

Global Electronic Epoxy Adhesives Market Growth 2026-2032

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Abstracts

The global Electronic Epoxy Adhesives market size is predicted to grow from US\$ 1487 million in 2025 to US\$ 2515 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Electronic Epoxy Adhesives are electronic-grade reactive adhesive systems based on epoxy resins and formulated with curing agents, thermally or electrically functional fillers, tougheners, coupling agents, thixotropic agents and other additives. They are mainly used in semiconductor packaging, die attach, printed circuit board assembly, electronic component fixing, corner and edge reinforcement, underfill, thermal bonding, conductive bonding and insulating structural bonding. These products typically require low ionic contamination, low volatility, low shrinkage, controlled rheology, moisture resistance, thermal cycling resistance, electrical insulation or selective conductivity, supporting mechanical reinforcement, electrical reliability and thermal management in electronic devices.

Major production and consumption regions include the United States, Japan, Germany, China, South Korea and Taiwan, China. Key applications are concentrated in semiconductor packaging, consumer electronics, automotive electronics, communication equipment, power devices, sensors, industrial control systems and new energy electronics. Compared with general epoxy adhesives, electronic epoxy adhesives place greater emphasis on material purity, dispensing accuracy, curing window, chip and substrate compatibility, coefficient of thermal expansion matching and high-reliability qualification. Their product value is mainly derived from formulation technology, customer qualification, process compatibility and batch-to-batch stability.

In 2025, global Electronic Epoxy Adhesives production reached approximately 49-56

thousand tons, with an average FOB price of approximately USD 25.5-31.5 per kilogram; semiconductor die attach adhesives, underfills, thermally conductive epoxy adhesives and electrically conductive epoxy adhesives were priced significantly above standard epoxy adhesives used for printed circuit board assembly and electronic component fixing.

The global Electronic Epoxy Adhesives market is benefiting from advanced semiconductor packaging, automotive electronics upgrades, artificial intelligence servers, thinner consumer electronics, higher power density in power devices and the expansion of new energy electronic systems. As electronic devices move toward smaller form factors, higher integration and greater thermal management requirements, adhesives are no longer used only for simple component fixing. They increasingly provide chip bonding, interconnect protection, stress buffering, heat transfer and electrical reliability functions. In die attach, underfill, corner and edge reinforcement, thermal bonding and conductive bonding, epoxy systems remain one of the key material platforms in electronic packaging and assembly due to their mature curing chemistry, high mechanical strength, good dimensional stability and broad formulation flexibility.

The main market challenges include long qualification cycles with high-end customers, cyclical demand in semiconductors and consumer electronics, price volatility in silver powders and high thermal conductivity fillers, stricter requirements for low-volatility materials, and more demanding reliability specifications in advanced packaging. Over the next several years, growth will be increasingly driven by higher-value applications, including advanced packaging underfills, automotive-grade electronic bonding, power module thermal bonding, camera modules, sensors, 5G communication equipment and electronic assembly related to artificial intelligence data centers. Japanese, U.S. and European suppliers will continue to hold strong technical positions in high-end semiconductor packaging materials, while China, South Korea and Taiwan, China will remain important growth regions supported by electronics manufacturing, semiconductor packaging and new energy vehicle supply chains.

LP Information, Inc. (LPI) ' newest research report, the "Electronic Epoxy Adhesives Industry Forecast" looks at past sales and reviews total world Electronic Epoxy Adhesives sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronic Epoxy Adhesives sales for 2026 through 2032. With Electronic Epoxy Adhesives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electronic Epoxy Adhesives industry.

This Insight Report provides a comprehensive analysis of the global Electronic Epoxy Adhesives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electronic Epoxy Adhesives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronic Epoxy Adhesives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic Epoxy Adhesives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic Epoxy Adhesives.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic Epoxy Adhesives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electrically Insulating Adhesives

Electrically Conductive Adhesives

Electromagnetic Shielding Adhesives

Others

Segmentation by Curing System:

One Component Heat Cure

Two Component Room Temperature Cure

Low Temperature Cure

Ultraviolet Assisted Cure

Others

Segmentation by Product Form:

Paste Epoxy Adhesives

Liquid Epoxy Adhesives

Film Epoxy Adhesives

Others

Segmentation by Packaging Level:

Die Level Packaging

Package Level Assembly

Board Level Assembly

Others

Segmentation by Application:

Semiconductor Packaging

Consumer Electronics

Automotive Electronics

Power Electronics and Energy Systems

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel AG & Co. KGaA

H.B. Fuller Company

Meridian Adhesives Group, LLC

Master Bond Inc.

AI Technology, Inc.

Creative Materials Inc.

Epoxyset Inc.

Indium Corporation

Element Solutions Inc

DELO Industrie Klebstoffe GmbH & Co. KGaA

Hoenle Adhesives GmbH

PROTAVIC International

NAMICS Corporation

Resonac Holdings Corporation

Sumitomo Bakelite Co., Ltd.

Nagase ChemteX Corporation

Dexerials Corporation

Toray Industries, Inc.

KCC Corporation

COFA Co., Ltd.

Nan Pao Resins Chemical Co., Ltd.

Darbond Technology Co., Ltd.

Hubei Huitian New Materials Co., Ltd.

Weldtone Technology Co., Ltd.

Jiangsu HHCK Advanced Materials Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electronic Epoxy Adhesives market?

What factors are driving Electronic Epoxy Adhesives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electronic Epoxy Adhesives market opportunities vary by end market size?

How does Electronic Epoxy Adhesives break out by Type, by Application?

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