

Global Electromagnetic Speed Sensor Market Growth 2026-2032

<https://marketpublishers.com/r/G4B0F95F5E7AEN.html>

Date: May 2026

Pages: 112

Price: US\$ 3,660.00 (Single User License)

ID: G4B0F95F5E7AEN

Abstracts

The global Electromagnetic Speed Sensor market size is predicted to grow from US\$ 358 million in 2025 to US\$ 638 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

Electromagnetic speed sensors are sensors that detect the speed of rotating parts using the principle of electromagnetic induction. They typically consist of a permanent magnet, an iron core, and an induction coil. When a rotating part carrying a gear or metal target passes the sensor's end face, it changes the magnetic reluctance of the magnetic field, generating an AC voltage signal in the coil. The rotational speed of the shaft or gear can be calculated from the signal frequency. These sensors require no external power supply, have a simple structure, and are highly resistant to high temperatures and vibrations. Therefore, they are widely used in applications such as automotive engine speed detection, transmission speed detection, industrial motor speed monitoring, railway vehicle speed monitoring, and speed detection in aviation and energy equipment. In 2025, global sales of electromagnetic speed sensors were approximately 42.5 million units, with an average unit price of approximately US\$8.6, an industry capacity utilization rate of approximately 81%, and an overall gross profit margin of approximately 34%. Upstream companies mainly come from the fields of magnetic materials, copper wire coils, semiconductor components, metal structural parts, connectors, and sensor chips; midstream companies include automotive sensor manufacturers, industrial sensor manufacturers, and automotive parts companies; downstream application industries mainly include automotive power systems, construction machinery, power equipment, industrial automation, rail transportation, aerospace, and agricultural machinery. The product cost structure typically consists of magnets and metal structural components accounting for approximately 26%, copper wire coils and electronic components accounting for approximately 24%, packaging and

housing processing accounting for approximately 17%, connectors and wire harnesses accounting for approximately 12%, production assembly and testing accounting for approximately 11%, R&D and quality control accounting for approximately 6%, and other management and logistics costs accounting for approximately 4%. In terms of demand analysis, the downstream demand list mainly includes engine crankshaft speed detection needs, gearbox and transmission system speed detection needs, motor and pump equipment speed monitoring needs, industrial automation equipment feedback control needs, rail transit wheel and axle speed detection needs, and energy equipment and generator set monitoring needs. The downstream customer list mainly includes vehicle manufacturers, auto parts manufacturers, industrial equipment manufacturers, motor manufacturers, rail transit equipment manufacturers, power equipment manufacturers, construction machinery companies, and automation system integrators. In terms of business opportunities, policy-driven factors mainly stem from policies promoting the development of the new energy vehicle industry, the construction of the industrial internet, and the upgrading of intelligent manufacturing, which drive a large demand for equipment sensors. Technological innovation is primarily reflected in the development of high-temperature magnetic materials, signal conditioning circuits, and digital sensing technologies, which continuously improve the stability and accuracy of sensors in extreme environments and high-speed scenarios. Regarding changes in consumer demands, automotive and industrial users are increasingly demanding higher requirements for equipment safety, real-time monitoring capabilities, and equipment maintenance efficiency, thereby promoting the continued penetration of electromagnetic speed sensors in automotive power systems, industrial equipment, and new energy equipment.

Electromagnetic speed sensors are an important component of traditional magnetoelectric sensors, with a long-standing and stable demand in the automotive and industrial equipment sectors. Their core advantages lie in their simple structure, high reliability, and lack of external power supply, allowing them to operate stably even in high-temperature, high-vibration, and harsh environments. Current market demand is primarily driven by the automotive industry and industrial automation, with the automotive sector remaining the largest application area. Applications include critical components such as engine crankshaft position detection, transmission speed detection, and anti-lock braking systems. With the development of new energy vehicles and hybrid vehicles, applications such as motor speed monitoring, drive system control, and powertrain monitoring are further expanding the demand. Simultaneously, industrial automation equipment, motor drive systems, wind turbines, and rail transit equipment are accelerating the construction of equipment digitization and condition monitoring systems, which is continuously enhancing the role of speed sensors in industrial

equipment operation monitoring and predictive maintenance. From a technological perspective, electromagnetic speed sensors are gradually developing towards higher precision, miniaturization, high-temperature resistance, and stronger electromagnetic interference resistance. By integrating with digital signal processing circuits and industrial communication systems, they are achieving even more reliable real-time monitoring capabilities. In the future, with the continued development of intelligent manufacturing, industrial internet and new energy vehicle industry, the demand for speed detection will maintain steady growth, and electromagnetic speed sensors with high reliability, long life and industrial-grade stability will form a continuous and stable market space in the fields of automotive power systems, industrial automation equipment and energy equipment.

