

Global Electron Beam Irradiation System Market Growth 2026-2032

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Abstracts

The global Electron Beam Irradiation System market size is predicted to grow from US\$ 218 million in 2025 to US\$ 279 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

Electron Beam Irradiation System also called electron beam accelerator uses High Energy electrons as its radiation source. The High Energy electrons, generated by normal currents, are accelerated through the accelerator to near the speed of light and the electrons are focused to a fixed scanning angle to form a scanning curtain of electrons in a sweeping pattern. Finally, the speed of transmission of the product through the scanning curtain is precisely controlled.

Electron beam (EB) accelerators are a staple of industrial equipment used in many commercial radiation processing applications. EB accelerators are commonly used in various industrial, scientific, and medical applications due to their ability to produce High Energy electron beams. It was used in diverse industries to enhance the physical and chemical properties of materials and to reduce undesirable contaminants.

The electronic beam (EB) accelerator industry exhibits a relatively high degree of market concentration, with a few key players dominating the global landscape. In 2023, IBA maintained its leading position, followed closely by VIVIRAD and CGN Dasheng. These top three companies collectively account for approximately 50% of the global market share, highlighting the significant influence of these major enterprises on the overall market dynamics. Other notable competitors in this field include Wuxi EL Pont Group, Sterigenics (a subsidiary of Sotera Health Company), Wasik, and NHV Corporation, among others. The competitive environment is characterized by continuous advancements in technology, product quality, and service offerings, which

contribute to the overall growth and development of the industry.

In terms of geographic distribution, the Asia Pacific region stands out as the largest consumer of EB accelerators, accounting for 36.51% of the global market in 2023. North America follows as the second-largest market, with a 32.38% share, while Europe holds the third position with 25.66%. Although Latin America, the Middle East, and Africa currently represent smaller portions of the global market, they are anticipated to experience higher growth rates in the coming years compared to the more established markets in North America, Europe, and Asia Pacific. This trend is driven by increasing industrialization, infrastructure development, and rising awareness of the benefits associated with EB technology in these regions.

When it comes to product types, high-energy EB accelerators are projected to capture the largest revenue share, primarily due to their higher price points. This segment accounted for roughly 50% of the total revenue in 2023 and is expected to grow at a compound annual growth rate (CAGR) of 5.48% over the forecast period. The medium-energy segment, on the other hand, generated revenues of \$57.51 million in 2023 and is forecasted to reach \$74.26 million by 2030, indicating a steady and promising growth trajectory. The high-energy devices are particularly favored for their advanced capabilities and applications across various industries, including healthcare, where they play a crucial role in sterilization, cancer treatment, and material modification.

Several factors are driving the growth of the EB accelerator market. Technological innovation and the expansion of application areas, especially in sectors like healthcare, have significantly boosted market demand. Governments around the world are implementing supportive policies to promote clean energy technologies and efficient hazardous waste treatment, which in turn is increasing investments in EB technology. Additionally, the optimization of design and production processes has led to cost reductions and enhanced efficiency, making this advanced technology more accessible to a broader range of potential users. As developing economies accelerate their infrastructure development and industrialization, these emerging markets are expected to become significant drivers of overall demand growth in the coming years, further propelling the EB accelerator market to new heights.

LP Information, Inc. (LPI) ' newest research report, the "Electron Beam Irradiation System Industry Forecast" looks at past sales and reviews total world Electron Beam Irradiation System sales in 2025, providing a comprehensive analysis by region and market sector of projected Electron Beam Irradiation System sales for 2026 through 2032. With Electron Beam Irradiation System sales broken down by region, market

sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electron Beam Irradiation System industry.

This Insight Report provides a comprehensive analysis of the global Electron Beam Irradiation System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electron Beam Irradiation System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electron Beam Irradiation System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electron Beam Irradiation System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electron Beam Irradiation System.

This report presents a comprehensive overview, market shares, and growth opportunities of Electron Beam Irradiation System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High Energy Electron Accelerator

Medium Energy Electron Accelerator

Low Energy Electron Accelerator

Segmentation by Application:

Medical

Food Industry

Industrial

Scientific Research

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

IBA

CGN Dasheng

VIVIRAD

Wuxi EL Pont Group

Sterigenics (Sotera Health Company)

Wasik

NHV Corporation

Energy Sciences

Mevex (Steris)

ITOPP (ALCEN)

Vanform Company

EB Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electron Beam Irradiation System market?

