

Global Electro Hydraulic Servo Valve for Aerospace Market Growth 2026-2032

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Abstracts

The global Electro Hydraulic Servo Valve for Aerospace market size is predicted to grow from US\$ 935 million in 2025 to US\$ 1399 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

An electro-hydraulic servo valve (EHSV) is a key component used in aerospace applications for precise control of fluid flow and motion. It is commonly employed in aircraft hydraulic systems to control actuators, such as those found in flight control systems, landing gear mechanisms, and thrust vectoring systems. The electro-hydraulic servo valve acts as a precise control device, converting electrical signals into hydraulic power for accurate positioning or force application in aerospace systems. It enables precise control and maneuverability of aircraft, contributing to the safe and efficient operation of aerospace vehicles. Electro Hydraulic Servo Valve for Aerospace is a high-precision hydraulic control component that converts weak electrical commands output by flight control computers, engine controllers, or guidance systems into hydraulic flow, pressure, and direction control signals. The product usually consists of a torque motor, nozzle baffle or jet pipe pre stage, valve core valve sleeve, feedback mechanism and housing. The hydraulic pressure difference is generated through the pilot stage to drive the main valve core to move accurately, and then control the high-pressure hydraulic oil to enter the actuator, achieving closed-loop control of position, speed, pressure and force. The main applications include aircraft control surface control, aircraft engine fuel regulation, compressor guide vane control, landing gear retraction, braking and front wheel steering, helicopter rotor control, missile servos, carrier rocket thrust vectoring control, and spacecraft actuators. Compared with ordinary industrial servo valves, aerospace products place more emphasis on lightweight, fast response, low hysteresis, wide temperature adaptability, vibration and shock resistance, redundant design, pollution control, long life, and failure safety capabilities. In 2025, global Electro

Hydraulic Servo Valve for Aerospace production reached approximately 49,800 Units, with an average global market price of around US\$ 19,200 per unit.

The aerospace electro-hydraulic servo valve market is characterized by high technical barriers, long customer certification cycles, high degree of product customization, and high supplier concentration. The market demand mainly comes from the increase in commercial aircraft production, military aircraft upgrades, aircraft engine production, missile and carrier rocket project expansion, as well as maintenance and life cycle replacement of in-service equipment. The current industry growth is not only reflected in the increase in the number of complete machines, but also in the upgrading of high redundancy, high pressure, high reliability, and health monitoring capabilities. Jet tube, two-stage mechanical feedback, and engine specific servo valves will still occupy important positions.

At the same time, the development of more electric aircraft has formed a certain substitution pressure for traditional centralized hydraulic systems. Electro static hydraulic actuators and electromechanical actuators can reduce central hydraulic pipelines, decrease continuous throttling losses, and improve system maintainability. However, in high load, high dynamic, and high power density scenarios such as main flight control, high thrust engine control, missile and launch vehicle thrust vectoring, electro-hydraulic servo valves still have significant advantages and are difficult to completely replace in the short term. The future market will present a development pattern of continuous upgrading of traditional electro-hydraulic servo valves, accelerated penetration of electro-hydraulic actuation systems, and coexistence of electromechanical and hydraulic solutions according to platform requirements. The focus of competition will further shift from single valve body performance to integrated capabilities of valves, actuators, sensors, control electronics, and fault diagnosis.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Electro Hydraulic Servo Valve for Aerospace Industry Forecast" looks at past sales and reviews total world Electro Hydraulic Servo Valve for Aerospace sales in 2025, providing a comprehensive analysis by region and market sector of projected Electro Hydraulic Servo Valve for Aerospace sales for 2026 through 2032. With Electro Hydraulic Servo Valve for Aerospace sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electro Hydraulic Servo Valve for Aerospace industry.

This Insight Report provides a comprehensive analysis of the global Electro Hydraulic Servo Valve for Aerospace landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electro Hydraulic Servo Valve for Aerospace portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electro Hydraulic Servo Valve for Aerospace market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electro Hydraulic Servo Valve for Aerospace and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electro Hydraulic Servo Valve for Aerospace.