LP Information, Inc. (LPI) ' newest research report, the "Electromagnetic Speed Sensor Industry Forecast" looks at past sales and reviews total world Electromagnetic Speed Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected Electromagnetic Speed Sensor sales for 2026 through 2032. With Electromagnetic Speed Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electromagnetic Speed Sensor industry.

This Insight Report provides a comprehensive analysis of the global Electromagnetic Speed Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electromagnetic Speed Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electromagnetic Speed Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electromagnetic Speed Sensor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electromagnetic Speed Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of Electromagnetic Speed Sensor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Maximum Operating Temperature: Below 100°C

Maximum Operating Temperature: 100-150°C

Maximum Operating Temperature: 150-200°C

Maximum Operating Temperature: Above 200°C

Segmentation by Impedance (mH):

Below 100 mH

100-200 mH

200-300 mH

Above 300 mH

Segmentation by Module:

Small Module Type

Medium Module Type

Large Module Type

Segmentation by Application:

Automotives

Marine

Rail Transit

Industrial Automation

Wind and Hydropower

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TE

Lenord+Bauer

Brüel & Kjær

ONO Sokki

ETO Gruppe

Heinzmann

NKE

Nijin Environmental Technology

Nanjing KJT

Guangdong Topro

CHENGDU DONGNENG AUTOMATIC CONTROL TECHNOLOGY

Hubei Hangrong

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electromagnetic Speed Sensor market?

What factors are driving Electromagnetic Speed Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electromagnetic Speed Sensor market opportunities vary by end market size?

How does Electromagnetic Speed Sensor break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Electromagnetic Speed Sensor Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Electromagnetic Speed Sensor by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Electromagnetic Speed Sensor by Country/Region, 2021, 2025 & 2032

2.2 Electromagnetic Speed Sensor Segment by Type

- 2.2.1 Maximum Operating Temperature: Below 100°C
- 2.2.2 Maximum Operating Temperature: 100-150°C
- 2.2.3 Maximum Operating Temperature: 150-200°C
- 2.2.4 Maximum Operating Temperature: Above 200°C
- 2.2.5 Electromagnetic Speed Sensor Sales by Type
 - 2.2.5.1 Global Electromagnetic Speed Sensor Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Electromagnetic Speed Sensor Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Electromagnetic Speed Sensor Sale Price by Type (2021-2026)

2.3 Electromagnetic Speed Sensor Segment by Impedance (mH)

- 2.3.1 Below 100 mH
- 2.3.2 100-200 mH
- 2.3.3 200-300 mH
- 2.3.4 Above 300 mH
- 2.3.5 Electromagnetic Speed Sensor Sales by Impedance (mH)
 - 2.3.5.1 Global Electromagnetic Speed Sensor Sales Market Share by Impedance

(mH) (2021-2026)

2.3.5.2 Global Electromagnetic Speed Sensor Revenue and Market Share by Impedance (mH) (2021-2026)

2.3.5.3 Global Electromagnetic Speed Sensor Sale Price by Impedance (mH) (2021-2026)

2.4 Electromagnetic Speed Sensor Segment by Module

2.4.1 Small Module Type

2.4.2 Medium Module Type

2.4.3 Large Module Type

2.4.4 Electromagnetic Speed Sensor Sales by Module

2.4.4.1 Global Electromagnetic Speed Sensor Sales Market Share by Module (2021-2026)

2.4.4.2 Global Electromagnetic Speed Sensor Revenue and Market Share by Module (2021-2026)

2.4.4.3 Global Electromagnetic Speed Sensor Sale Price by Module (2021-2026)

2.5 Electromagnetic Speed Sensor Segment by Application

2.5.1 Automotives

2.5.2 Marine

2.5.3 Rail Transit

2.5.4 Industrial Automation

2.5.5 Wind and Hydropower

2.5.6 Aerospace

2.5.7 Others

2.5.8 Electromagnetic Speed Sensor Sales by Application

2.5.8.1 Global Electromagnetic Speed Sensor Sale Market Share by Application (2021-2026)

2.5.8.2 Global Electromagnetic Speed Sensor Revenue and Market Share by Application (2021-2026)

2.5.8.3 Global Electromagnetic Speed Sensor Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Electromagnetic Speed Sensor Breakdown Data by Company

