

Global Electronic Glass Fiber for Aerospace Market Growth 2026-2032

<https://marketpublishers.com/r/G9CF257CDAE6EN.html>

Date: July 2026

Pages: 111

Price: US\$ 3,660.00 (Single User License)

ID: G9CF257CDAE6EN

Abstracts

The global Electronic Glass Fiber for Aerospace market size is predicted to grow from US\$ 349 million in 2025 to US\$ 572 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Global sales of electronic glass fiber for aerospace are expected to reach 420,000 tons in 2025, with an average selling price of approximately US\$850 per ton.

Aerospace electronic glass fiber is a functional material made from high-strength glass fiber, quartz glass fiber, and specialty alkali-free glass fiber through specialized weaving and surface treatment. It combines high strength, high-temperature resistance, low dielectric loss, and excellent electrical insulation. It is widely used in key areas such as primary and secondary load-bearing aircraft structures (such as glare panels and helicopter rotors), radomes, antenna covers, and electromagnetic wave-transmitting components. The upstream process consists of mineral raw materials such as quartz sand and pyrophyllite, which are drawn into electronic yarn using a tank kiln. The midstream process includes weaving (plain weave using air-jet looms), fiber opening (high-pressure water jet single-fiber separation), post-processing (silane coupling agent impregnation), and micro-impurity control (metal impurities at the ppm level). The downstream process forms a complete chain: electronic yarn - copper-clad laminate (CCL) - avionics PCB - end-use applications.

Key market drivers primarily include the following factors:

The drive for high reliability in aerospace electronic systems is fueling the upgrade of electronic-grade fiberglass

Aerospace electronic equipment is constantly exposed to extreme temperature cycling, vibration and shock, humid and hot environments, radiation, and complex electromagnetic fields. Consequently, the requirements for insulation properties, mechanical strength, dimensional stability, and long-term reliability of PCB substrates in this sector are significantly higher than those for standard consumer electronics. As a critical reinforcing material for copper-clad laminates (CCLs) and PCBs, electronic-grade fiberglass directly influences the circuit board's structural strength, thermal stability, dielectric properties, and processing consistency. As the complexity of flight control systems, communication and navigation modules, radar detection systems, satellite payloads, and UAV electronics continues to rise, high-end electronic-grade fiberglass is evolving from a mere general-purpose reinforcing material into a critical component for high-reliability electronic substrates. While fiberglass fabrics provide structural strength and mechanical stability within PCBs, their woven structure can sometimes impact the electrical performance of high-speed, high-frequency circuits; therefore, high-end applications place a greater emphasis on the uniformity and low-loss characteristics of the fiberglass fabric.

Trends toward high-frequency/high-speed operation and miniaturization are driving demand for low-dielectric, ultra-thin electronic fabrics

The increasing demands for signal integrity in aerospace communications, phased-array radar systems, satellite internet networks, airborne high-speed data links, and precision guidance systems are driving the evolution of PCB materials toward lower dielectric constants (Dk), lower dielectric loss (Df), lower thermal expansion coefficients, and higher layer counts. In high-frequency, high-speed environments, traditional electronic fabrics can exhibit a 'fiberglass weave effect,' which compromises impedance continuity and signal transmission stability. Consequently, there is a growing demand for low-Dk/Df electronic fiberglass fabrics, spread-fiber fabrics, ultra-thin fabrics, and highly uniform electronic-grade yarns. As spacecraft, drones, and avionics evolve toward greater lightweighting, miniaturization, and high integration, electronic-grade fiberglass is required to do more than merely provide mechanical reinforcement; it must also simultaneously address the demands for thinness, low dielectric loss, and high dimensional stability. High-reliability PCB laminates typically rely on the synergistic interaction between fiberglass fabrics and resin systems to deliver the requisite mechanical strength, dielectric properties, and thermal stability.

Domestic Substitution and Supply Chain Security Reinforce the Strategic Value of High-End Electronic-Grade Fiberglass

Aerospace electronic materials are subject to exceptionally high certification thresholds; consequently, products in this sector typically require extensive long-term validation, rigorous batch-to-batch consistency, and comprehensive traceability management. Historically, certain segments—specifically high-end low-dielectric electronic fabrics, high-strength fiberglass fabrics, and specially treated electronic yarns—have been dependent on overseas suppliers. However, the imperative for supply chain security and technological self-reliance is now driving domestic enterprises to significantly enhance their capabilities across the entire electronic fiberglass production chain: from raw filament spinning and weaving to yarn spreading, surface treatment, and clean manufacturing processes. In the future, the focal point of market competition will shift away from the mere expansion of general-purpose electronic fabric production capacity toward a strategic emphasis on high-end specialization, low-loss performance, ultra-thin profiles, and precise stability control. Enterprises capable of establishing distinct competitive advantages in areas such as fiber composition, yarn hairiness, fabric surface uniformity, resin wettability, dielectric properties, and batch consistency will be best positioned to successfully penetrate high-value-added application sectors—including high-reliability PCBs for aerospace systems, radar and communication equipment, and satellite electronics.

LP Information, Inc. (LPI)'s newest research report, the "Electronic Glass Fiber for Aerospace Industry Forecast" looks at past sales and reviews total world Electronic Glass Fiber for Aerospace sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronic Glass Fiber for Aerospace sales for 2026 through 2032. With Electronic Glass Fiber for Aerospace sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electronic Glass Fiber for Aerospace industry.

This Insight Report provides a comprehensive analysis of the global Electronic Glass Fiber for Aerospace landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic Glass Fiber for Aerospace portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronic Glass Fiber for Aerospace market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic Glass Fiber for Aerospace and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic Glass Fiber for Aerospace.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic Glass Fiber for Aerospace market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fabrics

Mesh

Chopped

Segmentation by Product Form:

Coated

Composite

Functional

Segmentation by Strength Grade:

Class E

Class S

Class C

Other

Segmentation by Application:

Aircraft Avionics Systems

Satellite and Rocket Systems

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Taishan Fiberglass (Sinoma)?CN?

Taiwan Glass Group?TW?

Nittobo?JP?

Grace Fabric Technology Co., Ltd?CN?

Saint-Gobain Vetrotex?FR?

AGY Holding Corp?US?

Chongqing Polycomp International Corp. (CPIC)?CN?

Linzhou Guangyuan New Material Technology Co., Ltd?CN?

Binani-3B?BE?

Sichuan Weibo New Material Group?CN?

JPS Composite Materials Corp.?US?

Sichuan Chang Yang Composites Company Limited?CN?

Nan Ya Plastics?TW?

Polotsk?BY?

BGF Industries?US?

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronic Glass Fiber for Aerospace market?

What factors are driving Electronic Glass Fiber for Aerospace market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronic Glass Fiber for Aerospace market opportunities vary by end market size?

How does Electronic Glass Fiber for Aerospace break out by Type, by Application?

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