

Global Electro-Hydraulic Brake-by-wire System Market Growth 2026-2032

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Abstracts

The global Electro-Hydraulic Brake-by-wire System market size is predicted to grow from US\$ 6305 million in 2025 to US\$ 49650 million in 2032; it is expected to grow at a CAGR of 35.0% from 2026 to 2032.

The Electronic Brake-by-Wire (EBW) system is an advanced braking technology that replaces traditional mechanical and hydraulic brake components with electronic controls. Unlike conventional braking systems, where physical components like brake fluid, master cylinders, and brake lines transmit the force from the driver's foot to the brake pads, the EBW system uses electronic signals to control brake force. This innovation aligns with the growing trend of vehicle electrification and automation.

The One - box braking system is a highly integrated design. It integrates components such as the electronic booster and master cylinder into a single unit. This integrated structure makes the braking system more compact in terms of physical space and takes up relatively little space in the front cabin of the vehicle, which helps automakers to be more flexible in designing the layout of the vehicle's front cabin.

The two-box braking system consists of an independent electronic booster (E-Booster) and a hydraulic control unit (HCU). These two components are relatively independent of the vehicle's braking system and are connected to each other by means of specific pipework and interfaces. In contrast to the One - box system, the Two - box system is a relatively decentralised structure, and the connections and layout of the components require more space considerations. For example, when upgrading the braking system of some conventional fuel vehicles to EHB (Electro-Hydraulic Braking), the Two - box system may be easier to retrofit on the basis of the original braking system layout, as the function of the individual components is clearly defined, and it is easier to interface

with the conventional mechanical components.

United States market for Electro-Hydraulic Brake-by-wire System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electro-Hydraulic Brake-by-wire System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electro-Hydraulic Brake-by-wire System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electro-Hydraulic Brake-by-wire System players cover Bosch, Continental, ZF, Hitachi, Top Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Electro-Hydraulic Brake-by-wire System Industry Forecast" looks at past sales and reviews total world Electro-Hydraulic Brake-by-wire System sales in 2025, providing a comprehensive analysis by region and market sector of projected Electro-Hydraulic Brake-by-wire System sales for 2026 through 2032. With Electro-Hydraulic Brake-by-wire System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electro-Hydraulic Brake-by-wire System industry.

This Insight Report provides a comprehensive analysis of the global Electro-Hydraulic Brake-by-wire System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electro-Hydraulic Brake-by-wire System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electro-Hydraulic Brake-by-wire System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electro-Hydraulic Brake-by-wire System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Electro-Hydraulic Brake-by-wire System.

This report presents a comprehensive overview, market shares, and growth opportunities of Electro-Hydraulic Brake-by-wire System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

One-Box

Two-Box

Segmentation by Application:

Passenger Cars

Commercial Cars

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch

Continental

ZF

Hitachi

Top Group

Bertli

APG (Asia Pacific Group)

Nason Electronics

Tongyu Automotive

Tianjin TRINOVA Auto Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electro-Hydraulic Brake-by-wire System market?

What factors are driving Electro-Hydraulic Brake-by-wire System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electro-Hydraulic Brake-by-wire System market opportunities vary by end market size?

How does Electro-Hydraulic Brake-by-wire System break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Electro-Hydraulic Brake-by-wire System Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Electro-Hydraulic Brake-by-wire System by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Electro-Hydraulic Brake-by-wire System by Country/Region, 2021, 2025 & 2032

2.2 Electro-Hydraulic Brake-by-wire System Segment by Type

- 2.2.1 One-Box
- 2.2.2 Two-Box
- 2.2.3 Electro-Hydraulic Brake-by-wire System Sales by Type
 - 2.2.3.1 Global Electro-Hydraulic Brake-by-wire System Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Electro-Hydraulic Brake-by-wire System Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Electro-Hydraulic Brake-by-wire System Sale Price by Type (2021-2026)

2.3 Electro-Hydraulic Brake-by-wire System Segment by Application

- 2.3.1 Passenger Cars
- 2.3.2 Commercial Cars
- 2.3.3 Electro-Hydraulic Brake-by-wire System Sales by Application
 - 2.3.3.1 Global Electro-Hydraulic Brake-by-wire System Sale Market Share by Application (2021-2026)
 - 2.3.3.2 Global Electro-Hydraulic Brake-by-wire System Revenue and Market Share by Application (2021-2026)