3.1.1 Global Electromagnetic Speed Sensor Annual Sales by Company (2021-2026)

3.1.2 Global Electromagnetic Speed Sensor Sales Market Share by Company (2021-2026)

3.2 Global Electromagnetic Speed Sensor Annual Revenue by Company (2021-2026)

3.2.1 Global Electromagnetic Speed Sensor Revenue by Company (2021-2026)

3.2.2 Global Electromagnetic Speed Sensor Revenue Market Share by Company

(2021-2026)

3.3 Global Electromagnetic Speed Sensor Sale Price by Company

3.4 Key Manufacturers Electromagnetic Speed Sensor Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Electromagnetic Speed Sensor Product Location Distribution

3.4.2 Players Electromagnetic Speed Sensor Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ELECTROMAGNETIC SPEED SENSOR BY GEOGRAPHIC REGION

4.1 World Historic Electromagnetic Speed Sensor Market Size by Geographic Region (2021-2026)

4.1.1 Global Electromagnetic Speed Sensor Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Electromagnetic Speed Sensor Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Electromagnetic Speed Sensor Market Size by Country/Region (2021-2026)

4.2.1 Global Electromagnetic Speed Sensor Annual Sales by Country/Region (2021-2026)

4.2.2 Global Electromagnetic Speed Sensor Annual Revenue by Country/Region (2021-2026)

4.3 Americas Electromagnetic Speed Sensor Sales Growth

4.4 APAC Electromagnetic Speed Sensor Sales Growth

4.5 Europe Electromagnetic Speed Sensor Sales Growth

4.6 Middle East & Africa Electromagnetic Speed Sensor Sales Growth

5 AMERICAS

5.1 Americas Electromagnetic Speed Sensor Sales by Country

5.1.1 Americas Electromagnetic Speed Sensor Sales by Country (2021-2026)

5.1.2 Americas Electromagnetic Speed Sensor Revenue by Country (2021-2026)

5.2 Americas Electromagnetic Speed Sensor Sales by Type (2021-2026)

5.3 Americas Electromagnetic Speed Sensor Sales by Application (2021-2026)

- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Electromagnetic Speed Sensor Sales by Region
 - 6.1.1 APAC Electromagnetic Speed Sensor Sales by Region (2021-2026)
 - 6.1.2 APAC Electromagnetic Speed Sensor Revenue by Region (2021-2026)
- 6.2 APAC Electromagnetic Speed Sensor Sales by Type (2021-2026)
- 6.3 APAC Electromagnetic Speed Sensor Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Electromagnetic Speed Sensor by Country
 - 7.1.1 Europe Electromagnetic Speed Sensor Sales by Country (2021-2026)
 - 7.1.2 Europe Electromagnetic Speed Sensor Revenue by Country (2021-2026)
- 7.2 Europe Electromagnetic Speed Sensor Sales by Type (2021-2026)
- 7.3 Europe Electromagnetic Speed Sensor Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Electromagnetic Speed Sensor by Country
 - 8.1.1 Middle East & Africa Electromagnetic Speed Sensor Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Electromagnetic Speed Sensor Revenue by Country

(2021-2026)

8.2 Middle East & Africa Electromagnetic Speed Sensor Sales by Type (2021-2026)

8.3 Middle East & Africa Electromagnetic Speed Sensor Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Electromagnetic Speed Sensor

10.3 Manufacturing Process Analysis of Electromagnetic Speed Sensor

10.4 Industry Chain Structure of Electromagnetic Speed Sensor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Electromagnetic Speed Sensor Distributors

11.3 Electromagnetic Speed Sensor Customer

12 WORLD FORECAST REVIEW FOR ELECTROMAGNETIC SPEED SENSOR BY GEOGRAPHIC REGION

12.1 Global Electromagnetic Speed Sensor Market Size Forecast by Region

12.1.1 Global Electromagnetic Speed Sensor Forecast by Region (2027-2032)

12.1.2 Global Electromagnetic Speed Sensor Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Electromagnetic Speed Sensor Forecast by Type (2027-2032)
- 12.7 Global Electromagnetic Speed Sensor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 TE

13.1.1 TE Company Information

13.1.2 TE Electromagnetic Speed Sensor Product Portfolios and Specifications

13.1.3 TE Electromagnetic Speed Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 TE Main Business Overview

13.1.5 TE Latest Developments

13.2 Lenord+Bauer

13.2.1 Lenord+Bauer Company Information

13.2.2 Lenord+Bauer Electromagnetic Speed Sensor Product Portfolios and Specifications

13.2.3 Lenord+Bauer Electromagnetic Speed Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Lenord+Bauer Main Business Overview