What factors are driving Electron Beam Irradiation System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electron Beam Irradiation System market opportunities vary by end market size?

How does Electron Beam Irradiation System break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Electron Beam Irradiation System Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Electron Beam Irradiation System by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Electron Beam Irradiation System by Country/Region, 2021, 2025 & 2032

2.2 Electron Beam Irradiation System Segment by Type

- 2.2.1 High Energy Electron Accelerator
- 2.2.2 Medium Energy Electron Accelerator
- 2.2.3 Low Energy Electron Accelerator
- 2.2.4 Electron Beam Irradiation System Sales by Type
 - 2.2.4.1 Global Electron Beam Irradiation System Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Electron Beam Irradiation System Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Electron Beam Irradiation System Sale Price by Type (2021-2026)

2.3 Electron Beam Irradiation System Segment by Application

- 2.3.1 Medical
- 2.3.2 Food Industry
- 2.3.3 Industrial
- 2.3.4 Scientific Research
- 2.3.5 Electron Beam Irradiation System Sales by Application
 - 2.3.5.1 Global Electron Beam Irradiation System Sale Market Share by Application (2021-2026)

2.3.5.2 Global Electron Beam Irradiation System Revenue and Market Share by Application (2021-2026)

2.3.5.3 Global Electron Beam Irradiation System Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Electron Beam Irradiation System Breakdown Data by Company

3.1.1 Global Electron Beam Irradiation System Annual Sales by Company (2021-2026)

3.1.2 Global Electron Beam Irradiation System Sales Market Share by Company (2021-2026)

3.2 Global Electron Beam Irradiation System Annual Revenue by Company (2021-2026)

3.2.1 Global Electron Beam Irradiation System Revenue by Company (2021-2026)

3.2.2 Global Electron Beam Irradiation System Revenue Market Share by Company (2021-2026)

3.3 Global Electron Beam Irradiation System Sale Price by Company

3.4 Key Manufacturers Electron Beam Irradiation System Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Electron Beam Irradiation System Product Location Distribution

3.4.2 Players Electron Beam Irradiation System Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ELECTRON BEAM IRRADIATION SYSTEM BY GEOGRAPHIC REGION

4.1 World Historic Electron Beam Irradiation System Market Size by Geographic Region (2021-2026)

4.1.1 Global Electron Beam Irradiation System Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Electron Beam Irradiation System Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Electron Beam Irradiation System Market Size by Country/Region (2021-2026)

4.2.1 Global Electron Beam Irradiation System Annual Sales by Country/Region (2021-2026)

4.2.2 Global Electron Beam Irradiation System Annual Revenue by Country/Region (2021-2026)

4.3 Americas Electron Beam Irradiation System Sales Growth

4.4 APAC Electron Beam Irradiation System Sales Growth

4.5 Europe Electron Beam Irradiation System Sales Growth

4.6 Middle East & Africa Electron Beam Irradiation System Sales Growth

5 AMERICAS

5.1 Americas Electron Beam Irradiation System Sales by Country

5.1.1 Americas Electron Beam Irradiation System Sales by Country (2021-2026)

5.1.2 Americas Electron Beam Irradiation System Revenue by Country (2021-2026)

5.2 Americas Electron Beam Irradiation System Sales by Type (2021-2026)

5.3 Americas Electron Beam Irradiation System Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Electron Beam Irradiation System Sales by Region

6.1.1 APAC Electron Beam Irradiation System Sales by Region (2021-2026)

6.1.2 APAC Electron Beam Irradiation System Revenue by Region (2021-2026)

6.2 APAC Electron Beam Irradiation System Sales by Type (2021-2026)

6.3 APAC Electron Beam Irradiation System Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Electron Beam Irradiation System by Country

- 7.1.1 Europe Electron Beam Irradiation System Sales by Country (2021-2026)
- 7.1.2 Europe Electron Beam Irradiation System Revenue by Country (2021-2026)
- 7.2 Europe Electron Beam Irradiation System Sales by Type (2021-2026)
- 7.3 Europe Electron Beam Irradiation System Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Electron Beam Irradiation System by Country
 - 8.1.1 Middle East & Africa Electron Beam Irradiation System Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Electron Beam Irradiation System Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Electron Beam Irradiation System Sales by Type (2021-2026)
- 8.3 Middle East & Africa Electron Beam Irradiation System Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Electron Beam Irradiation System
- 10.3 Manufacturing Process Analysis of Electron Beam Irradiation System
- 10.4 Industry Chain Structure of Electron Beam Irradiation System