2.3.3.3 Global Electro-Hydraulic Brake-by-wire System Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Electro-Hydraulic Brake-by-wire System Breakdown Data by Company

3.1.1 Global Electro-Hydraulic Brake-by-wire System Annual Sales by Company (2021-2026)

3.1.2 Global Electro-Hydraulic Brake-by-wire System Sales Market Share by Company (2021-2026)

3.2 Global Electro-Hydraulic Brake-by-wire System Annual Revenue by Company (2021-2026)

3.2.1 Global Electro-Hydraulic Brake-by-wire System Revenue by Company (2021-2026)

3.2.2 Global Electro-Hydraulic Brake-by-wire System Revenue Market Share by Company (2021-2026)

3.3 Global Electro-Hydraulic Brake-by-wire System Sale Price by Company

3.4 Key Manufacturers Electro-Hydraulic Brake-by-wire System Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Electro-Hydraulic Brake-by-wire System Product Location Distribution

3.4.2 Players Electro-Hydraulic Brake-by-wire System Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ELECTRO-HYDRAULIC BRAKE-BY-WIRE SYSTEM BY GEOGRAPHIC REGION

4.1 World Historic Electro-Hydraulic Brake-by-wire System Market Size by Geographic Region (2021-2026)

4.1.1 Global Electro-Hydraulic Brake-by-wire System Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Electro-Hydraulic Brake-by-wire System Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Electro-Hydraulic Brake-by-wire System Market Size by Country/Region (2021-2026)

4.2.1 Global Electro-Hydraulic Brake-by-wire System Annual Sales by Country/Region (2021-2026)

4.2.2 Global Electro-Hydraulic Brake-by-wire System Annual Revenue by Country/Region (2021-2026)

4.3 Americas Electro-Hydraulic Brake-by-wire System Sales Growth

4.4 APAC Electro-Hydraulic Brake-by-wire System Sales Growth

4.5 Europe Electro-Hydraulic Brake-by-wire System Sales Growth

4.6 Middle East & Africa Electro-Hydraulic Brake-by-wire System Sales Growth

5 AMERICAS

5.1 Americas Electro-Hydraulic Brake-by-wire System Sales by Country

5.1.1 Americas Electro-Hydraulic Brake-by-wire System Sales by Country (2021-2026)

5.1.2 Americas Electro-Hydraulic Brake-by-wire System Revenue by Country (2021-2026)

5.2 Americas Electro-Hydraulic Brake-by-wire System Sales by Type (2021-2026)

5.3 Americas Electro-Hydraulic Brake-by-wire System Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Electro-Hydraulic Brake-by-wire System Sales by Region

6.1.1 APAC Electro-Hydraulic Brake-by-wire System Sales by Region (2021-2026)

6.1.2 APAC Electro-Hydraulic Brake-by-wire System Revenue by Region (2021-2026)

6.2 APAC Electro-Hydraulic Brake-by-wire System Sales by Type (2021-2026)

6.3 APAC Electro-Hydraulic Brake-by-wire System Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Electro-Hydraulic Brake-by-wire System by Country

7.1.1 Europe Electro-Hydraulic Brake-by-wire System Sales by Country (2021-2026)

7.1.2 Europe Electro-Hydraulic Brake-by-wire System Revenue by Country (2021-2026)

7.2 Europe Electro-Hydraulic Brake-by-wire System Sales by Type (2021-2026)

7.3 Europe Electro-Hydraulic Brake-by-wire System Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Electro-Hydraulic Brake-by-wire System by Country

8.1.1 Middle East & Africa Electro-Hydraulic Brake-by-wire System Sales by Country (2021-2026)

8.1.2 Middle East & Africa Electro-Hydraulic Brake-by-wire System Revenue by Country (2021-2026)

8.2 Middle East & Africa Electro-Hydraulic Brake-by-wire System Sales by Type (2021-2026)

8.3 Middle East & Africa Electro-Hydraulic Brake-by-wire System Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Electro-Hydraulic Brake-by-wire System

10.3 Manufacturing Process Analysis of Electro-Hydraulic Brake-by-wire System

10.4 Industry Chain Structure of Electro-Hydraulic Brake-by-wire System

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Electro-Hydraulic Brake-by-wire System Distributors

