

Global Electronic Data Forensics Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GFA237927CDFEN.html>

Date: July 2026

Pages: 137

Price: US\$ 3,660.00 (Single User License)

ID: GFA237927CDFEN

Abstracts

The global Electronic Data Forensics market size is predicted to grow from US\$ 210 million in 2025 to US\$ 343 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

Electronic Data Forensics refers to the techniques and processes for the legal and standardized identification, preservation, analysis, and presentation of digital information in electronic devices (such as computers, mobile phones, servers, storage media, and IoT devices) as evidence in legal proceedings or internal investigations. Its core steps include: on-site investigation, mirroring/logical acquisition (write protection), data recovery, keyword search, timeline analysis, metadata extraction, encryption/decryption, and report generation. The principles followed include non-destructive testing, continuity of the evidence chain, and repeatability. It is widely used in cybercrime investigations, corporate fraud investigations, intellectual property disputes, and data breach emergency response. Typical evidence targets include hard drives, mobile phones, cloud storage, in-vehicle systems, and social media records.

The global landscape of Electronic Data Forensics exhibits a pattern of technological leadership in North America, compliance-driven growth in Europe, and rapid growth in the Asia-Pacific region. North America (especially the United States) has mature applications in law enforcement investigations, corporate compliance, and incident response. Europe, influenced by GDPR and data sovereignty, emphasizes privacy protection and cross-border forensics compliance, leading to increased demand for cloud-based digital forensics and remote access. In the Asia-Pacific region, the demand for forensics is rapidly expanding due to rising cybercrime and corporate digital transformation, with Chinese domestic vendors (Qi An Xin and Meiya Pico) dominating the government and judicial sectors. Future trends include cloud-based forensics, AI-

assisted data screening (reducing manual review), blockchain evidence preservation, IoT/vehicle-based forensics, and the integration of open-source intelligence (OSINT). Key obstacles include the proliferation of encryption technology, anti-forensic countermeasures, legal barriers to cross-border data retrieval, and a shortage of professional talent. Dynamically, the US is standardizing its CSP cloud forensics interface, the EU is promoting a cross-border forensics cooperation framework, and generative AI-generated content forensics, such as ChatGPT, is becoming an emerging research direction.

LPI (LP Information)' newest research report, the 'Electronic Data Forensics Industry Forecast' looks at past sales and reviews total world Electronic Data Forensics sales in 2025, providing a comprehensive analysis by region and market sector of projected Electronic Data Forensics sales for 2026 through 2032. With Electronic Data Forensics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electronic Data Forensics industry.

This Insight Report provides a comprehensive analysis of the global Electronic Data Forensics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Electronic Data Forensics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electronic Data Forensics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electronic Data Forensics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electronic Data Forensics.

This report presents a comprehensive overview, market shares, and growth opportunities of Electronic Data Forensics market by product type, application, key players and key regions and countries.

Segmentation by Type:

Dynamic Forensics

Network Forensics

Static Forensics

Special Forensics

Segmentation by Storage Type:

Disk Level

File/Logical Level

Memory Level

Log/Database

Cloud/SaaS

Segmentation by Storage Capacity:

Small (Storage: 0-1 TB)

Medium (Storage: 1-5 TB)

Large (Storage: 5-100 TB)

Hyperscale (Storage: >100 TB)

Segmentation by Application:

Government and Defense

Banking

Telecom and IT

Retail

Healthcare

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Logicube

Guidance Software

SDIC Smart

Shanghai Panshi Digital

AccessData

Cellebrite

MSAB

Opentext (Guidance Software)

Oxygen Forensics

ADF Solutions

Coalfire

Digital Detective Group

LogRhythm

Magnet Forensics

Paraben

Fujitsu Digital Transformation

Hitachi Solutions

QIANXIN

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