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# Global Electro-Mechanical Brake (EMB) System Market Growth 2025-2031

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## Abstracts

The global Electro-Mechanical Brake (EMB) System market size is predicted to grow from US$ 3.1 million in 2025 to US$ 7354 million in 2031; it is expected to grow at a CAGR of 264.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

An electromechanical brake operates without brake fluid, replacing the conventional hydraulic (brake fluid) mechanism that presses the brake pads against the rotor with an electric (motor and ball screw) mechanism. When all wheels use electromechanical brakes, master cylinders, boosters, ABS (anti-lock brake systems) or ESC (electronic stability control), brake fluid piping, fluid, etc. are no longer needed, resulting in efficient use of vehicle space, reduced vehicle maintenance load, and lower costs. On the other hand, to accommodate panic braking, a powerful inverter is required, which is a factor in increasing costs.

Currently, Brake-by-Wire is mainly divided into Electro-Hydraulic Brake (EHB) and Electro-Mechanical Brake (EMB). EHB evolves from the traditional hydraulic brake system. Compared with the traditional hydraulic brake system, EHB boasts a more compact structure and better braking efficiency. It is currently the main mass production solution of the Brake-by-Wire system. Bosch IPB/iBooster, Continental MK C1/MK C2, ZF TRW IBC, Bethel Automotive Safety Systems WCBS, etc. are all EHB solutions. EMB completely abandons brake fluid and hydraulic pipelines that are seen in the traditional brake system, but uses the motor to drive the brake to generate the braking force. It is a true Brake-byWire system and is expected to become the development

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trend. At present, there are no mature EMB products on the market. Major foreign companies such as Brembo, Mando, and Haldex have displayed or released related products, and they may get a head start in future marketization.

The development route of service brakes has gone through four stages: 'pure mechanical brake-hydraulic brake-electric brake-wire brake'. Compared with traditional hydraulic brake systems, wire brake systems are free from dependence on vacuum assistance and have the advantages of short response time, small size, light weight, and strong scalability. Today's wire brake has two technical routes: EHB (hydraulic wire brake) and EMB (mechanical wire brake). EHB retains the hydraulic system and is the current mainstream; EMB has no hydraulic system and relies only on wire brake, which is the future development direction. EMB is fully electronic and can be better integrated with other electronic control systems of the car, and is more in line with the trend of electric intelligence in the automotive industry. EMB can help car brakes play more multiple functions, including braking, ABS, EBD, ESC, automatic driving, optimized energy recovery, etc.

With the increasing demand for environmentally friendly vehicles and the government's requirements for reducing automobile exhaust emissions, the electric vehicle market is showing a rapid growth trend. As one of the key components of electric vehicle braking, the EMB system will benefit from the expansion of the electric vehicle market.

In order to promote the development of electric vehicles and reduce automobile exhaust emissions, many countries and regions have introduced policies and regulations to encourage the development of the electric vehicle market. These policies, including vehicle purchase subsidies, tax breaks and the construction of charging infrastructure, will promote the demand for EMB systems. Energy efficiency and environmental protection. Since the EMB system has the ability to recover and reuse energy, it improves the energy efficiency of electric vehicles by converting braking energy into electrical energy for storage. In addition, by reducing the use of traditional friction brakes, the EMB system can also reduce the heat and particulate matter emissions generated during braking, improving the environmental sustainability of the vehicle.

LP Information, Inc. (LPI) ' newest research report, the “Electro-Mechanical Brake (EMB) System Industry Forecast” looks at past sales and reviews total world Electro-Mechanical Brake (EMB) System sales in 2024, providing a comprehensive analysis by region and market sector of projected Electro-Mechanical Brake (EMB) System sales for 2025 through 2031. With Electro-Mechanical Brake (EMB) System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in

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US$ millions of the world Electro-Mechanical Brake (EMB) System industry.

This Insight Report provides a comprehensive analysis of the global Electro-Mechanical Brake (EMB) System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electro-Mechanical Brake (EMB) System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electro-Mechanical Brake (EMB) System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electro-Mechanical Brake (EMB) System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electro-Mechanical Brake (EMB) System.

This report presents a comprehensive overview, market shares, and growth opportunities of Electro-Mechanical Brake (EMB) System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Passenger Car EMB

Commercial Vehicle EMB

Segmentation by Application:

Conventional Fuel Vehicles

New Energy Vehicles

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Brembo

Haldex VIE

Exquisite Automotive Systems

ZF

HL Mando

Jiongyi Electronic

Global Technology

BTL

BWI

Suzhou Orient-Motion Technology Co., Ltd.

LeeKr Technology

Key Questions Addressed in this Report
What is the 10-year outlook for the global Electro-Mechanical Brake (EMB) System

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market?
What factors are driving Electro-Mechanical Brake (EMB) System market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Electro-Mechanical Brake (EMB) System market opportunities vary by end market size?
How does Electro-Mechanical Brake (EMB) System break out by Type, by Application?

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(2020-2025)

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