11.3 Electro-Hydraulic Brake-by-wire System Customer

12 WORLD FORECAST REVIEW FOR ELECTRO-HYDRAULIC BRAKE-BY-WIRE SYSTEM BY GEOGRAPHIC REGION

12.1 Global Electro-Hydraulic Brake-by-wire System Market Size Forecast by Region

12.1.1 Global Electro-Hydraulic Brake-by-wire System Forecast by Region
(2027-2032)

12.1.2 Global Electro-Hydraulic Brake-by-wire System Annual Revenue Forecast by
Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Electro-Hydraulic Brake-by-wire System Forecast by Type (2027-2032)

12.7 Global Electro-Hydraulic Brake-by-wire System Forecast by Application
(2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Bosch

13.1.1 Bosch Company Information

13.1.2 Bosch Electro-Hydraulic Brake-by-wire System Product Portfolios and
Specifications

13.1.3 Bosch Electro-Hydraulic Brake-by-wire System Sales, Revenue, Price and
Gross Margin (2021-2026)

13.1.4 Bosch Main Business Overview

13.1.5 Bosch Latest Developments

13.2 Continental

13.2.1 Continental Company Information

13.2.2 Continental Electro-Hydraulic Brake-by-wire System Product Portfolios and Specifications

13.2.3 Continental Electro-Hydraulic Brake-by-wire System Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Continental Main Business Overview

13.2.5 Continental Latest Developments

13.3 ZF

13.3.1 ZF Company Information

13.3.2 ZF Electro-Hydraulic Brake-by-wire System Product Portfolios and Specifications

13.3.3 ZF Electro-Hydraulic Brake-by-wire System Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 ZF Main Business Overview

13.3.5 ZF Latest Developments

13.4 Hitachi

13.4.1 Hitachi Company Information

13.4.2 Hitachi Electro-Hydraulic Brake-by-wire System Product Portfolios and Specifications

13.4.3 Hitachi Electro-Hydraulic Brake-by-wire System Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Hitachi Main Business Overview

13.4.5 Hitachi Latest Developments

13.5 Top Group

13.5.1 Top Group Company Information

13.5.2 Top Group Electro-Hydraulic Brake-by-wire System Product Portfolios and Specifications

13.5.3 Top Group Electro-Hydraulic Brake-by-wire System Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Top Group Main Business Overview

13.5.5 Top Group Latest Developments

13.6 Bertli

13.6.1 Bertli Company Information

13.6.2 Bertli Electro-Hydraulic Brake-by-wire System Product Portfolios and Specifications

13.6.3 Bertli Electro-Hydraulic Brake-by-wire System Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Bertli Main Business Overview

13.6.5 Bertli Latest Developments

13.7 APG (Asia Pacific Group)

- 13.7.1 APG (Asia Pacific Group) Company Information
- 13.7.2 APG (Asia Pacific Group) Electro-Hydraulic Brake-by-wire System Product Portfolios and Specifications
- 13.7.3 APG (Asia Pacific Group) Electro-Hydraulic Brake-by-wire System Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 APG (Asia Pacific Group) Main Business Overview
- 13.7.5 APG (Asia Pacific Group) Latest Developments
- 13.8 Nason Electronics
 - 13.8.1 Nason Electronics Company Information
 - 13.8.2 Nason Electronics Electro-Hydraulic Brake-by-wire System Product Portfolios and Specifications
 - 13.8.3 Nason Electronics Electro-Hydraulic Brake-by-wire System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Nason Electronics Main Business Overview
 - 13.8.5 Nason Electronics Latest Developments
- 13.9 Tongyu Automotive
 - 13.9.1 Tongyu Automotive Company Information
 - 13.9.2 Tongyu Automotive Electro-Hydraulic Brake-by-wire System Product Portfolios and Specifications
 - 13.9.3 Tongyu Automotive Electro-Hydraulic Brake-by-wire System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Tongyu Automotive Main Business Overview
 - 13.9.5 Tongyu Automotive Latest Developments
- 13.10 Tianjin TRINOVA Auto Tech
 - 13.10.1 Tianjin TRINOVA Auto Tech Company Information
 - 13.10.2 Tianjin TRINOVA Auto Tech Electro-Hydraulic Brake-by-wire System Product Portfolios and Specifications
 - 13.10.3 Tianjin TRINOVA Auto Tech Electro-Hydraulic Brake-by-wire System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Tianjin TRINOVA Auto Tech Main Business Overview
 - 13.10.5 Tianjin TRINOVA Auto Tech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Electro-Hydraulic Brake-by-wire System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Electro-Hydraulic Brake-by-wire System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of One-Box

