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Global Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates Market Growth 2026-2032

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Abstracts

The global Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates market size is predicted to grow from US$ 1550 million in 2025 to US$ 2341 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Electronic-grade resin for Rigid Copper Clad Laminates (RCCL) is an electronic-grade resin designed for RCCL manufacturing. Its core function is to serve as an insulating adhesive layer, which must meet requirements like high rigidity, temperature resistance, insulation, and compatibility with substrates such as copper foil and glass fiber cloth. During production, it is compounded and cured with substrates to form the insulating framework of RCCL, ensuring RCCL stably supports circuits, resists external deformation in electronic devices (e.g., computers, communication base stations), and maintains long-term electrical performance and mechanical reliability. In 2024, global production of electronic resins for rigid copper clad laminates (FCCLs) reached 57,800 tons, with a production capacity of 60,000 tons, an average selling price of $25,800 per ton, and a gross profit margin of 330.01%. The upstream industry of electronic resin for rigid copper clad laminates mainly covers various basic chemical raw material production fields. Bisphenol A and epichlorohydrin are key raw materials for synthesizing basic liquid epoxy resin. Their production is affected by crude oil price fluctuations and market supply and demand. For example, an increase in crude oil prices will drive up the costs of bisphenol A and epichlorohydrin, thereby affecting the price of basic liquid epoxy resin. Functional additives such as MDI and DOPO are used to improve resin performance, and their supply and prices are also influenced by the production capacity of related chemical industries and market demand. The middle reaches are the electronic resin production links. Manufacturers use specific processes to process upstream raw materials into electronic resins suitable for rigid copper clad laminates. The downstream mainly serves the copper clad laminate manufacturing

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industry. Electronic resin is an important part of the production cost of copper clad laminates (accounting for about 20 - 25%). Its performance determines the key characteristics of copper clad laminates such as rigidity, heat resistance, and insulation. Copper clad laminates are widely used in printed circuit board manufacturing and ultimately serve many electronic fields such as computers, consumer electronics, automotive electronics, and communication equipment.

United States market for Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates players cover Shengquan Group, Grand Chip Electronic Material, Sinoma Advanced Materials, Jiangsu Xingye High-Tech Material, Tongyu New Materials, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates Industry Forecast” looks at past sales and reviews total world Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates sales for 2026 through 2032. With Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates industry.

This Insight Report provides a comprehensive analysis of the global Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest

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development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Electronic-grade Epoxy Resin

Electronic-grade Phenolic Resin

Bismaleimide Resin

Polyphenylene Oxide Resin

Polytetrafluoroethylene Resin

Others

Segmentation by Application:

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Paper-based CCLs

Fiberglass cloth-based CCLs

Composite-based CCLs

Special material-based CCLs

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shengquan Group

Grand Chip Electronic Material

Sinoma Advanced Materials

Jiangsu Xingye High-Tech Material

Tongyu New Materials

Evonik Industries

BASF SE

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Saudi Basic Industries Corporation

Rogers Corporation

Taikangli

Chukoh Chemical Industries

Panasonic Corporation

Nippon Soda

Shiming Technology

Tianqi New Materials

Mitsubishi Gas Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates market?

What factors are driving Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates market opportunities vary by end market size?

How does Electronic-grade Epoxy Resin for Rigid Copper Clad Laminates break out by Type, by Application?

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