

# Global Electromagnetic Pulse (EMP) Filters Market Growth 2025-2031

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## Abstracts

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The global Electromagnetic Pulse (EMP) Filters market size is predicted to grow from US\$ 48.7 million in 2025 to US\$ 66.7 million in 2031; it is expected to grow at a CAGR of 5.4% from 2025 to 2031.

Electromagnetic threats have been known, and to a degree understood, for almost a century. Nevertheless, it is only in the past couple of decades that governments and military organizations have come to realize the extent of the threat that intentional/unintentional electromagnetic interference (IEMI/UEMI) pose to critical facilities, infrastructure, aerospace, and land mobile electronic systems. Most nations' electrical infrastructure and utilities have been identified as vulnerable to sabotage and intentional disruption using IEMI, the threat to these systems has been a known entity for many years. What is an emerging unknown, and possibly equally as disruptive, is the new threat to digital and communications network infrastructure (data centers and internet systems) that the world's banking, transportation, and resource allocation now relies on.

Where most prior efforts have been in the protection of buildings and racks of electronic equipment, a new breed of EMI filters, electromagnetic pulse/high altitude electromagnetic pulse (EMP/HEMP) or IEMI filters are now available. EMP/HEMP filters are designed to protect specific electrical assemblies, or sub-assemblies, from IEMI and ensure that these susceptible electrical systems benefit from not only survivability, but suppression of harmful EMI.

The key players of Electromagnetic Pulse (EMP) Filters include API Technologies, ETS-

Lindgren, MPE, etc. The top three players of Electromagnetic Pulse (EMP) Filters account for approximately 36% of the total market. North America is the largest market of Electromagnetic Pulse (EMP) Filters accounting for about 35%, followed by Europe and Asia-Pacific. In terms of Type, Three Phase Filters is the largest segment, with a share about 54%. In terms of Application, the largest segment is Defense & Aerospace, followed by Communication

LP Information, Inc. (LPI) ' newest research report, the "Electromagnetic Pulse (EMP) Filters Industry Forecast" looks at past sales and reviews total world Electromagnetic Pulse (EMP) Filters sales in 2024, providing a comprehensive analysis by region and market sector of projected Electromagnetic Pulse (EMP) Filters sales for 2025 through 2031. With Electromagnetic Pulse (EMP) Filters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electromagnetic Pulse (EMP) Filters industry.

This Insight Report provides a comprehensive analysis of the global Electromagnetic Pulse (EMP) Filters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electromagnetic Pulse (EMP) Filters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electromagnetic Pulse (EMP) Filters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electromagnetic Pulse (EMP) Filters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electromagnetic Pulse (EMP) Filters.

This report presents a comprehensive overview, market shares, and growth opportunities of Electromagnetic Pulse (EMP) Filters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Phase Filters

## Three Phase Filters

### Segmentation by Application:

Defense & Aerospace

Power Grids

Communication

Transportation

Others

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

API Technologies

ETS-Lindgren

MPE

European EMC Products

Captor Corporation

Meteolabor

Holland Shielding Systems

MTK Electronics

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Electromagnetic Pulse (EMP) Filters market?

What factors are driving Electromagnetic Pulse (EMP) Filters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electromagnetic Pulse (EMP) Filters market opportunities vary by end market size?

How does Electromagnetic Pulse (EMP) Filters break out by Type, by Application?

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