Table 4. Major Players of Two-Box

Table 5. Global Electro-Hydraulic Brake-by-wire System Sales by Type (2021-2026) & (K Units)

Table 6. Global Electro-Hydraulic Brake-by-wire System Sales Market Share by Type (2021-2026)

Table 7. Global Electro-Hydraulic Brake-by-wire System Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Electro-Hydraulic Brake-by-wire System Revenue Market Share by Type (2021-2026)

Table 9. Global Electro-Hydraulic Brake-by-wire System Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Global Electro-Hydraulic Brake-by-wire System Sale by Application (2021-2026) & (K Units)

Table 11. Global Electro-Hydraulic Brake-by-wire System Sale Market Share by Application (2021-2026)

Table 12. Global Electro-Hydraulic Brake-by-wire System Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Electro-Hydraulic Brake-by-wire System Revenue Market Share by Application (2021-2026)

Table 14. Global Electro-Hydraulic Brake-by-wire System Sale Price by Application (2021-2026) & (US\$/Unit)

Table 15. Global Electro-Hydraulic Brake-by-wire System Sales by Company (2021-2026) & (K Units)

Table 16. Global Electro-Hydraulic Brake-by-wire System Sales Market Share by Company (2021-2026)

Table 17. Global Electro-Hydraulic Brake-by-wire System Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Electro-Hydraulic Brake-by-wire System Revenue Market Share by Company (2021-2026)

Table 19. Global Electro-Hydraulic Brake-by-wire System Sale Price by Company

(2021-2026) & (US\$/Unit)

Table 20. Key Manufacturers Electro-Hydraulic Brake-by-wire System Producing Area Distribution and Sales Area

Table 21. Players Electro-Hydraulic Brake-by-wire System Products Offered

Table 22. Electro-Hydraulic Brake-by-wire System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Electro-Hydraulic Brake-by-wire System Sales by Geographic Region (2021-2026) & (K Units)

Table 26. Global Electro-Hydraulic Brake-by-wire System Sales Market Share Geographic Region (2021-2026)

Table 27. Global Electro-Hydraulic Brake-by-wire System Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global Electro-Hydraulic Brake-by-wire System Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global Electro-Hydraulic Brake-by-wire System Sales by Country/Region (2021-2026) & (K Units)

Table 30. Global Electro-Hydraulic Brake-by-wire System Sales Market Share by Country/Region (2021-2026)

Table 31. Global Electro-Hydraulic Brake-by-wire System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Electro-Hydraulic Brake-by-wire System Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Electro-Hydraulic Brake-by-wire System Sales by Country (2021-2026) & (K Units)

Table 34. Americas Electro-Hydraulic Brake-by-wire System Sales Market Share by Country (2021-2026)

Table 35. Americas Electro-Hydraulic Brake-by-wire System Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas Electro-Hydraulic Brake-by-wire System Sales by Type (2021-2026) & (K Units)

Table 37. Americas Electro-Hydraulic Brake-by-wire System Sales by Application (2021-2026) & (K Units)

Table 38. APAC Electro-Hydraulic Brake-by-wire System Sales by Region (2021-2026) & (K Units)

Table 39. APAC Electro-Hydraulic Brake-by-wire System Sales Market Share by Region (2021-2026)

Table 40. APAC Electro-Hydraulic Brake-by-wire System Revenue by Region

(2021-2026) & (\$ millions)

Table 41. APAC Electro-Hydraulic Brake-by-wire System Sales by Type (2021-2026) & (K Units)

Table 42. APAC Electro-Hydraulic Brake-by-wire System Sales by Application (2021-2026) & (K Units)

Table 43. Europe Electro-Hydraulic Brake-by-wire System Sales by Country (2021-2026) & (K Units)

Table 44. Europe Electro-Hydraulic Brake-by-wire System Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Electro-Hydraulic Brake-by-wire System Sales by Type (2021-2026) & (K Units)