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Electron Beam Irradiation System Distributors

11.3 Electron Beam Irradiation System Customer

12 WORLD FORECAST REVIEW FOR ELECTRON BEAM IRRADIATION SYSTEM BY GEOGRAPHIC REGION

12.1 Global Electron Beam Irradiation System Market Size Forecast by Region

12.1.1 Global Electron Beam Irradiation System Forecast by Region (2027-2032)

12.1.2 Global Electron Beam Irradiation System Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Electron Beam Irradiation System Forecast by Type (2027-2032)

12.7 Global Electron Beam Irradiation System Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 IBA

13.1.1 IBA Company Information

13.1.2 IBA Electron Beam Irradiation System Product Portfolios and Specifications

13.1.3 IBA Electron Beam Irradiation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 IBA Main Business Overview

13.1.5 IBA Latest Developments

13.2 CGN Dasheng

13.2.1 CGN Dasheng Company Information

13.2.2 CGN Dasheng Electron Beam Irradiation System Product Portfolios and Specifications

13.2.3 CGN Dasheng Electron Beam Irradiation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 CGN Dasheng Main Business Overview

13.2.5 CGN Dasheng Latest Developments

13.3 VIVIRAD

13.3.1 VIVIRAD Company Information

13.3.2 VIVIRAD Electron Beam Irradiation System Product Portfolios and Specifications

13.3.3 VIVIRAD Electron Beam Irradiation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 VIVIRAD Main Business Overview

13.3.5 VIVIRAD Latest Developments

13.4 Wuxi EL Pont Group

13.4.1 Wuxi EL Pont Group Company Information

13.4.2 Wuxi EL Pont Group Electron Beam Irradiation System Product Portfolios and Specifications

13.4.3 Wuxi EL Pont Group Electron Beam Irradiation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Wuxi EL Pont Group Main Business Overview

13.4.5 Wuxi EL Pont Group Latest Developments

13.5 Sterigenics (Sotera Health Company)

13.5.1 Sterigenics (Sotera Health Company) Company Information

13.5.2 Sterigenics (Sotera Health Company) Electron Beam Irradiation System Product Portfolios and Specifications

13.5.3 Sterigenics (Sotera Health Company) Electron Beam Irradiation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Sterigenics (Sotera Health Company) Main Business Overview

13.5.5 Sterigenics (Sotera Health Company) Latest Developments

13.6 Wasik

13.6.1 Wasik Company Information

13.6.2 Wasik Electron Beam Irradiation System Product Portfolios and Specifications

13.6.3 Wasik Electron Beam Irradiation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Wasik Main Business Overview

13.6.5 Wasik Latest Developments

13.7 NHV Corporation

13.7.1 NHV Corporation Company Information

13.7.2 NHV Corporation Electron Beam Irradiation System Product Portfolios and Specifications

13.7.3 NHV Corporation Electron Beam Irradiation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 NHV Corporation Main Business Overview

13.7.5 NHV Corporation Latest Developments

13.8 Energy Sciences

13.8.1 Energy Sciences Company Information

13.8.2 Energy Sciences Electron Beam Irradiation System Product Portfolios and Specifications

13.8.3 Energy Sciences Electron Beam Irradiation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Energy Sciences Main Business Overview

13.8.5 Energy Sciences Latest Developments

13.9 Mevex (Steris)

13.9.1 Mevex (Steris) Company Information

13.9.2 Mevex (Steris) Electron Beam Irradiation System Product Portfolios and Specifications

13.9.3 Mevex (Steris) Electron Beam Irradiation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Mevex (Steris) Main Business Overview

13.9.5 Mevex (Steris) Latest Developments

13.10 ITOPP (ALCEN)

13.10.1 ITOPP (ALCEN) Company Information

13.10.2 ITOPP (ALCEN) Electron Beam Irradiation System Product Portfolios and Specifications

13.10.3 ITOPP (ALCEN) Electron Beam Irradiation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 ITOPP (ALCEN) Main Business Overview

