

Global Electronic Expansion Valves for Low Temperature Market Growth 2026-2032

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Abstracts

The global Electronic Expansion Valves for Low Temperature market size is predicted to grow from US\$ 291 million in 2025 to US\$ 501 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

Electronic Expansion Valves for Low Temperature are precision refrigerant-flow control valves engineered for low-temperature refrigeration systems, where they meter liquid refrigerant entering the evaporator and regulate evaporator superheat under changing load, pressure and temperature conditions. The product typically consists of a metal valve body, valve needle or throttling element, valve seat, transmission mechanism, stepper-motor or pulse-solenoid actuator, seals and electrical connection components, while temperature sensors, pressure sensors and electronic controllers form the external closed-loop control system. Compared with mechanically actuated expansion devices, Electronic Expansion Valves for Low Temperature provide finer refrigerant metering, wider controllable operating ranges and more adaptive response to variable refrigeration loads. Commercial products cover standard low-temperature through ultra-low-temperature operation, with specialized designs capable of operation around -50°C and -70°C . The study focuses on products used in supermarket and retail stores, cold storage warehouses, food processing plants, ice-making facilities, industrial low-temperature facilities and related low-temperature refrigeration environments.

Key Findings

Global Electronic Expansion Valves for Low Temperature sales were approximately 6.2 million units in 2025

The enterprise-side weighted average selling price was approximately US\$48 per unit in

2025

Typical gross margins of major manufacturers are estimated at approximately 30%–38%

Stepper-motor and pulse-solenoid designs constitute the two principal electronically controlled valve architectures

Commercial products extend from conventional low-temperature duty to ultra-low-temperature operation near -70°C

Market Trends

The development of Electronic Expansion Valves for Low Temperature is moving toward more precise refrigerant metering, broader operating envelopes, tighter integration with electronic controllers and sensors, and improved compatibility with next-generation refrigerants. Stepper-motor valves increasingly combine fine positioning with superheat algorithms, while pulse-solenoid architectures remain relevant where rapid cycling and pulse-width modulation provide system-level advantages. Another important direction is the integration of expansion-valve control with evaporator management, defrost, pressure sensing, temperature sensing and supervisory refrigeration controls, allowing refrigeration systems to respond dynamically to changing loads rather than relying on fixed mechanical settings. At the same time, the transition toward lower-GWP refrigerants is increasing requirements for pressure resistance, sealing performance and refrigerant compatibility. CO₂ refrigeration is particularly important because high operating pressures and changing thermodynamic conditions require specialized valve structures and control strategies, while low-temperature and ultra-low-temperature applications continue to demand stable operation at increasingly severe evaporating conditions.

Market Dynamics

Drivers

Demand for Electronic Expansion Valves for Low Temperature is supported by the continuing upgrade of commercial and industrial refrigeration systems toward higher energy efficiency, tighter temperature control and reduced manual adjustment. Cold rooms, retail refrigeration systems and process-freezing installations increasingly use electronic superheat control to improve evaporator utilization and maintain stable

operation across variable loads. Refrigerant transition is another structural driver. The European Union's F-gas framework is progressively restricting higher-GWP refrigerants in refrigeration equipment, while the U.S. AIM Act is driving a phased reduction of HFC production and consumption and supporting transition toward next-generation technologies. These changes increase system-design requirements and encourage the use of electronically controlled expansion devices capable of operating with CO₂, HFOs and other lower-GWP refrigerant systems. Growth in automated refrigeration control and remote system monitoring further strengthens the role of EEVs as controllable components within integrated refrigeration platforms.

Restraints

The principal restraint is the higher system-level complexity of Electronic Expansion Valves for Low Temperature compared with conventional thermostatic or mechanical expansion devices. Electronic valves frequently require dedicated controllers, temperature and pressure sensing, electrical wiring and system-specific commissioning, increasing initial component and integration costs. The economic advantage is therefore most evident in installations where energy efficiency, load variation, temperature stability or remote control justify the additional control architecture. Low-temperature service also places demanding requirements on sealing materials, actuator reliability, valve-seat leakage, lubricant behavior and mechanical tolerances. In smaller or relatively stable refrigeration systems, conventional expansion technologies can remain commercially competitive because of their simplicity and established service practices. Consequently, adoption depends not only on valve price but also on total refrigeration-system architecture, installer capability, controller compatibility and lifecycle operating economics.