13.2.5 Lenord+Bauer Latest Developments

13.3 Br?el & Kj?r

13.3.1 Br?el & Kj?r Company Information

13.3.2 Br?el & Kj?r Electromagnetic Speed Sensor Product Portfolios and Specifications

13.3.3 Br?el & Kj?r Electromagnetic Speed Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Br?el & Kj?r Main Business Overview

13.3.5 Br?el & Kj?r Latest Developments

13.4 ONO Sokki

13.4.1 ONO Sokki Company Information

13.4.2 ONO Sokki Electromagnetic Speed Sensor Product Portfolios and Specifications

13.4.3 ONO Sokki Electromagnetic Speed Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 ONO Sokki Main Business Overview

13.4.5 ONO Sokki Latest Developments

13.5 ETO Gruppe

13.5.1 ETO Gruppe Company Information

13.5.2 ETO Gruppe Electromagnetic Speed Sensor Product Portfolios and Specifications

13.5.3 ETO Gruppe Electromagnetic Speed Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 ETO Gruppe Main Business Overview

13.5.5 ETO Gruppe Latest Developments

13.6 Heinzmann

13.6.1 Heinzmann Company Information

13.6.2 Heinzmann Electromagnetic Speed Sensor Product Portfolios and Specifications

13.6.3 Heinzmann Electromagnetic Speed Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Heinzmann Main Business Overview

13.6.5 Heinzmann Latest Developments

13.7 NKE

13.7.1 NKE Company Information

13.7.2 NKE Electromagnetic Speed Sensor Product Portfolios and Specifications

13.7.3 NKE Electromagnetic Speed Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 NKE Main Business Overview

13.7.5 NKE Latest Developments

13.8 Nijin Environmental Technology

13.8.1 Nijin Environmental Technology Company Information

13.8.2 Nijin Environmental Technology Electromagnetic Speed Sensor Product Portfolios and Specifications

13.8.3 Nijin Environmental Technology Electromagnetic Speed Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Nijin Environmental Technology Main Business Overview

13.8.5 Nijin Environmental Technology Latest Developments

13.9 Nanjing KJT

13.9.1 Nanjing KJT Company Information

13.9.2 Nanjing KJT Electromagnetic Speed Sensor Product Portfolios and Specifications

13.9.3 Nanjing KJT Electromagnetic Speed Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Nanjing KJT Main Business Overview

13.9.5 Nanjing KJT Latest Developments

13.10 Guangdong Topro

13.10.1 Guangdong Topro Company Information

13.10.2 Guangdong Topro Electromagnetic Speed Sensor Product Portfolios and Specifications

13.10.3 Guangdong Topro Electromagnetic Speed Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Guangdong Topro Main Business Overview

13.10.5 Guangdong Topro Latest Developments

13.11 CHENGDU DONGNENG AUTOMATIC CONTROL TECHNOLOGY

13.11.1 CHENGDU DONGNENG AUTOMATIC CONTROL TECHNOLOGY Company Information

13.11.2 CHENGDU DONGNENG AUTOMATIC CONTROL TECHNOLOGY Electromagnetic Speed Sensor Product Portfolios and Specifications

13.11.3 CHENGDU DONGNENG AUTOMATIC CONTROL TECHNOLOGY Electromagnetic Speed Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 CHENGDU DONGNENG AUTOMATIC CONTROL TECHNOLOGY Main Business Overview

13.11.5 CHENGDU DONGNENG AUTOMATIC CONTROL TECHNOLOGY Latest Developments

13.12 Hubei Hangrong

13.12.1 Hubei Hangrong Company Information

13.12.2 Hubei Hangrong Electromagnetic Speed Sensor Product Portfolios and Specifications

13.12.3 Hubei Hangrong Electromagnetic Speed Sensor Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Hubei Hangrong Main Business Overview

13.12.5 Hubei Hangrong Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Electromagnetic Speed Sensor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Electromagnetic Speed Sensor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Maximum Operating Temperature: Below 100°C

Table 4. Major Players of Maximum Operating Temperature: 100-150°C

Table 5. Major Players of Maximum Operating Temperature: 150-200°C

Table 6. Major Players of Maximum Operating Temperature: Above 200°C

Table 7. Global Electromagnetic Speed Sensor Sales by Type (2021-2026) & (K Units)

Table 8. Global Electromagnetic Speed Sensor Sales Market Share by Type (2021-2026)

Table 9. Global Electromagnetic Speed Sensor Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Electromagnetic Speed Sensor Revenue Market Share by Type (2021-2026)

Table 11. Global Electromagnetic Speed Sensor Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Below 100 mH

Table 13. Major Players of 100-200 mH

Table 14. Major Players of 200-300 mH

Table 15. Major Players of Above 300 mH

Table 16. Global Electromagnetic Speed Sensor Sales by Impedance (mH) (2021-2026) & (K Units)

