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Global Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates Market Growth 2026-2032

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Abstracts

The global Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates market size is predicted to grow from US$ 393 million in 2025 to US$ 605 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Electronic resin for Flexible Copper Clad Laminates (FCCL) refers to electronic-grade resins specifically designed for the manufacturing of FCCL. It must meet core requirements such as flexibility, moisture and heat resistance, insulation, and bonding stability of flexible substrates. Serving as an insulating adhesive layer in the structure, it enables firm bonding between copper foil and flexible substrates (e.g., PI film) while ensuring the electrical performance and mechanical reliability of FCCL under repeated bending and harsh environments. In 2024, the global production of electronic resin for flexible copper clad laminates will reach 12,900 tons, with a production capacity of 13,500 tons, an average selling price of US$28,900/ton, and a gross profit margin of 33.13%. The upstream supply of electronic resins for FCLs consists of basic chemical raw materials, such as bisphenol A and epichlorohydrin for epoxy resins, and dianhydride and diamine for polyimide resins. These raw material supplies rely on petrochemical and fine chemical companies, and prices are influenced by the supply and demand of crude oil and chemicals. The midstream sector comprises resin manufacturers, who use polymerization and modification processes to create specialized electronic resins suitable for FCLs, which must meet properties such as flexibility and moisture and heat resistance. The core downstream sector is flexible copper clad laminate (FCCL) manufacturers, who combine resins with copper foil, PI film, and other materials to create FCCLs. FCCLs are then used in the production of flexible printed circuit boards (FPCs), ultimately used in consumer electronics, automotive electronics, wearable devices, and other fields.

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United States market for Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates players cover Shengquan Group, Grand Chip Electronic Material, Sinoma Advanced Materials, Jiangsu Xingye High-Tech Material, Tongyu New Materials, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates Industry Forecast” looks at past sales and reviews total world Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates sales for 2026 through 2032. With Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates industry.

This Insight Report provides a comprehensive analysis of the global Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Electronic-grade Epoxy Resin

Electronic-grade Phenolic Resin

Bismaleimide Resin

Polyphenylene Oxide Resin

Polytetrafluoroethylene Resin

Others

Segmentation by Application:

PET-based Flexible Copper Clad Laminates

PI-based Flexible Copper Clad Laminates

LCP-based Flexible Copper Clad Laminates

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shengquan Group

Grand Chip Electronic Material

Sinoma Advanced Materials

Jiangsu Xingye High-Tech Material

Tongyu New Materials

Evonik Industries

BASF SE

Saudi Basic Industries Corporation

Rogers Corporation

Taikangli

Chukoh Chemical Industries

Panasonic Corporation

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Nippon Soda

Shiming Technology

Tianqi New Materials

Mitsubishi Gas Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates market?

What factors are driving Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates market opportunities vary by end market size?

How does Electronic-grade Epoxy Resin for Flexible Copper Clad Laminates break out by Type, by Application?

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