This report presents a comprehensive overview, market shares, and growth opportunities of Electro Hydraulic Servo Valve for Aerospace market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Nozzle Baffle Electro-Hydraulic Servo Valve

Jet Pipe Electrohydraulic Servo Valve

Direct Drive Electrohydraulic Servo Valve

Segmentation by Control Stage:

Single-stage EHSV

Two-stage EHSV

Multi-stage EHSV

Segmentation by Flow Rate:

Flow Rate<20L/min

Flow Rate 20-100L/min

Flow Rate>100L/min

Segmentation by Application:

Aircraft Hydraulic System

Spacecraft

Flight Simulator

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Moog

Parker Hannifin

Woodward

Honeywell

Eaton

Star Hydraulics

Schneider Servohydraulics GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electro Hydraulic Servo Valve for Aerospace market?

What factors are driving Electro Hydraulic Servo Valve for Aerospace market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electro Hydraulic Servo Valve for Aerospace market opportunities vary by end market size?

How does Electro Hydraulic Servo Valve for Aerospace break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Electro Hydraulic Servo Valve for Aerospace Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Electro Hydraulic Servo Valve for Aerospace by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Electro Hydraulic Servo Valve for Aerospace by Country/Region, 2021, 2025 & 2032
- 2.2 Electro Hydraulic Servo Valve for Aerospace Segment by Type
 - 2.2.1 Nozzle Baffle Electro-Hydraulic Servo Valve
 - 2.2.2 Jet Pipe Electrohydraulic Servo Valve
 - 2.2.3 Direct Drive Electrohydraulic Servo Valve
 - 2.2.4 Electro Hydraulic Servo Valve for Aerospace Sales by Type
 - 2.2.4.1 Global Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Electro Hydraulic Servo Valve for Aerospace Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Electro Hydraulic Servo Valve for Aerospace Sale Price by Type (2021-2026)
- 2.3 Electro Hydraulic Servo Valve for Aerospace Segment by Control Stage
 - 2.3.1 Single-stage EHSV
 - 2.3.2 Two-stage EHSV
 - 2.3.3 Multi-stage EHSV
 - 2.3.4 Electro Hydraulic Servo Valve for Aerospace Sales by Control Stage
 - 2.3.4.1 Global Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Control Stage (2021-2026)

2.3.4.2 Global Electro Hydraulic Servo Valve for Aerospace Revenue and Market Share by Control Stage (2021-2026)

2.3.4.3 Global Electro Hydraulic Servo Valve for Aerospace Sale Price by Control Stage (2021-2026)

2.4 Electro Hydraulic Servo Valve for Aerospace Segment by Flow Rate

2.4.1 Flow Rate<20L/min

2.4.2 Flow Rate 20-100L/min

2.4.3 Flow Rate>100L/min

2.4.4 Electro Hydraulic Servo Valve for Aerospace Sales by Flow Rate

2.4.4.1 Global Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Flow Rate (2021-2026)

2.4.4.2 Global Electro Hydraulic Servo Valve for Aerospace Revenue and Market Share by Flow Rate (2021-2026)

2.4.4.3 Global Electro Hydraulic Servo Valve for Aerospace Sale Price by Flow Rate (2021-2026)

2.5 Electro Hydraulic Servo Valve for Aerospace Segment by Application

2.5.1 Aircraft Hydraulic System

2.5.2 Spacecraft

2.5.3 Flight Simulator

2.5.4 Other

2.5.5 Electro Hydraulic Servo Valve for Aerospace Sales by Application

2.5.5.1 Global Electro Hydraulic Servo Valve for Aerospace Sale Market Share by Application (2021-2026)

2.5.5.2 Global Electro Hydraulic Servo Valve for Aerospace Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Electro Hydraulic Servo Valve for Aerospace Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Electro Hydraulic Servo Valve for Aerospace Breakdown Data by Company

3.1.1 Global Electro Hydraulic Servo Valve for Aerospace Annual Sales by Company (2021-2026)

3.1.2 Global Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Company (2021-2026)

3.2 Global Electro Hydraulic Servo Valve for Aerospace Annual Revenue by Company (2021-2026)

3.2.1 Global Electro Hydraulic Servo Valve for Aerospace Revenue by Company (2021-2026)

3.2.2 Global Electro Hydraulic Servo Valve for Aerospace Revenue Market Share by Company (2021-2026)

3.3 Global Electro Hydraulic Servo Valve for Aerospace Sale Price by Company

3.4 Key Manufacturers Electro Hydraulic Servo Valve for Aerospace Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Electro Hydraulic Servo Valve for Aerospace Product Location Distribution