Table 46. Europe Electro-Hydraulic Brake-by-wire System Sales by Application (2021-2026) & (K Units)

Table 47. Middle East & Africa Electro-Hydraulic Brake-by-wire System Sales by Country (2021-2026) & (K Units)

Table 48. Middle East & Africa Electro-Hydraulic Brake-by-wire System Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Electro-Hydraulic Brake-by-wire System Sales by Type (2021-2026) & (K Units)

Table 50. Middle East & Africa Electro-Hydraulic Brake-by-wire System Sales by Application (2021-2026) & (K Units)

Table 51. Key Market Drivers & Growth Opportunities of Electro-Hydraulic Brake-by-wire System

Table 52. Key Market Challenges & Risks of Electro-Hydraulic Brake-by-wire System

Table 53. Key Industry Trends of Electro-Hydraulic Brake-by-wire System

Table 54. Electro-Hydraulic Brake-by-wire System Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Electro-Hydraulic Brake-by-wire System Distributors List

Table 57. Electro-Hydraulic Brake-by-wire System Customer List

Table 58. Global Electro-Hydraulic Brake-by-wire System Sales Forecast by Region (2027-2032) & (K Units)

Table 59. Global Electro-Hydraulic Brake-by-wire System Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Electro-Hydraulic Brake-by-wire System Sales Forecast by Country (2027-2032) & (K Units)

Table 61. Americas Electro-Hydraulic Brake-by-wire System Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Electro-Hydraulic Brake-by-wire System Sales Forecast by Region (2027-2032) & (K Units)

Table 63. APAC Electro-Hydraulic Brake-by-wire System Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 64. Europe Electro-Hydraulic Brake-by-wire System Sales Forecast by Country (2027-2032) & (K Units)

Table 65. Europe Electro-Hydraulic Brake-by-wire System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Middle East & Africa Electro-Hydraulic Brake-by-wire System Sales Forecast by Country (2027-2032) & (K Units)

Table 67. Middle East & Africa Electro-Hydraulic Brake-by-wire System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global Electro-Hydraulic Brake-by-wire System Sales Forecast by Type (2027-2032) & (K Units)

Table 69. Global Electro-Hydraulic Brake-by-wire System Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global Electro-Hydraulic Brake-by-wire System Sales Forecast by Application (2027-2032) & (K Units)

Table 71. Global Electro-Hydraulic Brake-by-wire System Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. Bosch Basic Information, Electro-Hydraulic Brake-by-wire System Manufacturing Base, Sales Area and Its Competitors

Table 73. Bosch Electro-Hydraulic Brake-by-wire System Product Portfolios and Specifications

Table 74. Bosch Electro-Hydraulic Brake-by-wire System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 75. Bosch Main Business

Table 76. Bosch Latest Developments

Table 77. Continental Basic Information, Electro-Hydraulic Brake-by-wire System Manufacturing Base, Sales Area and Its Competitors

Table 78. Continental Electro-Hydraulic Brake-by-wire System Product Portfolios and Specifications

Table 79. Continental Electro-Hydraulic Brake-by-wire System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 80. Continental Main Business

Table 81. Continental Latest Developments

Table 82. ZF Basic Information, Electro-Hydraulic Brake-by-wire System Manufacturing Base, Sales Area and Its Competitors

Table 83. ZF Electro-Hydraulic Brake-by-wire System Product Portfolios and Specifications

Table 84. ZF Electro-Hydraulic Brake-by-wire System Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. ZF Main Business

Table 86. ZF Latest Developments

Table 87. Hitachi Basic Information, Electro-Hydraulic Brake-by-wire System Manufacturing Base, Sales Area and Its Competitors

Table 88. Hitachi Electro-Hydraulic Brake-by-wire System Product Portfolios and Specifications

Table 89. Hitachi Electro-Hydraulic Brake-by-wire System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Hitachi Main Business

Table 91. Hitachi Latest Developments

Table 92. Top Group Basic Information, Electro-Hydraulic Brake-by-wire System Manufacturing Base, Sales Area and Its Competitors

Table 93. Top Group Electro-Hydraulic Brake-by-wire System Product Portfolios and Specifications

Table 94. Top Group Electro-Hydraulic Brake-by-wire System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Top Group Main Business

