

Global Electromagnetic Shielding Cable Gland Market Growth 2026-2032

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Abstracts

The global Electromagnetic Shielding Cable Gland market size is predicted to grow from US\$ 152 million in 2025 to US\$ 247 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2025, global Electromagnetic Shielding Cable Gland production reached approximately 3.46 million units, with an average global market price of around US\$45 per unit.

An electromagnetic shielding cable gland, commonly referred to as an EMC cable gland, is a specialized cable entry and sealing component used when shielded cables pass through equipment enclosures, control cabinets, junction boxes, or electrical housings. It is typically made of nickel-plated brass or stainless steel, combined with conductive springs or clamping elements, sealing rings, and locknuts. Its function is not limited to cable fastening, environmental sealing, strain relief, and mechanical protection; more importantly, it provides a low-resistance and continuous conductive path between the cable shield and the metal enclosure or grounding system, allowing electromagnetic interference currents to be discharged safely. Compared with standard cable glands, EMC cable glands focus more on 360-degree shield contact, grounding continuity, shielding attenuation, and EMC compliance, making them suitable for industrial automation, frequency converters, servo systems, electric vehicles, power electronics, railway equipment, telecommunications, and medical electronics.

The upstream supply chain of electromagnetic shielding cable glands mainly includes metal materials, sealing compounds, plastics and engineering polymers, conductive springs, and surface treatment materials. Key materials include brass, nickel-plated brass, stainless steel, NBR, EPDM, silicone rubber, PA, and PVDF. Representative

material suppliers may include Aurubis, Wieland, KME, Mitsubishi Materials, Outokumpu, Acerinox, Baowu Steel, Dow, DuPont, Wacker, Solvay, BASF, and Freudenberg. The midstream segment consists of cable gland and cable management system manufacturers, such as HUMMEL, LAPP, PFLITSCH, Jacob, ABB, TE Connectivity, Amphenol, CMP Products. Downstream applications cover electrical cabinets, industrial robots, frequency converters, servo drives, EV high-voltage harnesses, wind power equipment, railway systems, telecom base stations, medical devices, and marine/offshore equipment. Representative downstream companies include Siemens, Schneider Electric, ABB, Rockwell Automation, Bosch Rexroth, Tesla, BYD, Vestas, Siemens Gamesa, CRRC, Ericsson, Huawei, and GE HealthCare. These companies should be understood as representative participants across the value chain rather than confirmed direct supplier-customer relationships.

The electromagnetic shielding cable gland market is currently in a stable growth phase, mainly driven by industrial automation, power electronics, electric vehicles, wind power, railway systems, telecommunications equipment, and high-end machinery. As electrical systems become more complex and the use of frequency converters, servo drives, high-frequency signals, and high-voltage cables increases, end users are placing greater emphasis on EMC compliance, system reliability, and interference resistance. As a result, EMC cable glands are evolving from simple cable fastening components into critical connection elements within electromagnetic compatibility systems. Future product development will focus on higher IP ratings, compact design, faster installation, stable 360-degree shielding contact, high-temperature and corrosion resistance, explosion-proof certification, and adaptation to EV high-voltage applications. Key restraints include fluctuations in brass and stainless-steel prices, strong price competition in standard products, long customer qualification cycles, and different certification requirements across regions. Overall, standard products face intense competition, while high-end EMC, explosion-proof, stainless-steel, and EV-specific products still offer stronger technical premiums and growth potential.

LP Information, Inc. (LPI) ' newest research report, the "Electromagnetic Shielding Cable Gland Industry Forecast" looks at past sales and reviews total world Electromagnetic Shielding Cable Gland sales in 2025, providing a comprehensive analysis by region and market sector of projected Electromagnetic Shielding Cable Gland sales for 2026 through 2032. With Electromagnetic Shielding Cable Gland sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electromagnetic Shielding Cable Gland industry.

This Insight Report provides a comprehensive analysis of the global Electromagnetic

Shielding Cable Gland landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electromagnetic Shielding Cable Gland portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electromagnetic Shielding Cable Gland market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electromagnetic Shielding Cable Gland and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electromagnetic Shielding Cable Gland.

This report presents a comprehensive overview, market shares, and growth opportunities of Electromagnetic Shielding Cable Gland market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Nickel Plated Brass

Stainless Steel

Zinc Alloy

Aluminum Alloy

Others

Segmentation by Thread Specifications:

M12

M16

M20

M25

M32

M40

Others

Segmentation by Protection Level:

IP65

IP66

IP67

IP68

IP69K

Others

Segmentation by Application:

Oil & Gas

Chemical

Electricity

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Prysmian

Nexans

ABB

Schneider Electric

Pflitsch

Emerson

CMP Products

3M

Amphenol

TE Connectivity

Hummel AG

Eaton

Hubbell

Lapp Group

Weidmüller

Axis Communications

El Sewedy Electric

CCG Cable Terminations

Raychem

Roxtec

Jacob GmbH

Phoenix Contact

Franz Binder GmbH

Beisit

Shanghai Weyer

Weiyide Electric

Warom Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electromagnetic Shielding Cable Gland market?

What factors are driving Electromagnetic Shielding Cable Gland market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electromagnetic Shielding Cable Gland market opportunities vary by end market size?

How does Electromagnetic Shielding Cable Gland break out by Type, by Application?

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