Table 17. Global Electromagnetic Speed Sensor Sales Market Share by Impedance (mH) (2021-2026)

Table 18. Global Electromagnetic Speed Sensor Revenue by Impedance (mH) (2021-2026) & (\$ million)

Table 19. Global Electromagnetic Speed Sensor Revenue Market Share by Impedance (mH) (2021-2026)

Table 20. Global Electromagnetic Speed Sensor Sale Price by Impedance (mH) (2021-2026) & (US\$/Unit)

Table 21. Major Players of Small Module Type

Table 22. Major Players of Medium Module Type

Table 23. Major Players of Large Module Type

Table 24. Global Electromagnetic Speed Sensor Sales by Module (2021-2026) & (K

Units)

Table 25. Global Electromagnetic Speed Sensor Sales Market Share by Module (2021-2026)

Table 26. Global Electromagnetic Speed Sensor Revenue by Module (2021-2026) & (\$ million)

Table 27. Global Electromagnetic Speed Sensor Revenue Market Share by Module (2021-2026)

Table 28. Global Electromagnetic Speed Sensor Sale Price by Module (2021-2026) & (US\$/Unit)

Table 29. Global Electromagnetic Speed Sensor Sale by Application (2021-2026) & (K Units)

Table 30. Global Electromagnetic Speed Sensor Sale Market Share by Application (2021-2026)

Table 31. Global Electromagnetic Speed Sensor Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Electromagnetic Speed Sensor Revenue Market Share by Application (2021-2026)

Table 33. Global Electromagnetic Speed Sensor Sale Price by Application (2021-2026) & (US\$/Unit)

Table 34. Global Electromagnetic Speed Sensor Sales by Company (2021-2026) & (K Units)

Table 35. Global Electromagnetic Speed Sensor Sales Market Share by Company (2021-2026)

Table 36. Global Electromagnetic Speed Sensor Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Electromagnetic Speed Sensor Revenue Market Share by Company (2021-2026)

Table 38. Global Electromagnetic Speed Sensor Sale Price by Company (2021-2026) & (US\$/Unit)

Table 39. Key Manufacturers Electromagnetic Speed Sensor Producing Area Distribution and Sales Area

Table 40. Players Electromagnetic Speed Sensor Products Offered

Table 41. Electromagnetic Speed Sensor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Electromagnetic Speed Sensor Sales by Geographic Region (2021-2026) & (K Units)

Table 45. Global Electromagnetic Speed Sensor Sales Market Share Geographic

Region (2021-2026)

Table 46. Global Electromagnetic Speed Sensor Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Electromagnetic Speed Sensor Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Electromagnetic Speed Sensor Sales by Country/Region (2021-2026) & (K Units)

Table 49. Global Electromagnetic Speed Sensor Sales Market Share by Country/Region (2021-2026)

Table 50. Global Electromagnetic Speed Sensor Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Electromagnetic Speed Sensor Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Electromagnetic Speed Sensor Sales by Country (2021-2026) & (K Units)

Table 53. Americas Electromagnetic Speed Sensor Sales Market Share by Country (2021-2026)

Table 54. Americas Electromagnetic Speed Sensor Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Electromagnetic Speed Sensor Sales by Type (2021-2026) & (K Units)

Table 56. Americas Electromagnetic Speed Sensor Sales by Application (2021-2026) & (K Units)

Table 57. APAC Electromagnetic Speed Sensor Sales by Region (2021-2026) & (K Units)

Table 58. APAC Electromagnetic Speed Sensor Sales Market Share by Region (2021-2026)

Table 59. APAC Electromagnetic Speed Sensor Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Electromagnetic Speed Sensor Sales by Type (2021-2026) & (K Units)

Table 61. APAC Electromagnetic Speed Sensor Sales by Application (2021-2026) & (K Units)

Table 62. Europe Electromagnetic Speed Sensor Sales by Country (2021-2026) & (K Units)

Table 63. Europe Electromagnetic Speed Sensor Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Electromagnetic Speed Sensor Sales by Type (2021-2026) & (K Units)

Table 65. Europe Electromagnetic Speed Sensor Sales by Application (2021-2026) & (K

Units)

Table 66. Middle East & Africa Electromagnetic Speed Sensor Sales by Country (2021-2026) & (K Units)

Table 67. Middle East & Africa Electromagnetic Speed Sensor Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Electromagnetic Speed Sensor Sales by Type (2021-2026) & (K Units)

Table 69. Middle East & Africa Electromagnetic Speed Sensor Sales by Application (2021-2026) & (K Units)

