

Global Electro-hydraulic Clamshell Grabs Market Growth 2026-2032

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Abstracts

The global Electro-hydraulic Clamshell Grabs market size is predicted to grow from US\$ 987 million in 2025 to US\$ 1413 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, global sales of electro-hydraulic clamshell grabs reached 36,000 units, with an average selling price of US\$28,000 per unit. Electro-hydraulic clamshell grabs are port and industrial loading and unloading equipment that uses an electric motor to drive a hydraulic system and control the opening and closing of double or multi-lobed grabs to grab, load, unload, and transfer bulk materials. They are typically installed on gantry cranes, bridge cranes, port cranes, and ship cranes for loading and unloading coal, ore, grain, sand, fertilizer, and industrial bulk materials. The equipment uses an electric motor to drive a hydraulic pump, which generates pressurized oil to drive a hydraulic cylinder, causing the grab's two lobes to open and close synchronously. It features high grabbing force, compact structure, high operating efficiency, and low maintenance costs. Different volumes and bucket shapes can be designed to suit different material densities and particle sizes. The industry's total global production capacity is approximately 52,000 units per year, with an overall gross profit margin of approximately 18%-26%. The main upstream raw materials include high-strength structural steel plates, hydraulic cylinders, hydraulic pumps, motors, seals, bearings, and wear-resistant steel plates, while the downstream applications are mainly in port bulk cargo terminals, steel mills, thermal power plants, mining loading and unloading, and the cement and building materials industry. With the growth of global bulk cargo trade, the upgrading of port machinery, and the advancement of automated terminal construction, the demand for electro-hydraulic grabs in high-efficiency bulk material handling and intelligent port equipment continues to increase. In the future, there will still be significant market demand and industrial opportunities in the fields of large ore

terminals, intelligent bulk cargo ports, and environmentally friendly enclosed grabs.

United States market for Electro-hydraulic Clamshell Grabs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electro-hydraulic Clamshell Grabs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electro-hydraulic Clamshell Grabs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electro-hydraulic Clamshell Grabs players cover Vicinay Cemvisa, The Grab Specialist, Dafang Crane, BLUG, APR Bright Industries, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Electro-hydraulic Clamshell Grabs Industry Forecast" looks at past sales and reviews total world Electro-hydraulic Clamshell Grabs sales in 2025, providing a comprehensive analysis by region and market sector of projected Electro-hydraulic Clamshell Grabs sales for 2026 through 2032. With Electro-hydraulic Clamshell Grabs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electro-hydraulic Clamshell Grabs industry.

This Insight Report provides a comprehensive analysis of the global Electro-hydraulic Clamshell Grabs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electro-hydraulic Clamshell Grabs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electro-hydraulic Clamshell Grabs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electro-hydraulic Clamshell Grabs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electro-hydraulic Clamshell

Grabs.

This report presents a comprehensive overview, market shares, and growth opportunities of Electro-hydraulic Clamshell Grabs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Double-lobed Type

Multi-lobed Type

Segmentation by Volume:

Volume: 1-5m?

Volume: 5-15m?

Others

Segmentation by Self-weight:

Self-weight (t): 0.35-1.5

Self-weight (t): 1.5-8.0

Others

Segmentation by Application:

Metallurgy

Energy

Electricity

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vicinay Cemvisa

The Grab Specialist

Dafang Crane

BLUG

APR Bright Industries

KINO CRANES PTE.LTD

Maxtech

OUCO Industry

THHI CRANE

Deyuan Marine

ZOKE CRANE

GBM Group

GRABNLIFTERS PVT LTD.

ENBL

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electro-hydraulic Clamshell Grabs market?

What factors are driving Electro-hydraulic Clamshell Grabs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electro-hydraulic Clamshell Grabs market opportunities vary by end market size?

How does Electro-hydraulic Clamshell Grabs break out by Type, by Application?

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