3.4.2 Players Electro Hydraulic Servo Valve for Aerospace Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ELECTRO HYDRAULIC SERVO VALVE FOR AEROSPACE BY GEOGRAPHIC REGION

4.1 World Historic Electro Hydraulic Servo Valve for Aerospace Market Size by Geographic Region (2021-2026)

4.1.1 Global Electro Hydraulic Servo Valve for Aerospace Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Electro Hydraulic Servo Valve for Aerospace Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Electro Hydraulic Servo Valve for Aerospace Market Size by Country/Region (2021-2026)

4.2.1 Global Electro Hydraulic Servo Valve for Aerospace Annual Sales by Country/Region (2021-2026)

4.2.2 Global Electro Hydraulic Servo Valve for Aerospace Annual Revenue by Country/Region (2021-2026)

4.3 Americas Electro Hydraulic Servo Valve for Aerospace Sales Growth

4.4 APAC Electro Hydraulic Servo Valve for Aerospace Sales Growth

4.5 Europe Electro Hydraulic Servo Valve for Aerospace Sales Growth

4.6 Middle East & Africa Electro Hydraulic Servo Valve for Aerospace Sales Growth

5 AMERICAS

5.1 Americas Electro Hydraulic Servo Valve for Aerospace Sales by Country

5.1.1 Americas Electro Hydraulic Servo Valve for Aerospace Sales by Country (2021-2026)

5.1.2 Americas Electro Hydraulic Servo Valve for Aerospace Revenue by Country (2021-2026)

5.2 Americas Electro Hydraulic Servo Valve for Aerospace Sales by Type (2021-2026)

5.3 Americas Electro Hydraulic Servo Valve for Aerospace Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Electro Hydraulic Servo Valve for Aerospace Sales by Region

6.1.1 APAC Electro Hydraulic Servo Valve for Aerospace Sales by Region (2021-2026)

6.1.2 APAC Electro Hydraulic Servo Valve for Aerospace Revenue by Region (2021-2026)

6.2 APAC Electro Hydraulic Servo Valve for Aerospace Sales by Type (2021-2026)

6.3 APAC Electro Hydraulic Servo Valve for Aerospace Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Electro Hydraulic Servo Valve for Aerospace by Country

7.1.1 Europe Electro Hydraulic Servo Valve for Aerospace Sales by Country (2021-2026)

7.1.2 Europe Electro Hydraulic Servo Valve for Aerospace Revenue by Country (2021-2026)

7.2 Europe Electro Hydraulic Servo Valve for Aerospace Sales by Type (2021-2026)

7.3 Europe Electro Hydraulic Servo Valve for Aerospace Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Electro Hydraulic Servo Valve for Aerospace by Country

8.1.1 Middle East & Africa Electro Hydraulic Servo Valve for Aerospace Sales by Country (2021-2026)

8.1.2 Middle East & Africa Electro Hydraulic Servo Valve for Aerospace Revenue by Country (2021-2026)

8.2 Middle East & Africa Electro Hydraulic Servo Valve for Aerospace Sales by Type (2021-2026)

8.3 Middle East & Africa Electro Hydraulic Servo Valve for Aerospace Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Electro Hydraulic Servo Valve for Aerospace

10.3 Manufacturing Process Analysis of Electro Hydraulic Servo Valve for Aerospace

10.4 Industry Chain Structure of Electro Hydraulic Servo Valve for Aerospace

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

- 11.1.1 Direct Channels
- 11.1.2 Indirect Channels
- 11.2 Electro Hydraulic Servo Valve for Aerospace Distributors
- 11.3 Electro Hydraulic Servo Valve for Aerospace Customer

