra-thin Glass Fabric portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronic-grade Ultra-thin Glass Fabric market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic-grade Ultra-thin Glass Fabric and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic-grade Ultra-thin Glass Fabric.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic-grade Ultra-thin Glass Fabric market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

106

1067

104

1035

Other

Segmentation by Application:

Consumer Electronics

Automotive Electronics

Communication Infrastructure

Servers / Data Centers

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nittobo

Taishan Fiberglass Co., Ltd.

Chongqing Polycomp International Corporation

Honghe Electronic Materials Technology

Guangyuan New Materials

AGY

JPS Composite Materials

BAOTEK

China Jushi Co.,Ltd.

Nan Ya

Asahi Kasei

Taiwan Glass Industry Corporation

Fulltech Fiber Glass Corp.

Glotech Industrial Corp.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronic-grade Ultra-thin Glass Fabric market?

What factors are driving Electronic-grade Ultra-thin Glass Fabric market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronic-grade Ultra-thin Glass Fabric market opportunities vary by end market size?

How does Electronic-grade Ultra-thin Glass Fabric break out by Type, by Application?

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