

Global Electrodes for Welding 9% Nickel Steel Market Growth 2026-2032

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Abstracts

The global Electrodes for Welding 9% Nickel Steel market size is predicted to grow from US\$ 69.46 million in 2025 to US\$ 111 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

9Ni Steel (9% Ni Steel) is an ultra-low-temperature specialty steel. Its dedicated welding materials are typically high-nickel alloys, designed to match the base metal's ultra-low-temperature strength and toughness. Common examples include nickel-based or nickel-iron-based fillers such as ERNiCrMo-3 (welding wire) and ENiCrMo-3 (welding electrode). It is mainly used in the fabrication of LNG storage tanks and LNG carriers, with SMAW (shielded metal arc welding) and GMAW (gas-shielded flux-cored arc welding) being the most commonly employed welding methods.

In 2025, the global production of Electrodes for Welding 9% Nickel Steel reached 9,014 tons, with an average selling price of 7,900 USD per ton. Total production capacity was approximately 15,000 tons, with an industry gross margin of around 15%–20%. Cost structure: direct materials accounted for about 85%, manufacturing expenses about 10%, and labor costs about 5%. Industry chain: upstream suppliers provide alloy raw materials such as nickel, chromium, and molybdenum, while downstream users are LNG storage tank and ship manufacturers.

United States market for Electrodes for Welding 9% Nickel Steel is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electrodes for Welding 9% Nickel Steel is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electrodes for Welding 9% Nickel Steel is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electrodes for Welding 9% Nickel Steel players cover ESAB, Lincoln Electric, voestalpine Böhler Welding, Special Metals Corporation, Hyundai Welding, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Electrodes for Welding 9% Nickel Steel Industry Forecast” looks at past sales and reviews total world Electrodes for Welding 9% Nickel Steel sales in 2025, providing a comprehensive analysis by region and market sector of projected Electrodes for Welding 9% Nickel Steel sales for 2026 through 2032. With Electrodes for Welding 9% Nickel Steel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electrodes for Welding 9% Nickel Steel industry.

This Insight Report provides a comprehensive analysis of the global Electrodes for Welding 9% Nickel Steel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electrodes for Welding 9% Nickel Steel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electrodes for Welding 9% Nickel Steel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electrodes for Welding 9% Nickel Steel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electrodes for Welding 9% Nickel Steel.

This report presents a comprehensive overview, market shares, and growth opportunities of Electrodes for Welding 9% Nickel Steel market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Welding Electrode

Welding Wire

Flux

Others

Segmentation by Welding Process:

SMAW

FCAW

GMAW

GTAW

SAW

Segmentation by Application:

LNG Storage Tanks

LNG Carriers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ESAB

Lincoln Electric

voestalpine Böhler Welding

Special Metals Corporation

Hyundai Welding

Kiswel

Magmaweld

Kunshan Gintune Welding

D&H Secheron Electrodes

TIEN TAI ELECTRODE

HIT Welding Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electrodes for Welding 9% Nickel Steel market?

What factors are driving Electrodes for Welding 9% Nickel Steel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electrodes for Welding 9% Nickel Steel market opportunities vary by end market size?

How does Electrodes for Welding 9% Nickel Steel break out by Type, by Application?

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