13.10.5 ITOPP (ALCEN) Latest Developments

13.11 Vanform Company

13.11.1 Vanform Company Company Information

13.11.2 Vanform Company Electron Beam Irradiation System Product Portfolios and Specifications

13.11.3 Vanform Company Electron Beam Irradiation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Vanform Company Main Business Overview

13.11.5 Vanform Company Latest Developments

13.12 EB Tech

13.12.1 EB Tech Company Information

13.12.2 EB Tech Electron Beam Irradiation System Product Portfolios and Specifications

13.12.3 EB Tech Electron Beam Irradiation System Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 EB Tech Main Business Overview

13.12.5 EB Tech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Electron Beam Irradiation System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Electron Beam Irradiation System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of High Energy Electron Accelerator
- Table 4. Major Players of Medium Energy Electron Accelerator
- Table 5. Major Players of Low Energy Electron Accelerator
- Table 6. Global Electron Beam Irradiation System Sales by Type (2021-2026) & (Units)
- Table 7. Global Electron Beam Irradiation System Sales Market Share by Type (2021-2026)
- Table 8. Global Electron Beam Irradiation System Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Electron Beam Irradiation System Revenue Market Share by Type (2021-2026)
- Table 10. Global Electron Beam Irradiation System Sale Price by Type (2021-2026) & (K US\$/Unit)
- Table 11. Global Electron Beam Irradiation System Sale by Application (2021-2026) & (Units)
- Table 12. Global Electron Beam Irradiation System Sale Market Share by Application (2021-2026)
- Table 13. Global Electron Beam Irradiation System Revenue by Application (2021-2026) & (\$ million)
- Table 14. Global Electron Beam Irradiation System Revenue Market Share by Application (2021-2026)
- Table 15. Global Electron Beam Irradiation System Sale Price by Application (2021-2026) & (K US\$/Unit)
- Table 16. Global Electron Beam Irradiation System Sales by Company (2021-2026) & (Units)
- Table 17. Global Electron Beam Irradiation System Sales Market Share by Company (2021-2026)
- Table 18. Global Electron Beam Irradiation System Revenue by Company (2021-2026) & (\$ millions)
- Table 19. Global Electron Beam Irradiation System Revenue Market Share by Company (2021-2026)
- Table 20. Global Electron Beam Irradiation System Sale Price by Company (2021-2026)

& (K US\$/Unit)

Table 21. Key Manufacturers Electron Beam Irradiation System Producing Area Distribution and Sales Area

Table 22. Players Electron Beam Irradiation System Products Offered

Table 23. Electron Beam Irradiation System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Electron Beam Irradiation System Sales by Geographic Region (2021-2026) & (Units)

Table 27. Global Electron Beam Irradiation System Sales Market Share Geographic Region (2021-2026)

Table 28. Global Electron Beam Irradiation System Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 29. Global Electron Beam Irradiation System Revenue Market Share by Geographic Region (2021-2026)

Table 30. Global Electron Beam Irradiation System Sales by Country/Region (2021-2026) & (Units)

Table 31. Global Electron Beam Irradiation System Sales Market Share by Country/Region (2021-2026)

Table 32. Global Electron Beam Irradiation System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Electron Beam Irradiation System Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Electron Beam Irradiation System Sales by Country (2021-2026) & (Units)

Table 35. Americas Electron Beam Irradiation System Sales Market Share by Country (2021-2026)

Table 36. Americas Electron Beam Irradiation System Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas Electron Beam Irradiation System Sales by Type (2021-2026) & (Units)

Table 38. Americas Electron Beam Irradiation System Sales by Application (2021-2026) & (Units)

Table 39. APAC Electron Beam Irradiation System Sales by Region (2021-2026) & (Units)

Table 40. APAC Electron Beam Irradiation System Sales Market Share by Region (2021-2026)

Table 41. APAC Electron Beam Irradiation System Revenue by Region (2021-2026) &

(\$ millions)

Table 42. APAC Electron Beam Irradiation System Sales by Type (2021-2026) & (Units)

Table 43. APAC Electron Beam Irradiation System Sales by Application (2021-2026) & (Units)

Table 44. Europe Electron Beam Irradiation System Sales by Country (2021-2026) & (Units)