12 WORLD FORECAST REVIEW FOR ELECTRO HYDRAULIC SERVO VALVE FOR AEROSPACE BY GEOGRAPHIC REGION

- 12.1 Global Electro Hydraulic Servo Valve for Aerospace Market Size Forecast by Region
 - 12.1.1 Global Electro Hydraulic Servo Valve for Aerospace Forecast by Region (2027-2032)
 - 12.1.2 Global Electro Hydraulic Servo Valve for Aerospace Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Electro Hydraulic Servo Valve for Aerospace Forecast by Type (2027-2032)
- 12.7 Global Electro Hydraulic Servo Valve for Aerospace Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Moog
 - 13.1.1 Moog Company Information
 - 13.1.2 Moog Electro Hydraulic Servo Valve for Aerospace Product Portfolios and Specifications
 - 13.1.3 Moog Electro Hydraulic Servo Valve for Aerospace Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Moog Main Business Overview
 - 13.1.5 Moog Latest Developments
- 13.2 Parker Hannifin
 - 13.2.1 Parker Hannifin Company Information
 - 13.2.2 Parker Hannifin Electro Hydraulic Servo Valve for Aerospace Product Portfolios and Specifications
 - 13.2.3 Parker Hannifin Electro Hydraulic Servo Valve for Aerospace Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Parker Hannifin Main Business Overview

- 13.2.5 Parker Hannifin Latest Developments
- 13.3 Woodward
 - 13.3.1 Woodward Company Information
 - 13.3.2 Woodward Electro Hydraulic Servo Valve for Aerospace Product Portfolios and Specifications
 - 13.3.3 Woodward Electro Hydraulic Servo Valve for Aerospace Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Woodward Main Business Overview
 - 13.3.5 Woodward Latest Developments
- 13.4 Honeywell
 - 13.4.1 Honeywell Company Information
 - 13.4.2 Honeywell Electro Hydraulic Servo Valve for Aerospace Product Portfolios and Specifications
 - 13.4.3 Honeywell Electro Hydraulic Servo Valve for Aerospace Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Honeywell Main Business Overview
 - 13.4.5 Honeywell Latest Developments
- 13.5 Eaton
 - 13.5.1 Eaton Company Information
 - 13.5.2 Eaton Electro Hydraulic Servo Valve for Aerospace Product Portfolios and Specifications
 - 13.5.3 Eaton Electro Hydraulic Servo Valve for Aerospace Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Eaton Main Business Overview
 - 13.5.5 Eaton Latest Developments
- 13.6 Star Hydraulics
 - 13.6.1 Star Hydraulics Company Information
 - 13.6.2 Star Hydraulics Electro Hydraulic Servo Valve for Aerospace Product Portfolios and Specifications
 - 13.6.3 Star Hydraulics Electro Hydraulic Servo Valve for Aerospace Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Star Hydraulics Main Business Overview
 - 13.6.5 Star Hydraulics Latest Developments
- 13.7 Schneider Servohydraulics GmbH
 - 13.7.1 Schneider Servohydraulics GmbH Company Information
 - 13.7.2 Schneider Servohydraulics GmbH Electro Hydraulic Servo Valve for Aerospace Product Portfolios and Specifications
 - 13.7.3 Schneider Servohydraulics GmbH Electro Hydraulic Servo Valve for Aerospace Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Schneider Servohydraulics GmbH Main Business Overview

13.7.5 Schneider Servohydraulics GmbH Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Electro Hydraulic Servo Valve for Aerospace Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Electro Hydraulic Servo Valve for Aerospace Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Nozzle Baffle Electro-Hydraulic Servo Valve
- Table 4. Major Players of Jet Pipe Electrohydraulic Servo Valve
- Table 5. Major Players of Direct Drive Electrohydraulic Servo Valve
- Table 6. Global Electro Hydraulic Servo Valve for Aerospace Sales by Type (2021-2026) & (Units)
- Table 7. Global Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Type (2021-2026)
- Table 8. Global Electro Hydraulic Servo Valve for Aerospace Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Electro Hydraulic Servo Valve for Aerospace Revenue Market Share by Type (2021-2026)
- Table 10. Global Electro Hydraulic Servo Valve for Aerospace Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Major Players of Single-stage EHSV
- Table 12. Major Players of Two-stage EHSV
- Table 13. Major Players of Multi-stage EHSV
- Table 14. Global Electro Hydraulic Servo Valve for Aerospace Sales by Control Stage (2021-2026) & (Units)
- Table 15. Global Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Control Stage (2021-2026)
- Table 16. Global Electro Hydraulic Servo Valve for Aerospace Revenue by Control Stage (2021-2026) & (\$ million)
- Table 17. Global Electro Hydraulic Servo Valve for Aerospace Revenue Market Share by Control Stage (2021-2026)
- Table 18. Global Electro Hydraulic Servo Valve for Aerospace Sale Price by Control Stage (2021-2026) & (US\$/Unit)
- Table 19. Major Players of Flow Rate<20L/min
- Table 20. Major Players of Flow Rate 20-100L/min
- Table 21. Major Players of Flow Rate>100L/min
- Table 22. Global Electro Hydraulic Servo Valve for Aerospace Sales by Flow Rate (2021-2026) & (Units)