Table 96. Top Group Latest Developments

Table 97. Bertli Basic Information, Electro-Hydraulic Brake-by-wire System Manufacturing Base, Sales Area and Its Competitors

Table 98. Bertli Electro-Hydraulic Brake-by-wire System Product Portfolios and Specifications

Table 99. Bertli Electro-Hydraulic Brake-by-wire System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Bertli Main Business

Table 101. Bertli Latest Developments

Table 102. APG (Asia Pacific Group) Basic Information, Electro-Hydraulic Brake-by-wire System Manufacturing Base, Sales Area and Its Competitors

Table 103. APG (Asia Pacific Group) Electro-Hydraulic Brake-by-wire System Product Portfolios and Specifications

Table 104. APG (Asia Pacific Group) Electro-Hydraulic Brake-by-wire System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. APG (Asia Pacific Group) Main Business

Table 106. APG (Asia Pacific Group) Latest Developments

Table 107. Nason Electronics Basic Information, Electro-Hydraulic Brake-by-wire System Manufacturing Base, Sales Area and Its Competitors

Table 108. Nason Electronics Electro-Hydraulic Brake-by-wire System Product Portfolios and Specifications

Table 109. Nason Electronics Electro-Hydraulic Brake-by-wire System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Nason Electronics Main Business

Table 111. Nason Electronics Latest Developments

Table 112. Tongyu Automotive Basic Information, Electro-Hydraulic Brake-by-wire System Manufacturing Base, Sales Area and Its Competitors

Table 113. Tongyu Automotive Electro-Hydraulic Brake-by-wire System Product Portfolios and Specifications

Table 114. Tongyu Automotive Electro-Hydraulic Brake-by-wire System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Tongyu Automotive Main Business

Table 116. Tongyu Automotive Latest Developments

Table 117. Tianjin?TRINOVA?Auto Tech Basic Information, Electro-Hydraulic Brake-by-wire System Manufacturing Base, Sales Area and Its Competitors

Table 118. Tianjin?TRINOVA?Auto Tech Electro-Hydraulic Brake-by-wire System Product Portfolios and Specifications

Table 119. Tianjin?TRINOVA?Auto Tech Electro-Hydraulic Brake-by-wire System Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Tianjin?TRINOVA?Auto Tech Main Business

Table 121. Tianjin?TRINOVA?Auto Tech Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Electro-Hydraulic Brake-by-wire System
- Figure 2. Electro-Hydraulic Brake-by-wire System Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Electro-Hydraulic Brake-by-wire System Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Electro-Hydraulic Brake-by-wire System Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Electro-Hydraulic Brake-by-wire System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Electro-Hydraulic Brake-by-wire System Sales Market Share by Country/Region (2025)
- Figure 10. Electro-Hydraulic Brake-by-wire System Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of One-Box
- Figure 12. Product Picture of Two-Box
- Figure 13. Global Electro-Hydraulic Brake-by-wire System Sales Market Share by Type in 2026
- Figure 14. Global Electro-Hydraulic Brake-by-wire System Revenue Market Share by Type (2021-2026)
- Figure 15. Electro-Hydraulic Brake-by-wire System Consumed in Passenger Cars
- Figure 16. Global Electro-Hydraulic Brake-by-wire System Market: Passenger Cars (2021-2026) & (K Units)
- Figure 17. Electro-Hydraulic Brake-by-wire System Consumed in Commercial Cars
- Figure 18. Global Electro-Hydraulic Brake-by-wire System Market: Commercial Cars (2021-2026) & (K Units)
- Figure 19. Global Electro-Hydraulic Brake-by-wire System Sale Market Share by Application (2025)
- Figure 20. Global Electro-Hydraulic Brake-by-wire System Revenue Market Share by Application in 2026
- Figure 21. Electro-Hydraulic Brake-by-wire System Sales by Company in 2026 (K Units)
- Figure 22. Global Electro-Hydraulic Brake-by-wire System Sales Market Share by Company in 2026
- Figure 23. Electro-Hydraulic Brake-by-wire System Revenue by Company in 2026 (\$

millions)

Figure 24. Global Electro-Hydraulic Brake-by-wire System Revenue Market Share by Company in 2026

Figure 25. Global Electro-Hydraulic Brake-by-wire System Sales Market Share by Geographic Region (2021-2026)