Table 45. Europe Electron Beam Irradiation System Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Electron Beam Irradiation System Sales by Type (2021-2026) & (Units)

Table 47. Europe Electron Beam Irradiation System Sales by Application (2021-2026) & (Units)

Table 48. Middle East & Africa Electron Beam Irradiation System Sales by Country (2021-2026) & (Units)

Table 49. Middle East & Africa Electron Beam Irradiation System Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa Electron Beam Irradiation System Sales by Type (2021-2026) & (Units)

Table 51. Middle East & Africa Electron Beam Irradiation System Sales by Application (2021-2026) & (Units)

Table 52. Key Market Drivers & Growth Opportunities of Electron Beam Irradiation System

Table 53. Key Market Challenges & Risks of Electron Beam Irradiation System

Table 54. Key Industry Trends of Electron Beam Irradiation System

Table 55. Electron Beam Irradiation System Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Electron Beam Irradiation System Distributors List

Table 58. Electron Beam Irradiation System Customer List

Table 59. Global Electron Beam Irradiation System Sales Forecast by Region (2027-2032) & (Units)

Table 60. Global Electron Beam Irradiation System Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas Electron Beam Irradiation System Sales Forecast by Country (2027-2032) & (Units)

Table 62. Americas Electron Beam Irradiation System Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC Electron Beam Irradiation System Sales Forecast by Region (2027-2032) & (Units)

Table 64. APAC Electron Beam Irradiation System Annual Revenue Forecast by Region

(2027-2032) & (\$ millions)

Table 65. Europe Electron Beam Irradiation System Sales Forecast by Country

(2027-2032) & (Units)

Table 66. Europe Electron Beam Irradiation System Revenue Forecast by Country

(2027-2032) & (\$ millions)

Table 67. Middle East & Africa Electron Beam Irradiation System Sales Forecast by Country (2027-2032) & (Units)

Table 68. Middle East & Africa Electron Beam Irradiation System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global Electron Beam Irradiation System Sales Forecast by Type (2027-2032) & (Units)

Table 70. Global Electron Beam Irradiation System Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global Electron Beam Irradiation System Sales Forecast by Application (2027-2032) & (Units)

Table 72. Global Electron Beam Irradiation System Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. IBA Basic Information, Electron Beam Irradiation System Manufacturing Base, Sales Area and Its Competitors

Table 74. IBA Electron Beam Irradiation System Product Portfolios and Specifications

Table 75. IBA Electron Beam Irradiation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 76. IBA Main Business

Table 77. IBA Latest Developments

Table 78. CGN Dasheng Basic Information, Electron Beam Irradiation System Manufacturing Base, Sales Area and Its Competitors

Table 79. CGN Dasheng Electron Beam Irradiation System Product Portfolios and Specifications

Table 80. CGN Dasheng Electron Beam Irradiation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 81. CGN Dasheng Main Business

Table 82. CGN Dasheng Latest Developments

Table 83. VIVIRAD Basic Information, Electron Beam Irradiation System Manufacturing Base, Sales Area and Its Competitors

Table 84. VIVIRAD Electron Beam Irradiation System Product Portfolios and Specifications

Table 85. VIVIRAD Electron Beam Irradiation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 86. VIVIRAD Main Business

Table 87. VIVIRAD Latest Developments

Table 88. Wuxi?EL?Pont?Group Basic Information, Electron Beam Irradiation System Manufacturing Base, Sales Area and Its Competitors

Table 89. Wuxi?EL?Pont?Group Electron Beam Irradiation System Product Portfolios and Specifications

Table 90. Wuxi?EL?Pont?Group Electron Beam Irradiation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 91. Wuxi?EL?Pont?Group Main Business

Table 92. Wuxi?EL?Pont?Group Latest Developments

Table 93. Sterigenics (Sotera Health Company) Basic Information, Electron Beam Irradiation System Manufacturing Base, Sales Area and Its Competitors

Table 94. Sterigenics (Sotera Health Company) Electron Beam Irradiation System Product Portfolios and Specifications

Table 95. Sterigenics (Sotera Health Company) Electron Beam Irradiation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 96. Sterigenics (Sotera Health Company) Main Business