Table 23. Global Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Flow Rate (2021-2026)

Table 24. Global Electro Hydraulic Servo Valve for Aerospace Revenue by Flow Rate (2021-2026) & (\$ million)

Table 25. Global Electro Hydraulic Servo Valve for Aerospace Revenue Market Share by Flow Rate (2021-2026)

Table 26. Global Electro Hydraulic Servo Valve for Aerospace Sale Price by Flow Rate (2021-2026) & (US\$/Unit)

Table 27. Global Electro Hydraulic Servo Valve for Aerospace Sale by Application (2021-2026) & (Units)

Table 28. Global Electro Hydraulic Servo Valve for Aerospace Sale Market Share by Application (2021-2026)

Table 29. Global Electro Hydraulic Servo Valve for Aerospace Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Electro Hydraulic Servo Valve for Aerospace Revenue Market Share by Application (2021-2026)

Table 31. Global Electro Hydraulic Servo Valve for Aerospace Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Electro Hydraulic Servo Valve for Aerospace Sales by Company (2021-2026) & (Units)

Table 33. Global Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Company (2021-2026)

Table 34. Global Electro Hydraulic Servo Valve for Aerospace Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Electro Hydraulic Servo Valve for Aerospace Revenue Market Share by Company (2021-2026)

Table 36. Global Electro Hydraulic Servo Valve for Aerospace Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Electro Hydraulic Servo Valve for Aerospace Producing Area Distribution and Sales Area

Table 38. Players Electro Hydraulic Servo Valve for Aerospace Products Offered

Table 39. Electro Hydraulic Servo Valve for Aerospace Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Electro Hydraulic Servo Valve for Aerospace Sales by Geographic Region (2021-2026) & (Units)

Table 43. Global Electro Hydraulic Servo Valve for Aerospace Sales Market Share Geographic Region (2021-2026)

Table 44. Global Electro Hydraulic Servo Valve for Aerospace Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Electro Hydraulic Servo Valve for Aerospace Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Electro Hydraulic Servo Valve for Aerospace Sales by Country/Region (2021-2026) & (Units)

Table 47. Global Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Country/Region (2021-2026)

Table 48. Global Electro Hydraulic Servo Valve for Aerospace Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Electro Hydraulic Servo Valve for Aerospace Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Electro Hydraulic Servo Valve for Aerospace Sales by Country (2021-2026) & (Units)

Table 51. Americas Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Country (2021-2026)

Table 52. Americas Electro Hydraulic Servo Valve for Aerospace Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Electro Hydraulic Servo Valve for Aerospace Sales by Type (2021-2026) & (Units)

Table 54. Americas Electro Hydraulic Servo Valve for Aerospace Sales by Application (2021-2026) & (Units)

Table 55. APAC Electro Hydraulic Servo Valve for Aerospace Sales by Region (2021-2026) & (Units)

Table 56. APAC Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Region (2021-2026)

Table 57. APAC Electro Hydraulic Servo Valve for Aerospace Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Electro Hydraulic Servo Valve for Aerospace Sales by Type (2021-2026) & (Units)

Table 59. APAC Electro Hydraulic Servo Valve for Aerospace Sales by Application (2021-2026) & (Units)

Table 60. Europe Electro Hydraulic Servo Valve for Aerospace Sales by Country (2021-2026) & (Units)

