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Global Electrolyzer Gas Separator Market Growth 2026-2032

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Abstracts

The global Electrolyzer Gas Separator market size is predicted to grow from US$ 318 million in 2025 to US$ 783 million in 2032; it is expected to grow at a CAGR of 14.1% from 2026 to 2032.

In 2025, global Electrolyzer Gas Separator production reached approximately 18,000 units, with an average global market price of around USD 18,500 per unit.

The gross profit margin of major companies in the industry is between 25%–38%.

In 2025, the global production capacity of Electrolyzer Gas Separator was approximately 24,000 units.

An Electrolyzer Gas Separator is a gas-liquid separation component used in water electrolysis systems to separate hydrogen or oxygen from liquid electrolyte or circulating water after electrochemical gas generation. It is typically installed in the gas-liquid circulation and purification section of an electrolyzer system. Its core functions are to remove entrained liquid, improve gas purity, stabilize gas flow, and protect downstream purification and compression equipment. Electrolyzer Gas Separators are mainly used in alkaline and PEM water electrolysis systems, with designs adapted to different operating pressures, gas flow rates, temperatures, electrolyte conditions, and gas purity requirements.

The upstream industry provides pressure-resistant vessels, stainless steel and nickel-based materials, corrosion-resistant components, demisters, valves, piping, sensors, pressure-control components, and sealing materials. The midstream industry performs vessel fabrication, machining, welding, assembly, surface treatment, pressure testing,

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leak testing, and system integration to manufacture gas separators. Products are differentiated by separation capacity, operating pressure, material compatibility, gas purity requirements, and system configuration. Downstream applications include hydrogen production systems, renewable hydrogen projects, industrial gas generation, hydrogen refueling infrastructure, and large-scale electrolyzer plants.

United States market for Electrolyzer Gas Separator is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electrolyzer Gas Separator is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electrolyzer Gas Separator is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electrolyzer Gas Separator players cover HydrogenPro AS, RCT GH GmbH, thyssenkrupp nucera AG & Co. KGaA, Mitsubishi Power, Ltd., Nel ASA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Electrolyzer Gas Separator Industry Forecast” looks at past sales and reviews total world Electrolyzer Gas Separator sales in 2025, providing a comprehensive analysis by region and market sector of projected Electrolyzer Gas Separator sales for 2026 through 2032. With Electrolyzer Gas Separator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Electrolyzer Gas Separator industry.

This Insight Report provides a comprehensive analysis of the global Electrolyzer Gas Separator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electrolyzer Gas Separator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Electrolyzer Gas Separator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electrolyzer Gas Separator and breaks down the forecast

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by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electrolyzer Gas Separator.

This report presents a comprehensive overview, market shares, and growth opportunities of Electrolyzer Gas Separator market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Gravity Separation

Membrane Separation

Centrifugal Separation

Segmentation by Electrolyzer Type:

Alkaline Electrolyzer Separators

PEM Electrolyzer Separators

AEM Electrolyzer Separators

Segmentation by Hydrogen Processing Capacity:

Small-Capacity Separators??100 Nm?/h?

Medium-Capacity Separators?>100–1,000 Nm?/h?

Large-Capacity Separators?>1,000 Nm?/h?

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Segmentation by Application:

- Chemical Industry
- Energy and Power
- Transportation
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HydrogenPro AS

RCT GH GmbH

thyssenkrupp nucera AG & Co. KGaA

Mitsubishi Power, Ltd.

Nel ASA

McPhy Energy S.A.

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ITM Power plc

Plug Power Inc.

Siemens Energy AG

Cummins Inc.

Guofu Hydrogen Energy Equipment Co., Ltd.

EVE Hydrogen Energy Co., Ltd.

CIMC Enric Holdings Limited

Hua Xia Hydrogen Technology Co., Ltd.

Hydrizon Technology (Beijing) Co., Ltd.

Shuangliang Eco-Energy Systems Co., Ltd.

SinoHy Energy Co., Ltd.

LONGi Hydrogen Technology Co., Ltd.

Sungrow Hydrogen Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electrolyzer Gas Separator market?

What factors are driving Electrolyzer Gas Separator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electrolyzer Gas Separator market opportunities vary by end market

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size?

How does Electrolyzer Gas Separator break out by Type, by Application?

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