Opportunities

The strongest technology opportunities are associated with natural-refrigerant refrigeration systems, advanced cold-chain infrastructure and applications requiring increasingly accurate low-temperature control. CO₂ systems create opportunities for valves engineered for higher working pressures, precise evaporator control and integration with case or rack controllers. Ultra-low-temperature applications provide another differentiated opportunity because stable refrigerant metering becomes more difficult as evaporating temperatures decline, increasing the value of specialized valve design and control algorithms. Integrated solutions combining the valve, controller, pressure sensor and temperature sensor can also reduce commissioning complexity and improve OEM system integration. Additional opportunities are emerging from

connected refrigeration systems in which operating parameters, alarms and valve behavior are incorporated into centralized supervisory platforms. This favors suppliers capable of combining precision mechanical components with control electronics, communications capability and application engineering rather than competing solely on the standalone valve.

Challenges

Long-term challenges center on reliability, qualification requirements and increasingly diverse refrigerant-system architectures. Electronic expansion valves in low-temperature refrigeration may experience large pressure differentials, frequent actuation cycles and demanding temperature conditions, making actuator durability, tight shutoff, repeatable positioning and long-term sealing performance critical. The transition toward CO₂ and other lower-GWP refrigerants also requires manufacturers to support different pressure levels, material requirements and control characteristics without creating excessive product complexity. OEM qualification cycles can be lengthy because the valve interacts directly with evaporator performance, compressor protection and overall system stability. Manufacturers must simultaneously address cost pressure in standardized commercial refrigeration products and maintain investment in high-pressure, ultra-low-temperature and digitally controlled products. Maintaining consistent quality across high-volume production while providing application-specific calibration and technical support remains an important barrier to expansion.

Industry Chain Analysis

The upstream industry chain for Electronic Expansion Valves for Low Temperature comprises stainless steel, copper alloys and other valve-body materials; precision-machined valve needles and seats; miniature stepper motors or solenoid coils; permanent magnets; lead screws and transmission parts; low-temperature sealing materials; connectors and wiring; and control-related electronic components such as pressure sensors, temperature sensors, microcontrollers and driver devices. Component quality directly affects leakage, positioning resolution, pressure resistance, low-temperature stability and service life, making precision machining, magnetic components, sealing technology and actuator manufacturing strategically important parts of the supply chain.

The midstream segment covers valve design, precision machining, actuator assembly, welding or brazing, sealing, flow calibration, pressure testing and leak testing, followed by matching with controllers and refrigeration-system parameters. Value creation

increasingly comes from the combination of mechanical precision, actuator control, refrigerant-specific engineering and superheat-control capability rather than from valve-body manufacturing alone. Downstream customers include refrigeration equipment OEMs, system integrators and equipment manufacturers serving supermarket and retail stores, cold storage warehouses, food processing plants, ice-making facilities and industrial low-temperature facilities. Profitability therefore depends on production scale, product reliability, refrigerant compatibility, OEM qualification and the ability to provide integrated control and application-engineering support.

Segment Insights

From a technology perspective, stepper-motor valves form the prevailing architecture across a broad range of electronically controlled refrigeration applications because they enable multi-position control and precise adjustment of valve opening, while pulse-solenoid valves use rapid on/off operation and pulse-width modulation to regulate average refrigerant flow. Both architectures have established commercial applications, but their suitability differs according to capacity range, controller design, required modulation characteristics and system architecture. Flow-direction configuration provides another structural distinction: unidirectional products serve conventional refrigerant-flow arrangements, while bidirectional designs address systems requiring controlled reverse-flow capability or more flexible circuit configurations.

Minimum operating temperature is a particularly relevant segmentation parameter for this market because it directly reflects the severity of refrigeration duty. Products around conventional low-temperature ranges address broad commercial refrigeration requirements, while designs extending below -40°C serve deeper freezing applications, and specialized ultra-low-temperature valves target more demanding refrigeration environments. Commercial products already demonstrate operating capability around -50°C and approximately -70°C , showing that low-temperature capability is a meaningful area of product differentiation rather than simply a nominal specification. As operating temperatures fall, sealing performance, actuator consistency, valve-flow resolution and controller calibration become increasingly important to system reliability.