Table 61. Europe Electro Hydraulic Servo Valve for Aerospace Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Electro Hydraulic Servo Valve for Aerospace Sales by Type (2021-2026) & (Units)

Table 63. Europe Electro Hydraulic Servo Valve for Aerospace Sales by Application

(2021-2026) & (Units)

Table 64. Middle East & Africa Electro Hydraulic Servo Valve for Aerospace Sales by Country (2021-2026) & (Units)

Table 65. Middle East & Africa Electro Hydraulic Servo Valve for Aerospace Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Electro Hydraulic Servo Valve for Aerospace Sales by Type (2021-2026) & (Units)

Table 67. Middle East & Africa Electro Hydraulic Servo Valve for Aerospace Sales by Application (2021-2026) & (Units)

Table 68. Key Market Drivers & Growth Opportunities of Electro Hydraulic Servo Valve for Aerospace

Table 69. Key Market Challenges & Risks of Electro Hydraulic Servo Valve for Aerospace

Table 70. Key Industry Trends of Electro Hydraulic Servo Valve for Aerospace

Table 71. Electro Hydraulic Servo Valve for Aerospace Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Electro Hydraulic Servo Valve for Aerospace Distributors List

Table 74. Electro Hydraulic Servo Valve for Aerospace Customer List

Table 75. Global Electro Hydraulic Servo Valve for Aerospace Sales Forecast by Region (2027-2032) & (Units)

Table 76. Global Electro Hydraulic Servo Valve for Aerospace Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Electro Hydraulic Servo Valve for Aerospace Sales Forecast by Country (2027-2032) & (Units)

Table 78. Americas Electro Hydraulic Servo Valve for Aerospace Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Electro Hydraulic Servo Valve for Aerospace Sales Forecast by Region (2027-2032) & (Units)

Table 80. APAC Electro Hydraulic Servo Valve for Aerospace Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Electro Hydraulic Servo Valve for Aerospace Sales Forecast by Country (2027-2032) & (Units)

Table 82. Europe Electro Hydraulic Servo Valve for Aerospace Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Electro Hydraulic Servo Valve for Aerospace Sales Forecast by Country (2027-2032) & (Units)

Table 84. Middle East & Africa Electro Hydraulic Servo Valve for Aerospace Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Electro Hydraulic Servo Valve for Aerospace Sales Forecast by Type

(2027-2032) & (Units)

Table 86. Global Electro Hydraulic Servo Valve for Aerospace Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Electro Hydraulic Servo Valve for Aerospace Sales Forecast by Application (2027-2032) & (Units)

Table 88. Global Electro Hydraulic Servo Valve for Aerospace Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Moog Basic Information, Electro Hydraulic Servo Valve for Aerospace Manufacturing Base, Sales Area and Its Competitors

Table 90. Moog Electro Hydraulic Servo Valve for Aerospace Product Portfolios and Specifications

Table 91. Moog Electro Hydraulic Servo Valve for Aerospace Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Moog Main Business

Table 93. Moog Latest Developments

Table 94. Parker Hannifin Basic Information, Electro Hydraulic Servo Valve for Aerospace Manufacturing Base, Sales Area and Its Competitors

Table 95. Parker Hannifin Electro Hydraulic Servo Valve for Aerospace Product Portfolios and Specifications

Table 96. Parker Hannifin Electro Hydraulic Servo Valve for Aerospace Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Parker Hannifin Main Business

Table 98. Parker Hannifin Latest Developments

Table 99. Woodward Basic Information, Electro Hydraulic Servo Valve for Aerospace Manufacturing Base, Sales Area and Its Competitors

Table 100. Woodward Electro Hydraulic Servo Valve for Aerospace Product Portfolios and Specifications

Table 101. Woodward Electro Hydraulic Servo Valve for Aerospace Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Woodward Main Business

Table 103. Woodward Latest Developments

Table 104. Honeywell Basic Information, Electro Hydraulic Servo Valve for Aerospace Manufacturing Base, Sales Area and Its Competitors

Table 105. Honeywell Electro Hydraulic Servo Valve for Aerospace Product Portfolios and Specifications

Table 106. Honeywell Electro Hydraulic Servo Valve for Aerospace Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Honeywell Main Business

