

Global Electronic Grade Phosphoric Acid Market Growth 2026-2032

<https://marketpublishers.com/r/GD974B3ABB1EN.html>

Date: July 2026

Pages: 111

Price: US\$ 3,660.00 (Single User License)

ID: GD974B3ABB1EN

Abstracts

The global Electronic Grade Phosphoric Acid market size is predicted to grow from US\$ 501 million in 2025 to US\$ 753 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Electronic grade phosphoric acid belongs to high purity phosphoric acid. It is widely used in large-scale integrated circuits, thin-film liquid crystal display (TFT-LCD) and other microelectronics industry. It is mainly used for chip cleaning and etching. The lower purity is mainly used for the cleaning of liquid crystal panel parts (Panel Level). High purity for cleaning and engraving of electronic wafer production processes (IC Level). Electronic grade phosphoric acid can also be used to prepare high-purity phosphate, but also high-purity organic phosphorus products, the main raw material, also can be used as ultra-high purity reagents and fiber glass raw materials. In 2025, global Electronic Grade Phosphoric Acid production reached approximately 209 K MT.

The Electronic Grade Phosphoric Acid (EGPA) market is a high-purity specialty chemical segment serving semiconductor, display, and advanced electronics manufacturing. It is mainly used in wafer cleaning, wet etching, and residue removal processes, where extremely low metallic contamination is required. Because chip manufacturing continues to move toward smaller nodes and more complex architectures, demand is shifting from standard electronic-grade material toward ultra-high-purity grades with stricter impurity control.

Market growth is being driven by the expansion of semiconductor fabs, AI and high-performance computing demand, memory chip recovery, advanced packaging, and the localization of electronics supply chains. Asia-Pacific is the dominant region, supported by major semiconductor and display manufacturing bases in China, Taiwan, South

Korea, and Japan. North America and Europe are also expected to grow as governments and chipmakers invest in domestic semiconductor capacity and secure chemical supply chains.

LP Information, Inc. (LPI) ' newest research report, the "Electronic Grade Phosphoric Acid Industry Forecast" looks at past sales and reviews total world Electronic Grade Phosphoric Acid sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronic Grade Phosphoric Acid sales for 2026 through 2032. With Electronic Grade Phosphoric Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electronic Grade Phosphoric Acid industry.

This Insight Report provides a comprehensive analysis of the global Electronic Grade Phosphoric Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic Grade Phosphoric Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronic Grade Phosphoric Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic Grade Phosphoric Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic Grade Phosphoric Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic Grade Phosphoric Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Panel Level

IC Level

Segmentation by Grade:

Ordinary Electronic Grade Phosphoric Acid

High Purity Electronic Grade Phosphoric Acid

Segmentation by Purity:

3N

4N

5N

Other

Segmentation by Application:

Cleaning

Etching

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Prayon / Febex

Solvay

ICL

Rin Kagaku Kogyo

Rasa Industries

Solstice Advanced Materials

OCI Company

Hubei Xingfa / Xingfu Electronic Materials

Jiangsu Chengxing Phosph-Chemicals

Yunphos Taixing / Taixing Nanlin

Guangxi Qinzhou Capital Success Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronic Grade Phosphoric Acid market?

What factors are driving Electronic Grade Phosphoric Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronic Grade Phosphoric Acid market opportunities vary by end market size?

How does Electronic Grade Phosphoric Acid break out by Type, by Application?

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