Table 97. Sterigenics (Sotera Health Company) Latest Developments

Table 98. Wasik Basic Information, Electron Beam Irradiation System Manufacturing Base, Sales Area and Its Competitors

Table 99. Wasik Electron Beam Irradiation System Product Portfolios and Specifications

Table 100. Wasik Electron Beam Irradiation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 101. Wasik Main Business

Table 102. Wasik Latest Developments

Table 103. NHV Corporation Basic Information, Electron Beam Irradiation System Manufacturing Base, Sales Area and Its Competitors

Table 104. NHV Corporation Electron Beam Irradiation System Product Portfolios and Specifications

Table 105. NHV Corporation Electron Beam Irradiation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 106. NHV Corporation Main Business

Table 107. NHV Corporation Latest Developments

Table 108. Energy Sciences Basic Information, Electron Beam Irradiation System Manufacturing Base, Sales Area and Its Competitors

Table 109. Energy Sciences Electron Beam Irradiation System Product Portfolios and Specifications

Table 110. Energy Sciences Electron Beam Irradiation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 111. Energy Sciences Main Business

Table 112. Energy Sciences Latest Developments

Table 113. Mevex (Steris) Basic Information, Electron Beam Irradiation System Manufacturing Base, Sales Area and Its Competitors

Table 114. Mevex (Steris) Electron Beam Irradiation System Product Portfolios and Specifications

Table 115. Mevex (Steris) Electron Beam Irradiation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 116. Mevex (Steris) Main Business

Table 117. Mevex (Steris) Latest Developments

Table 118. ITOPP (ALCEN) Basic Information, Electron Beam Irradiation System Manufacturing Base, Sales Area and Its Competitors

Table 119. ITOPP (ALCEN) Electron Beam Irradiation System Product Portfolios and Specifications

Table 120. ITOPP (ALCEN) Electron Beam Irradiation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 121. ITOPP (ALCEN) Main Business

Table 122. ITOPP (ALCEN) Latest Developments

Table 123. Vanform Company Basic Information, Electron Beam Irradiation System Manufacturing Base, Sales Area and Its Competitors

Table 124. Vanform Company Electron Beam Irradiation System Product Portfolios and Specifications

Table 125. Vanform Company Electron Beam Irradiation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 126. Vanform Company Main Business

Table 127. Vanform Company Latest Developments

Table 128. EB Tech Basic Information, Electron Beam Irradiation System Manufacturing Base, Sales Area and Its Competitors

Table 129. EB Tech Electron Beam Irradiation System Product Portfolios and Specifications

Table 130. EB Tech Electron Beam Irradiation System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 131. EB Tech Main Business

Table 132. EB Tech Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Electron Beam Irradiation System
- Figure 2. Electron Beam Irradiation System Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Electron Beam Irradiation System Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Electron Beam Irradiation System Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Electron Beam Irradiation System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Electron Beam Irradiation System Sales Market Share by Country/Region (2025)
- Figure 10. Electron Beam Irradiation System Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of High Energy Electron Accelerator
- Figure 12. Product Picture of Medium Energy Electron Accelerator
- Figure 13. Product Picture of Low Energy Electron Accelerator
- Figure 14. Global Electron Beam Irradiation System Sales Market Share by Type in 2026
- Figure 15. Global Electron Beam Irradiation System Revenue Market Share by Type (2021-2026)
- Figure 16. Electron Beam Irradiation System Consumed in Medical
- Figure 17. Global Electron Beam Irradiation System Market: Medical (2021-2026) & (Units)
- Figure 18. Electron Beam Irradiation System Consumed in Food Industry
- Figure 19. Global Electron Beam Irradiation System Market: Food Industry (2021-2026) & (Units)
- Figure 20. Electron Beam Irradiation System Consumed in Industrial
- Figure 21. Global Electron Beam Irradiation System Market: Industrial (2021-2026) & (Units)
- Figure 22. Electron Beam Irradiation System Consumed in Scientific Research
- Figure 23. Global Electron Beam Irradiation System Market: Scientific Research (2021-2026) & (Units)
- Figure 24. Global Electron Beam Irradiation System Sale Market Share by Application

(2025)

Figure 25. Global Electron Beam Irradiation System Revenue Market Share by Application in 2026

Figure 26. Electron Beam Irradiation System Sales by Company in 2026 (Units)