Table 70. Key Market Drivers & Growth Opportunities of Electromagnetic Speed Sensor

Table 71. Key Market Challenges & Risks of Electromagnetic Speed Sensor

Table 72. Key Industry Trends of Electromagnetic Speed Sensor

Table 73. Electromagnetic Speed Sensor Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Electromagnetic Speed Sensor Distributors List

Table 76. Electromagnetic Speed Sensor Customer List

Table 77. Global Electromagnetic Speed Sensor Sales Forecast by Region (2027-2032) & (K Units)

Table 78. Global Electromagnetic Speed Sensor Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Electromagnetic Speed Sensor Sales Forecast by Country (2027-2032) & (K Units)

Table 80. Americas Electromagnetic Speed Sensor Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Electromagnetic Speed Sensor Sales Forecast by Region (2027-2032) & (K Units)

Table 82. APAC Electromagnetic Speed Sensor Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Electromagnetic Speed Sensor Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Europe Electromagnetic Speed Sensor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Electromagnetic Speed Sensor Sales Forecast by Country (2027-2032) & (K Units)

Table 86. Middle East & Africa Electromagnetic Speed Sensor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Electromagnetic Speed Sensor Sales Forecast by Type (2027-2032) & (K Units)

Table 88. Global Electromagnetic Speed Sensor Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 89. Global Electromagnetic Speed Sensor Sales Forecast by Application

(2027-2032) & (K Units)

Table 90. Global Electromagnetic Speed Sensor Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 91. TE Basic Information, Electromagnetic Speed Sensor Manufacturing Base, Sales Area and Its Competitors

Table 92. TE Electromagnetic Speed Sensor Product Portfolios and Specifications

Table 93. TE Electromagnetic Speed Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. TE Main Business

Table 95. TE Latest Developments

Table 96. Lenord+Bauer Basic Information, Electromagnetic Speed Sensor Manufacturing Base, Sales Area and Its Competitors

Table 97. Lenord+Bauer Electromagnetic Speed Sensor Product Portfolios and Specifications

Table 98. Lenord+Bauer Electromagnetic Speed Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Lenord+Bauer Main Business

Table 100. Lenord+Bauer Latest Developments

Table 101. Br?el & Kj?r Basic Information, Electromagnetic Speed Sensor Manufacturing Base, Sales Area and Its Competitors

Table 102. Br?el & Kj?r Electromagnetic Speed Sensor Product Portfolios and Specifications

Table 103. Br?el & Kj?r Electromagnetic Speed Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Br?el & Kj?r Main Business

Table 105. Br?el & Kj?r Latest Developments

Table 106. ONO Sokki Basic Information, Electromagnetic Speed Sensor Manufacturing Base, Sales Area and Its Competitors

Table 107. ONO Sokki Electromagnetic Speed Sensor Product Portfolios and Specifications

Table 108. ONO Sokki Electromagnetic Speed Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. ONO Sokki Main Business

Table 110. ONO Sokki Latest Developments

Table 111. ETO Gruppe Basic Information, Electromagnetic Speed Sensor Manufacturing Base, Sales Area and Its Competitors

Table 112. ETO Gruppe Electromagnetic Speed Sensor Product Portfolios and

Specifications

Table 113. ETO Gruppe Electromagnetic Speed Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. ETO Gruppe Main Business

Table 115. ETO Gruppe Latest Developments

Table 116. Heinzmann Basic Information, Electromagnetic Speed Sensor Manufacturing Base, Sales Area and Its Competitors

Table 117. Heinzmann Electromagnetic Speed Sensor Product Portfolios and Specifications

Table 118. Heinzmann Electromagnetic Speed Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Heinzmann Main Business

Table 120. Heinzmann Latest Developments

Table 121. NKE Basic Information, Electromagnetic Speed Sensor Manufacturing Base, Sales Area and Its Competitors

Table 122. NKE Electromagnetic Speed Sensor Product Portfolios and Specifications

Table 123. NKE Electromagnetic Speed Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. NKE Main Business

Table 125. NKE Latest Developments

Table 126. Nijin Environmental Technology Basic Information, Electromagnetic Speed Sensor Manufacturing Base, Sales Area and Its Competitors

Table 127. Nijin Environmental Technology Electromagnetic Speed Sensor Product Portfolios and Specifications

Table 128. Nijin Environmental Technology Electromagnetic Speed Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Nijin Environmental Technology Main Business

Table 130. Nijin Environmental Technology Latest Developments

Table 131. Nanjing KJT Basic Information, Electromagnetic Speed Sensor Manufacturing Base, Sales Area and Its Competitors

Table 132. Nanjing KJT Electromagnetic Speed Sensor Product Portfolios and Specifications

