

Global Electronic Expansion Valves (EEVs) Market Growth 2026-2032

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Abstracts

The global Electronic Expansion Valves (EEVs) market size is predicted to grow from US\$ 1324 million in 2025 to US\$ 2814 million in 2032; it is expected to grow at a CAGR of 11.2% from 2026 to 2032.

In 2025, global Electronic Expansion Valves (EXVs) production reached approximately 97,635 K units, with an average global market price of around 13.86 USD/unit.

Electronic Expansion Valves (EXVs) are precision throttling components widely applied in refrigeration, air conditioning and heat pump systems, serving as core intelligent parts for regulating refrigerant flow. It replaces traditional mechanical throttling elements such as thermal expansion valves and capillaries, adopting a closed-loop control mode composed of sensors, controllers and electric actuators (mainly stepper motors or servo motors). By real-time collecting system operating parameters like evaporator outlet superheat, suction pressure and ambient temperature, EXVs accurately adjust valve opening through electronic signals, realizing stepless and rapid regulation of refrigerant flow to ensure the system operates at the optimal energy efficiency point under different working conditions, with the characteristics of high control precision, fast response speed and wide adaptation range.

Driven by the upgrading of energy efficiency standards for household and commercial air conditioners, the rapid development of new energy vehicle thermal management systems and the popularization of heat pump technology, the market demand for EEVs continues to rise, with rigid demand from frequency conversion air conditioners and refrigeration and cold chain equipment, and incremental demand from new energy vehicles, data center cooling and energy storage temperature control fields. The trend of green and low-carbon development and the tightening of environmental protection

policies further promote the replacement of traditional throttling components by EEVs. Business opportunities lie in the R&D of high-pressure resistant and corrosion-resistant products adapting to new environmentally friendly refrigerants, the integration of intelligent technologies such as AI adaptive adjustment to improve control accuracy, the expansion of automotive-grade products meeting high reliability and durability requirements, the acceleration of localized substitution of core components to reduce supply chain risks, and the development of miniaturized and modular products to adapt to the compact design needs of thermal management systems.

LP Information, Inc. (LPI) ' newest research report, the "Electronic Expansion Valves (EEVs) Industry Forecast" looks at past sales and reviews total world Electronic Expansion Valves (EEVs) sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronic Expansion Valves (EEVs) sales for 2026 through 2032. With Electronic Expansion Valves (EEVs) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electronic Expansion Valves (EEVs) industry.

This Insight Report provides a comprehensive analysis of the global Electronic Expansion Valves (EEVs) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic Expansion Valves (EEVs) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronic Expansion Valves (EEVs) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic Expansion Valves (EEVs) and breaks down the forecast by Actuator Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic Expansion Valves (EEVs).

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic Expansion Valves (EEVs) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Actuator Type:

Stepper Motor-Driven EEV

Pulse Width EEV

Others

Segmentation by Valve Core Structure:

Needle-Type EEV

Ball-Type EEV

Slide-Valve Type EEV

Segmentation by Flow Configuration:

Direct-Acting EEV

Pilot-Operated EEV

Segmentation by Application:

Home Inverter Air Conditioner

Commercial Air Conditioning & Heat Pump

New Energy Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fujikoki

SANHUA

DunAn

Saginomiya

Danfoss

Parker Hannifin

Copeland

Castel

CAREL

TGK

Hilite International

GMCC

Eagle Industry

XINJING

HANON

Egelhof

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronic Expansion Valves (EEVs) market?

What factors are driving Electronic Expansion Valves (EEVs) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronic Expansion Valves (EEVs) market opportunities vary by end market size?

How does Electronic Expansion Valves (EEVs) break out by Actuator Type, by Application?

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