Downstream Market Opportunities

The downstream opportunity for Electronic Expansion Valves for Low Temperature is closely linked to refrigeration environments with multiple evaporators, variable cooling loads and stringent temperature-control requirements. Supermarket and retail stores provide highly repeatable deployment opportunities because individual refrigerated and

frozen display cases require accurate evaporator control, while cold storage warehouses create demand across walk-in freezers, distribution facilities and temperature-controlled storage rooms. Food processing plants require stable refrigeration for freezing, chilling and process-temperature control, and ice-making facilities represent another recurring low-temperature application. Industrial low-temperature facilities provide more specialized opportunities where operating conditions can be substantially more demanding. Across these scenarios, the commercial value of EEVs increases where energy efficiency, automatic superheat control, centralized monitoring and precise temperature management are prioritized.

Regional Insights

Europe, North America and Asia-Pacific constitute the principal geographic markets for low-temperature refrigeration controls, but their demand drivers differ materially. Europe is characterized by an accelerated transition toward lower-GWP and natural refrigerants under the F-gas regulatory framework, strengthening demand for refrigeration components compatible with CO₂ and other alternative refrigerants. North America is also moving through a refrigerant transition under the U.S. AIM Act, while supermarket refrigeration, cold storage modernization and system-level controls provide important adoption opportunities. These regulatory transitions increase the importance of valve pressure capability, refrigerant compatibility and electronic-control integration rather than simply increasing unit demand for conventional designs.

Asia-Pacific combines a large refrigeration-equipment manufacturing base with expanding cold-chain, food-processing and industrial refrigeration requirements. Market competition in the region is more sensitive to production scale and component cost, while customers serving export markets increasingly require products compatible with multiple refrigerants and international equipment specifications. In contrast, Europe and North America place relatively greater emphasis on refrigerant transition, energy efficiency, lifecycle operating cost and system integration. These differences create distinct opportunities for standardized high-volume products, high-pressure CO₂ valves, ultra-low-temperature products and integrated valve-and-controller solutions across regional markets.

Competitive Landscape Analysis

The competitive landscape for Electronic Expansion Valves for Low Temperature is shaped by refrigeration-control specialists with established capabilities in precision valve manufacturing, actuator technology, electronic controls and system application

engineering. Competition is not based solely on valve price; manufacturers differentiate through controllable flow range, minimum operating temperature, pressure capability, shutoff leakage, positioning accuracy, refrigerant compatibility, actuator durability and integration with superheat controllers and supervisory systems. Suppliers with broader refrigeration-control portfolios can compete through system compatibility and OEM integration, while specialized manufacturers can differentiate through low-temperature performance, ultra-low-temperature capability or application-specific valve platforms. As refrigeration systems migrate toward lower-GWP refrigerants and more electronic control, competitive advantage is increasingly linked to the ability to qualify products across multiple refrigerant architectures, maintain high-volume manufacturing consistency and support customers with selection, calibration and control expertise. Price competition remains important in standardized products, but reliability and system-level performance remain critical in high-pressure and severe low-temperature applications.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Electronic Expansion Valves for Low Temperature Industry Forecast" looks at past sales and reviews total world Electronic Expansion Valves for Low Temperature sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronic Expansion Valves for Low Temperature sales for 2026 through 2032. With Electronic Expansion Valves for Low Temperature sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electronic Expansion Valves for Low Temperature industry.

This Insight Report provides a comprehensive analysis of the global Electronic Expansion Valves for Low Temperature landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic Expansion Valves for Low Temperature portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronic Expansion Valves for Low Temperature market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic Expansion Valves for Low Temperature and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic Expansion Valves for Low Temperature.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic Expansion Valves for Low Temperature market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Stepper Motor Type

Pulse Solenoid Type

Segmentation by Flow Direction:

Unidirectional Type

Bidirectional Type

Segmentation by Minimum Operating Temperature:

?-40°C

?-40°C to -60°C

?-60°C

Segmentation by Application:

Supermarket and Retail Store

Cold Storage Warehouse

Food Processing Plant

Ice-making Facility

Industrial Low-temperature Facility

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Danfoss

CAREL Industries

Fujikoki

Parker-Hannifin

Copeland

Saginomiya Seisakusho

Castel

KE2 Therm Solutions

Zhejiang DunAn Artificial Environment

Zhejiang Sanhua Intelligent Controls

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronic Expansion Valves for Low Temperature market?

What factors are driving Electronic Expansion Valves for Low Temperature market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronic Expansion Valves for Low Temperature market opportunities vary by end market size?

How does Electronic Expansion Valves for Low Temperature break out by Type, by Application?

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