Table 133. Nanjing KJT Electromagnetic Speed Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Nanjing KJT Main Business

Table 135. Nanjing KJT Latest Developments

Table 136. Guangdong Topro Basic Information, Electromagnetic Speed Sensor Manufacturing Base, Sales Area and Its Competitors

Table 137. Guangdong Topro Electromagnetic Speed Sensor Product Portfolios and

Specifications

Table 138. Guangdong Topro Electromagnetic Speed Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Guangdong Topro Main Business

Table 140. Guangdong Topro Latest Developments

Table 141. CHENGDU DONGNENG AUTOMATIC CONTROL TECHNOLOGY Basic Information, Electromagnetic Speed Sensor Manufacturing Base, Sales Area and Its Competitors

Table 142. CHENGDU DONGNENG AUTOMATIC CONTROL TECHNOLOGY Electromagnetic Speed Sensor Product Portfolios and Specifications

Table 143. CHENGDU DONGNENG AUTOMATIC CONTROL TECHNOLOGY Electromagnetic Speed Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. CHENGDU DONGNENG AUTOMATIC CONTROL TECHNOLOGY Main Business

Table 145. CHENGDU DONGNENG AUTOMATIC CONTROL TECHNOLOGY Latest Developments

Table 146. Hubei Hangrong Basic Information, Electromagnetic Speed Sensor Manufacturing Base, Sales Area and Its Competitors

Table 147. Hubei Hangrong Electromagnetic Speed Sensor Product Portfolios and Specifications

Table 148. Hubei Hangrong Electromagnetic Speed Sensor Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Hubei Hangrong Main Business

Table 150. Hubei Hangrong Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Electromagnetic Speed Sensor
- Figure 2. Electromagnetic Speed Sensor Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Electromagnetic Speed Sensor Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Electromagnetic Speed Sensor Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Electromagnetic Speed Sensor Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Electromagnetic Speed Sensor Sales Market Share by Country/Region (2025)
- Figure 10. Electromagnetic Speed Sensor Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Maximum Operating Temperature: Below 100°C
- Figure 12. Product Picture of Maximum Operating Temperature: 100-150°C
- Figure 13. Product Picture of Maximum Operating Temperature: 150-200°C
- Figure 14. Product Picture of Maximum Operating Temperature: Above 200°C
- Figure 15. Global Electromagnetic Speed Sensor Sales Market Share by Type in 2026
- Figure 16. Global Electromagnetic Speed Sensor Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Below 100 mH
- Figure 18. Product Picture of 100-200 mH
- Figure 19. Product Picture of 200-300 mH
- Figure 20. Product Picture of Above 300 mH
- Figure 21. Global Electromagnetic Speed Sensor Sales Market Share by Impedance (mH) in 2026
- Figure 22. Global Electromagnetic Speed Sensor Revenue Market Share by Impedance (mH) (2021-2026)
- Figure 23. Product Picture of Small Module Type
- Figure 24. Product Picture of Medium Module Type
- Figure 25. Product Picture of Large Module Type
- Figure 26. Global Electromagnetic Speed Sensor Sales Market Share by Module in 2026
- Figure 27. Global Electromagnetic Speed Sensor Revenue Market Share by Module

(2021-2026)

Figure 28. Electromagnetic Speed Sensor Consumed in Automotives

Figure 29. Global Electromagnetic Speed Sensor Market: Automotives (2021-2026) & (K Units)

Figure 30. Electromagnetic Speed Sensor Consumed in Marine

Figure 31. Global Electromagnetic Speed Sensor Market: Marine (2021-2026) & (K Units)

Figure 32. Electromagnetic Speed Sensor Consumed in Rail Transit

Figure 33. Global Electromagnetic Speed Sensor Market: Rail Transit (2021-2026) & (K Units)

Figure 34. Electromagnetic Speed Sensor Consumed in Industrial Automation

Figure 35. Global Electromagnetic Speed Sensor Market: Industrial Automation (2021-2026) & (K Units)

Figure 36. Electromagnetic Speed Sensor Consumed in Wind and Hydropower

Figure 37. Global Electromagnetic Speed Sensor Market: Wind and Hydropower (2021-2026) & (K Units)

Figure 38. Electromagnetic Speed Sensor Consumed in Aerospace

Figure 39. Global Electromagnetic Speed Sensor Market: Aerospace (2021-2026) & (K Units)

Figure 40. Electromagnetic Speed Sensor Consumed in Others

Figure 41. Global Electromagnetic Speed Sensor Market: Others (2021-2026) & (K Units)

Figure 42. Global Electromagnetic Speed Sensor Sale Market Share by Application (2025)

