

Global Electromechanical Braking System (EMB) Market Growth 2026-2032

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Abstracts

The global Electromechanical Braking System (EMB) market size is predicted to grow from US\$ 7.64 million in 2025 to US\$ 227 million in 2032; it is expected to grow at a CAGR of 63.5% from 2026 to 2032.

In 2024, global Electromechanical Braking System (EMB) reached approximately 1,478 Sets, with an average global market price of around US\$ 487 per Set.

An electromechanical brake operates without brake fluid, replacing the conventional hydraulic (brake fluid) mechanism that presses the brake pads against the rotor with an electric (motor and ball screw) mechanism. When all wheels use electromechanical brakes, master cylinders, boosters, ABS (anti-lock brake systems) or ESC (electronic stability control), brake fluid piping, fluid, etc. are no longer needed, resulting in efficient use of vehicle space, reduced vehicle maintenance load, and lower costs. On the other hand, to accommodate panic braking, a powerful inverter is required, which is a factor in increasing costs. Currently, Brake-by-Wire is mainly divided into Electro-Hydraulic Brake (EHB) and Electro-Mechanical Brake (EMB). EHB evolves from the traditional hydraulic brake system. Compared with the traditional hydraulic brake system, EHB boasts a more compact structure and better braking efficiency. It is currently the main mass production solution of the Brake-by-Wire system. Bosch IPB/iBooster, Continental MK C1/MK C2, ZF TRW IBC, Bethel Automotive Safety Systems WCBS, etc. are all EHB solutions. EMB completely abandons brake fluid and hydraulic pipelines that are seen in the traditional brake system, but uses the motor to drive the brake to generate the braking force. It is a true Brake-by-Wire system and is expected to become the development trend. At present, there are no mature EMB products on the market. Major foreign companies such as Brembo, Mando, and Haldex have displayed or released related products, and they may get a head start in future marketization.

The development route of service brakes has gone through four stages: "pure mechanical brake-hydraulic brake-electric brake-wire brake". Compared with traditional hydraulic brake systems, wire brake systems are free from dependence on vacuum assistance and have the advantages of short response time, small size, light weight, and strong scalability. Today's wire brake has two technical routes: EHB (hydraulic wire brake) and EMB (mechanical wire brake). EHB retains the hydraulic system and is the current mainstream; EMB has no hydraulic system and relies only on wire brake, which is the future development direction. EMB is fully electronic and can be better integrated with other electronic control systems of the car, and is more in line with the trend of electric intelligence in the automotive industry. EMB can help car brakes play more multiple functions, including braking, ABS, EBD, ESC, automatic driving, optimized energy recovery, etc.

With the increasing demand for environmentally friendly vehicles and the government's requirements for reducing automobile exhaust emissions, the electric vehicle market is showing a rapid growth trend. As one of the key components of electric vehicle braking, the EMB system will benefit from the expansion of the electric vehicle market.

In order to promote the development of electric vehicles and reduce automobile exhaust emissions, many countries and regions have introduced policies and regulations to encourage the development of the electric vehicle market. These policies, including vehicle purchase subsidies, tax breaks and the construction of charging infrastructure, will promote the demand for EMB systems. Energy efficiency and environmental protection. Since the EMB system has the ability to recover and reuse energy, it improves the energy efficiency of electric vehicles by converting braking energy into electrical energy for storage. In addition, by reducing the use of traditional friction brakes, the EMB system can also reduce the heat and particulate matter emissions generated during braking, improving the environmental sustainability of the vehicle.

LP Information, Inc. (LPI) ' newest research report, the "Electromechanical Braking System (EMB) Industry Forecast" looks at past sales and reviews total world Electromechanical Braking System (EMB) sales in 2025, providing a comprehensive analysis by region and market sector of projected Electromechanical Braking System (EMB) sales for 2026 through 2032. With Electromechanical Braking System (EMB) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electromechanical Braking System (EMB) industry.

This Insight Report provides a comprehensive analysis of the global Electromechanical Braking System (EMB) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electromechanical Braking System (EMB) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electromechanical Braking System (EMB) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electromechanical Braking System (EMB) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electromechanical Braking System (EMB).

This report presents a comprehensive overview, market shares, and growth opportunities of Electromechanical Braking System (EMB) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Passenger Car EMB

Commercial Vehicle EMB

Segmentation by Application:

Conventional Fuel Vehicles

New Energy Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Brembo

Haldex VIE

Exquisite Automotive Systems

ZF

HL Mando

Jiongyi Electronic

Global Technology

Bethel Automotive

BeijingWest Industries

Suzhou Orient Motion

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electromechanical Braking System (EMB) market?

What factors are driving Electromechanical Braking System (EMB) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electromechanical Braking System (EMB) market opportunities vary by end market size?

How does Electromechanical Braking System (EMB) break out by Type, by Application?

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