Table 108. Honeywell Latest Developments

Table 109. Eaton Basic Information, Electro Hydraulic Servo Valve for Aerospace Manufacturing Base, Sales Area and Its Competitors

Table 110. Eaton Electro Hydraulic Servo Valve for Aerospace Product Portfolios and Specifications

Table 111. Eaton Electro Hydraulic Servo Valve for Aerospace Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Eaton Main Business

Table 113. Eaton Latest Developments

Table 114. Star Hydraulics Basic Information, Electro Hydraulic Servo Valve for Aerospace Manufacturing Base, Sales Area and Its Competitors

Table 115. Star Hydraulics Electro Hydraulic Servo Valve for Aerospace Product Portfolios and Specifications

Table 116. Star Hydraulics Electro Hydraulic Servo Valve for Aerospace Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Star Hydraulics Main Business

Table 118. Star Hydraulics Latest Developments

Table 119. Schneider Servohydraulics GmbH Basic Information, Electro Hydraulic Servo Valve for Aerospace Manufacturing Base, Sales Area and Its Competitors

Table 120. Schneider Servohydraulics GmbH Electro Hydraulic Servo Valve for Aerospace Product Portfolios and Specifications

Table 121. Schneider Servohydraulics GmbH Electro Hydraulic Servo Valve for Aerospace Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Schneider Servohydraulics GmbH Main Business

Table 123. Schneider Servohydraulics GmbH Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Electro Hydraulic Servo Valve for Aerospace
- Figure 2. Electro Hydraulic Servo Valve for Aerospace Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Electro Hydraulic Servo Valve for Aerospace Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Electro Hydraulic Servo Valve for Aerospace Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Electro Hydraulic Servo Valve for Aerospace Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Country/Region (2025)
- Figure 10. Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Nozzle Baffle Electro-Hydraulic Servo Valve
- Figure 12. Product Picture of Jet Pipe Electrohydraulic Servo Valve
- Figure 13. Product Picture of Direct Drive Electrohydraulic Servo Valve
- Figure 14. Global Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Type in 2026
- Figure 15. Global Electro Hydraulic Servo Valve for Aerospace Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Single-stage EHSV
- Figure 17. Product Picture of Two-stage EHSV
- Figure 18. Product Picture of Multi-stage EHSV
- Figure 19. Global Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Control Stage in 2026
- Figure 20. Global Electro Hydraulic Servo Valve for Aerospace Revenue Market Share by Control Stage (2021-2026)
- Figure 21. Product Picture of Flow Rate<20L/min
- Figure 22. Product Picture of Flow Rate 20-100L/min
- Figure 23. Product Picture of Flow Rate>100L/min
- Figure 24. Global Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Flow Rate in 2026
- Figure 25. Global Electro Hydraulic Servo Valve for Aerospace Revenue Market Share

by Flow Rate (2021-2026)

Figure 26. Electro Hydraulic Servo Valve for Aerospace Consumed in Aircraft Hydraulic System

Figure 27. Global Electro Hydraulic Servo Valve for Aerospace Market: Aircraft Hydraulic System (2021-2026) & (Units)

Figure 28. Electro Hydraulic Servo Valve for Aerospace Consumed in Spacecraft

Figure 29. Global Electro Hydraulic Servo Valve for Aerospace Market: Spacecraft (2021-2026) & (Units)

Figure 30. Electro Hydraulic Servo Valve for Aerospace Consumed in Flight Simulator

Figure 31. Global Electro Hydraulic Servo Valve for Aerospace Market: Flight Simulator (2021-2026) & (Units)

Figure 32. Electro Hydraulic Servo Valve for Aerospace Consumed in Other

Figure 33. Global Electro Hydraulic Servo Valve for Aerospace Market: Other (2021-2026) & (Units)

Figure 34. Global Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Application (2025)

Figure 35. Global Electro Hydraulic Servo Valve for Aerospace Revenue Market Share by Application in 2025

Figure 36. Electro Hydraulic Servo Valve for Aerospace Sales by Company in 2025 (Units)

Figure 37. Global Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Company in 2025

Figure 38. Electro Hydraulic Servo Valve for Aerospace Revenue by Company in 2025 (\$ millions)