Figure 27. Global Electron Beam Irradiation System Sales Market Share by Company in 2026

Figure 28. Electron Beam Irradiation System Revenue by Company in 2026 (\$ millions)

Figure 29. Global Electron Beam Irradiation System Revenue Market Share by Company in 2026

Figure 30. Global Electron Beam Irradiation System Sales Market Share by Geographic Region (2021-2026)

Figure 31. Global Electron Beam Irradiation System Revenue Market Share by Geographic Region in 2026

Figure 32. Americas Electron Beam Irradiation System Sales 2021-2026 (Units)

Figure 33. Americas Electron Beam Irradiation System Revenue 2021-2026 (\$ millions)

Figure 34. APAC Electron Beam Irradiation System Sales 2021-2026 (Units)

Figure 35. APAC Electron Beam Irradiation System Revenue 2021-2026 (\$ millions)

Figure 36. Europe Electron Beam Irradiation System Sales 2021-2026 (Units)

Figure 37. Europe Electron Beam Irradiation System Revenue 2021-2026 (\$ millions)

Figure 38. Middle East & Africa Electron Beam Irradiation System Sales 2021-2026 (Units)

Figure 39. Middle East & Africa Electron Beam Irradiation System Revenue 2021-2026 (\$ millions)

Figure 40. Americas Electron Beam Irradiation System Sales Market Share by Country in 2026

Figure 41. Americas Electron Beam Irradiation System Revenue Market Share by Country (2021-2026)

Figure 42. Americas Electron Beam Irradiation System Sales Market Share by Type (2021-2026)

Figure 43. Americas Electron Beam Irradiation System Sales Market Share by Application (2021-2026)

Figure 44. United States Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 45. Canada Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 46. Mexico Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 47. Brazil Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 48. APAC Electron Beam Irradiation System Sales Market Share by Region in 2026

Figure 49. APAC Electron Beam Irradiation System Revenue Market Share by Region (2021-2026)

Figure 50. APAC Electron Beam Irradiation System Sales Market Share by Type (2021-2026)

Figure 51. APAC Electron Beam Irradiation System Sales Market Share by Application (2021-2026)

Figure 52. China Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 53. Japan Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 54. South Korea Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 55. Southeast Asia Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 56. India Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 57. Australia Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 58. China Taiwan Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 59. Europe Electron Beam Irradiation System Sales Market Share by Country in 2026

Figure 60. Europe Electron Beam Irradiation System Revenue Market Share by Country (2021-2026)

Figure 61. Europe Electron Beam Irradiation System Sales Market Share by Type (2021-2026)

Figure 62. Europe Electron Beam Irradiation System Sales Market Share by Application (2021-2026)

Figure 63. Germany Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 64. France Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 65. UK Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 66. Italy Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 67. Russia Electron Beam Irradiation System Revenue Growth 2021-2026 (\$

millions)

Figure 68. Middle East & Africa Electron Beam Irradiation System Sales Market Share by Country (2021-2026)

Figure 69. Middle East & Africa Electron Beam Irradiation System Sales Market Share by Type (2021-2026)

Figure 70. Middle East & Africa Electron Beam Irradiation System Sales Market Share by Application (2021-2026)

Figure 71. Egypt Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 72. South Africa Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 73. Israel Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 74. Turkey Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 75. GCC Countries Electron Beam Irradiation System Revenue Growth 2021-2026 (\$ millions)

Figure 76. Manufacturing Cost Structure Analysis of Electron Beam Irradiation System in 2026

Figure 77. Manufacturing Process Analysis of Electron Beam Irradiation System

Figure 78. Industry Chain Structure of Electron Beam Irradiation System

Figure 79. Channels of Distribution

Figure 80. Global Electron Beam Irradiation System Sales Market Forecast by Region (2027-2032)

Figure 81. Global Electron Beam Irradiation System Revenue Market Share Forecast by Region (2027-2032)

Figure 82. Global Electron Beam Irradiation System Sales Market Share Forecast by Type (2027-2032)

Figure 83. Global Electron Beam Irradiation System Revenue Market Share Forecast by Type (2027-2032)

Figure 84. Global Electron Beam Irradiation System Sales Market Share Forecast by Application (2027-2032)

Figure 85. Global Electron Beam Irradiation System Revenue Market Share Forecast by Application (2027-2032)

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