

Global Electronic-grade Phenolic Epoxy Resin Market Growth 2025-2031

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Abstracts

The global Electronic-grade Phenolic Epoxy Resin market size is predicted to grow from US\$ 119 million in 2025 to US\$ 160 million in 2031; it is expected to grow at a CAGR of 5.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Electronic grade phenolic epoxy resin is a type of high-purity, high-performance epoxy resin designed specifically for the high reliability requirements of the electronics industry. It is typically based on phenolic structures and obtained through copolymerization or modification with epoxy groups. Its main features include high glass transition temperature (T_g), low ion impurity content, excellent thermal stability, electrical insulation performance, moisture and heat resistance, and dimensional stability. It is particularly suitable for semiconductor packaging, printed circuit boards (PCBs), chip underfill, electronic potting materials, and other fields.

United States market for Electronic-grade Phenolic Epoxy Resin is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Electronic-grade Phenolic Epoxy Resin is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Electronic-grade Phenolic Epoxy Resin is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Electronic-grade Phenolic Epoxy Resin players cover Sumitomo Bakelite, Hexion Inc., Mitsui Chemicals, DIC Corporation, SI Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Electronic-grade Phenolic Epoxy Resin Industry Forecast” looks at past sales and reviews total world Electronic-grade Phenolic Epoxy Resin sales in 2024, providing a comprehensive analysis by region and market sector of projected Electronic-grade Phenolic Epoxy Resin sales for 2025 through 2031. With Electronic-grade Phenolic Epoxy Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electronic-grade Phenolic Epoxy Resin industry.

This Insight Report provides a comprehensive analysis of the global Electronic-grade Phenolic Epoxy Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic-grade Phenolic Epoxy Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronic-grade Phenolic Epoxy Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic-grade Phenolic Epoxy Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic-grade Phenolic Epoxy Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic-grade Phenolic Epoxy Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-Stress Phenolic Epoxy Resin

Ultra-Pure Phenolic Epoxy Resin

Others

Segmentation by Application:

EMC

Substrates

CSP

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sumitomo Bakelite

Hexion Inc.

Mitsui Chemicals

DIC Corporation

SI Group

Shengquan Group

LG Chem

Zhuzhou Times New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronic-grade Phenolic Epoxy Resin market?

What factors are driving Electronic-grade Phenolic Epoxy Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronic-grade Phenolic Epoxy Resin market opportunities vary by end market size?

How does Electronic-grade Phenolic Epoxy Resin break out by Type, by Application?

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