Figure 39. Global Electro Hydraulic Servo Valve for Aerospace Revenue Market Share by Company in 2025

Figure 40. Global Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Electro Hydraulic Servo Valve for Aerospace Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Electro Hydraulic Servo Valve for Aerospace Sales 2021-2026 (Units)

Figure 43. Americas Electro Hydraulic Servo Valve for Aerospace Revenue 2021-2026 (\$ millions)

Figure 44. APAC Electro Hydraulic Servo Valve for Aerospace Sales 2021-2026 (Units)

Figure 45. APAC Electro Hydraulic Servo Valve for Aerospace Revenue 2021-2026 (\$ millions)

Figure 46. Europe Electro Hydraulic Servo Valve for Aerospace Sales 2021-2026 (Units)

Figure 47. Europe Electro Hydraulic Servo Valve for Aerospace Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Electro Hydraulic Servo Valve for Aerospace Sales 2021-2026 (Units)

Figure 49. Middle East & Africa Electro Hydraulic Servo Valve for Aerospace Revenue 2021-2026 (\$ millions)

Figure 50. Americas Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Country in 2025

Figure 51. Americas Electro Hydraulic Servo Valve for Aerospace Revenue Market Share by Country (2021-2026)

Figure 52. Americas Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Type (2021-2026)

Figure 53. Americas Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Application (2021-2026)

Figure 54. United States Electro Hydraulic Servo Valve for Aerospace Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Electro Hydraulic Servo Valve for Aerospace Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Electro Hydraulic Servo Valve for Aerospace Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Electro Hydraulic Servo Valve for Aerospace Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Region in 2025

Figure 59. APAC Electro Hydraulic Servo Valve for Aerospace Revenue Market Share by Region (2021-2026)

Figure 60. APAC Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Type (2021-2026)

Figure 61. APAC Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Application (2021-2026)

Figure 62. China Electro Hydraulic Servo Valve for Aerospace Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Electro Hydraulic Servo Valve for Aerospace Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Electro Hydraulic Servo Valve for Aerospace Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Electro Hydraulic Servo Valve for Aerospace Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Electro Hydraulic Servo Valve for Aerospace Revenue Growth

2021-2026 (\$ millions)

Figure 67. Australia Electro Hydraulic Servo Valve for Aerospace Revenue Growth

2021-2026 (\$ millions)

Figure 68. China Taiwan Electro Hydraulic Servo Valve for Aerospace Revenue Growth

2021-2026 (\$ millions)

Figure 69. Europe Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Country in 2025

Figure 70. Europe Electro Hydraulic Servo Valve for Aerospace Revenue Market Share by Country (2021-2026)

Figure 71. Europe Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Type (2021-2026)

Figure 72. Europe Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Application (2021-2026)

Figure 73. Germany Electro Hydraulic Servo Valve for Aerospace Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Electro Hydraulic Servo Valve for Aerospace Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Electro Hydraulic Servo Valve for Aerospace Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Electro Hydraulic Servo Valve for Aerospace Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Electro Hydraulic Servo Valve for Aerospace Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Electro Hydraulic Servo Valve for Aerospace Sales Market Share by Application (2021-2026)

Figure 81. Egypt Electro Hydraulic Servo Valve for Aerospace Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Electro Hydraulic Servo Valve for Aerospace Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Electro Hydraulic Servo Valve for Aerospace Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Electro Hydraulic Servo Valve for Aerospace Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Electro Hydraulic Servo Valve for Aerospace Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Electro Hydraulic Servo Valve for Aerospace in 2026

Figure 87. Manufacturing Process Analysis of Electro Hydraulic Servo Valve for Aerospace

Figure 88. Industry Chain Structure of Electro Hydraulic Servo Valve for Aerospace

Figure 89. Channels of Distribution

Figure 90. Global Electro Hydraulic Servo Valve for Aerospace Sales Market Forecast by Region (2027-2032)

Figure 91. Global Electro Hydraulic Servo Valve for Aerospace Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Electro Hydraulic Servo Valve for Aerospace Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Electro Hydraulic Servo Valve for Aerospace Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Electro Hydraulic Servo Valve for Aerospace Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Electro Hydraulic Servo Valve for Aerospace Revenue Market Share Forecast by Application (2027-2032)

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