

Global Electrodialysis Systems and Equipment Market Growth 2026-2032

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Abstracts

The global Electrodialysis Systems and Equipment market size is predicted to grow from US\$ 407 million in 2025 to US\$ 875 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

The product boundary is widening, and Electrodialysis Systems and Equipment is evolving from a conventional desalination package into an electrically driven ion-management platform. The commercial scope now extends beyond standard ED to include EDR, bipolar membrane electrodialysis, selective ion-separation stacks, rectifiers and control systems, skid-mounted units, and integrated process packages linked to upstream and downstream operations. For industrial customers, the value proposition of Electrodialysis Systems and Equipment has also moved beyond simple salt removal toward acid and caustic generation, product recovery, lithium battery materials purification, high-salinity resource recovery, and industrial reuse. The competitive focus is increasingly shifting from membrane chemistry alone toward system design, stack scale-up, operating stability, and application-specific execution.

Competitive stratification is becoming more visible, and the market is now shaped by three parallel forces: global platform leaders, European specialists, and a rising Chinese electro-membrane manufacturing cluster. Based on 2025 actual data, the top five vendors by revenue were Veolia, Hangzhou Lanran, PCCell GmbH, Astom, and Eurodia. By shipments, the top five were Veolia, Hangzhou Lanran, PCCell GmbH, Eurodia, and Shandong Tianwei. The two rankings do not fully overlap, which is commercially significant. It shows that Electrodialysis Systems and Equipment is not a pure volume market. It already supports differentiated models based on higher-value process packages, premium-performance systems, and standardized equipment. Veolia reflects global platform integration, PCCell GmbH, Eurodia, Astom, and MEGA

represent specialist engineering depth, while Hangzhou Lanran, Shandong Tianwei, Hangzhou Createnviro, and Zhejiang Lanjimo reflect manufacturing efficiency and deployment speed.

Regional structure is now clearly defined, with Asia-Pacific as the scale center, Europe as the technology center, and North America as the higher-value application growth zone. In 2025, Asia-Pacific accounted for 49.5% of global shipments, while Europe and North America accounted for 22.4% and 19.7%, respectively. Asia-Pacific is already the largest production and deployment base for Electrodialysis Systems and Equipment. Looking at 2026-2032, shipment CAGR is about 11.0% in North America, 10.8% in Asia-Pacific, 10.8% in Latin America, 10.1% in Europe, and 10.4% in the Middle East and Africa. Growth is therefore broad-based rather than dependent on a single geography. Commercially, Asia-Pacific supports scale manufacturing and cost optimization, Europe retains pricing power in food, pharmaceutical, specialty chemical, and high-end stack applications, while North America is well positioned in lithium battery materials and difficult brine resource recovery.

Category mix is reshaping the future profit pool, and bipolar membrane electrodialysis is moving from a technical option into a high-value core segment. In 2025, homogeneous membrane systems represented 49.3% of global shipments, making them the largest shipment category. On a revenue basis, however, bipolar membrane systems already accounted for 39.2%, slightly above homogeneous membrane systems at 38.9%, despite contributing only 14.1% of shipments. That implies a much higher value density. Over 2026-2032, shipment CAGR for heterogeneous, homogeneous, and bipolar membrane systems is about 7.1%, 11.5%, and 14.3%, respectively; on a revenue basis, the corresponding CAGR profile is about -0.7%, 10.4%, and 29.6%. This makes bipolar membrane systems the most important structural driver of future margin expansion.

Application structure is undergoing a fundamental shift, and Electrodialysis Systems and Equipment is moving from a water-treatment-led market toward a model anchored by water treatment but increasingly driven by materials upgrading and resource recovery. In 2025, water treatment remained the largest end market, accounting for 35.6% of shipments and 43.8% of revenue. Food and pharmaceutical represented 23.0% of shipments and 12.8% of revenue. Acid and alkali production, seawater desalination, and lithium battery applications accounted for 13.9%, 11.8%, and 11.9% of revenue, respectively. More importantly, over 2026-2032, revenue CAGR is projected at 15.5% for acid and alkali production, 17.4% for lithium battery applications, 9.1% for food and pharmaceutical, 5.3% for water treatment, and 7.9% for seawater desalination. At the frontier, bipolar membrane electrodialysis is also extending into seawater- and air-

based carbon capture through pH-swing pathways for dissolved inorganic carbon release and absorbent regeneration.

LP Information, Inc. (LPI) ' newest research report, the "Electrodialysis Systems and Equipment Industry Forecast" looks at past sales and reviews total world Electrodialysis Systems and Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Electrodialysis Systems and Equipment sales for 2026 through 2032. With Electrodialysis Systems and Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electrodialysis Systems and Equipment industry.

This Insight Report provides a comprehensive analysis of the global Electrodialysis Systems and Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electrodialysis Systems and Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electrodialysis Systems and Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electrodialysis Systems and Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electrodialysis Systems and Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Electrodialysis Systems and Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Heterogeneous Membrane

Homogeneous Membrane

Bipolar Membrane

Segmentation by Operation:

Continuous Production

Batch Production

Segmentation by Process Capacity:

Industrial Grade

Laboratory Grade

Segmentation by Application:

Recycling Environment

Food and Pharmaceutical

Acid and Alkali Production

Seawater Desalination

Lithium Extraction

Laboratory

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Veolia

Hangzhou Lanran

PCCell GmbH

Eurodia

Astom

AGC Engineering

MEGA

Shandong Tianwei Membrane Technology

Saltworks Technologies

Electrosynthesis Company

Jiangsu Ritai

WGM Sistemas

Bluestar (Hangzhou)

Hangzhou Createnviro

Xiamen Filter & Membrane Technology

Zhejiang Lanjimo

Shandong Yuxin

Zibo Rikang

Zhejiang Saite

Tianjin Cnclear

Beijing Tingrun

Hebei Jiyuan

Cangzhou Lanhaiyang

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electrodialysis Systems and Equipment market?

What factors are driving Electrodialysis Systems and Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electrodialysis Systems and Equipment market opportunities vary by end market size?

How does Electrodialysis Systems and Equipment break out by Type, by Application?

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