Figure 43. Global Electromagnetic Speed Sensor Revenue Market Share by Application in 2025

Figure 44. Electromagnetic Speed Sensor Sales by Company in 2025 (K Units)

Figure 45. Global Electromagnetic Speed Sensor Sales Market Share by Company in 2025

Figure 46. Electromagnetic Speed Sensor Revenue by Company in 2025 (\$ millions)

Figure 47. Global Electromagnetic Speed Sensor Revenue Market Share by Company in 2025

Figure 48. Global Electromagnetic Speed Sensor Sales Market Share by Geographic Region (2021-2026)

Figure 49. Global Electromagnetic Speed Sensor Revenue Market Share by Geographic Region in 2025

Figure 50. Americas Electromagnetic Speed Sensor Sales 2021-2026 (K Units)

Figure 51. Americas Electromagnetic Speed Sensor Revenue 2021-2026 (\$ millions)

Figure 52. APAC Electromagnetic Speed Sensor Sales 2021-2026 (K Units)

Figure 53. APAC Electromagnetic Speed Sensor Revenue 2021-2026 (\$ millions)

Figure 54. Europe Electromagnetic Speed Sensor Sales 2021-2026 (K Units)

Figure 55. Europe Electromagnetic Speed Sensor Revenue 2021-2026 (\$ millions)

Figure 56. Middle East & Africa Electromagnetic Speed Sensor Sales 2021-2026 (K Units)

Figure 57. Middle East & Africa Electromagnetic Speed Sensor Revenue 2021-2026 (\$ millions)

Figure 58. Americas Electromagnetic Speed Sensor Sales Market Share by Country in 2025

Figure 59. Americas Electromagnetic Speed Sensor Revenue Market Share by Country (2021-2026)

Figure 60. Americas Electromagnetic Speed Sensor Sales Market Share by Type (2021-2026)

Figure 61. Americas Electromagnetic Speed Sensor Sales Market Share by Application (2021-2026)

Figure 62. United States Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 63. Canada Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 64. Mexico Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 65. Brazil Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 66. APAC Electromagnetic Speed Sensor Sales Market Share by Region in 2025

Figure 67. APAC Electromagnetic Speed Sensor Revenue Market Share by Region (2021-2026)

Figure 68. APAC Electromagnetic Speed Sensor Sales Market Share by Type (2021-2026)

Figure 69. APAC Electromagnetic Speed Sensor Sales Market Share by Application (2021-2026)

Figure 70. China Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 71. Japan Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 72. South Korea Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 73. Southeast Asia Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 74. India Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 75. Australia Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 76. China Taiwan Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 77. Europe Electromagnetic Speed Sensor Sales Market Share by Country in 2025

Figure 78. Europe Electromagnetic Speed Sensor Revenue Market Share by Country (2021-2026)

Figure 79. Europe Electromagnetic Speed Sensor Sales Market Share by Type (2021-2026)

Figure 80. Europe Electromagnetic Speed Sensor Sales Market Share by Application (2021-2026)

Figure 81. Germany Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 82. France Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 83. UK Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 84. Italy Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 85. Russia Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 86. Middle East & Africa Electromagnetic Speed Sensor Sales Market Share by Country (2021-2026)

Figure 87. Middle East & Africa Electromagnetic Speed Sensor Sales Market Share by Type (2021-2026)

Figure 88. Middle East & Africa Electromagnetic Speed Sensor Sales Market Share by Application (2021-2026)

Figure 89. Egypt Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 90. South Africa Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 91. Israel Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 92. Turkey Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 93. GCC Countries Electromagnetic Speed Sensor Revenue Growth 2021-2026 (\$ millions)

Figure 94. Manufacturing Cost Structure Analysis of Electromagnetic Speed Sensor in 2026

Figure 95. Manufacturing Process Analysis of Electromagnetic Speed Sensor

Figure 96. Industry Chain Structure of Electromagnetic Speed Sensor

Figure 97. Channels of Distribution

Figure 98. Global Electromagnetic Speed Sensor Sales Market Forecast by Region (2027-2032)

Figure 99. Global Electromagnetic Speed Sensor Revenue Market Share Forecast by Region (2027-2032)

Figure 100. Global Electromagnetic Speed Sensor Sales Market Share Forecast by Type (2027-2032)

Figure 101. Global Electromagnetic Speed Sensor Revenue Market Share Forecast by Type (2027-2032)

Figure 102. Global Electromagnetic Speed Sensor Sales Market Share Forecast by Application (2027-2032)

Figure 103. Global Electromagnetic Speed Sensor Revenue Market Share Forecast by Application (2027-2032)

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