Figure 26. Global Electro-Hydraulic Brake-by-wire System Revenue Market Share by Geographic Region in 2026

Figure 27. Americas Electro-Hydraulic Brake-by-wire System Sales 2021-2026 (K Units)

Figure 28. Americas Electro-Hydraulic Brake-by-wire System Revenue 2021-2026 (\$ millions)

Figure 29. APAC Electro-Hydraulic Brake-by-wire System Sales 2021-2026 (K Units)

Figure 30. APAC Electro-Hydraulic Brake-by-wire System Revenue 2021-2026 (\$ millions)

Figure 31. Europe Electro-Hydraulic Brake-by-wire System Sales 2021-2026 (K Units)

Figure 32. Europe Electro-Hydraulic Brake-by-wire System Revenue 2021-2026 (\$ millions)

Figure 33. Middle East & Africa Electro-Hydraulic Brake-by-wire System Sales 2021-2026 (K Units)

Figure 34. Middle East & Africa Electro-Hydraulic Brake-by-wire System Revenue 2021-2026 (\$ millions)

Figure 35. Americas Electro-Hydraulic Brake-by-wire System Sales Market Share by Country in 2026

Figure 36. Americas Electro-Hydraulic Brake-by-wire System Revenue Market Share by Country (2021-2026)

Figure 37. Americas Electro-Hydraulic Brake-by-wire System Sales Market Share by Type (2021-2026)

Figure 38. Americas Electro-Hydraulic Brake-by-wire System Sales Market Share by Application (2021-2026)

Figure 39. United States Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 40. Canada Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 41. Mexico Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 42. Brazil Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 43. APAC Electro-Hydraulic Brake-by-wire System Sales Market Share by Region in 2026

Figure 44. APAC Electro-Hydraulic Brake-by-wire System Revenue Market Share by

Region (2021-2026)

Figure 45. APAC Electro-Hydraulic Brake-by-wire System Sales Market Share by Type (2021-2026)

Figure 46. APAC Electro-Hydraulic Brake-by-wire System Sales Market Share by Application (2021-2026)

Figure 47. China Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 48. Japan Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 49. South Korea Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 50. Southeast Asia Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 51. India Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 52. Australia Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 53. China Taiwan Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 54. Europe Electro-Hydraulic Brake-by-wire System Sales Market Share by Country in 2026

Figure 55. Europe Electro-Hydraulic Brake-by-wire System Revenue Market Share by Country (2021-2026)

Figure 56. Europe Electro-Hydraulic Brake-by-wire System Sales Market Share by Type (2021-2026)

Figure 57. Europe Electro-Hydraulic Brake-by-wire System Sales Market Share by Application (2021-2026)

Figure 58. Germany Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 59. France Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 60. UK Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 61. Italy Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 62. Russia Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 63. Middle East & Africa Electro-Hydraulic Brake-by-wire System Sales Market Share by Country (2021-2026)

Figure 64. Middle East & Africa Electro-Hydraulic Brake-by-wire System Sales Market Share by Type (2021-2026)

Figure 65. Middle East & Africa Electro-Hydraulic Brake-by-wire System Sales Market Share by Application (2021-2026)

Figure 66. Egypt Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Africa Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 68. Israel Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 69. Turkey Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 70. GCC Countries Electro-Hydraulic Brake-by-wire System Revenue Growth 2021-2026 (\$ millions)

Figure 71. Manufacturing Cost Structure Analysis of Electro-Hydraulic Brake-by-wire System in 2026

Figure 72. Manufacturing Process Analysis of Electro-Hydraulic Brake-by-wire System

Figure 73. Industry Chain Structure of Electro-Hydraulic Brake-by-wire System

Figure 74. Channels of Distribution

Figure 75. Global Electro-Hydraulic Brake-by-wire System Sales Market Forecast by Region (2027-2032)

Figure 76. Global Electro-Hydraulic Brake-by-wire System Revenue Market Share Forecast by Region (2027-2032)

Figure 77. Global Electro-Hydraulic Brake-by-wire System Sales Market Share Forecast by Type (2027-2032)

Figure 78. Global Electro-Hydraulic Brake-by-wire System Revenue Market Share Forecast by Type (2027-2032)

Figure 79. Global Electro-Hydraulic Brake-by-wire System Sales Market Share Forecast by Application (2027-2032)

Figure 80. Global Electro-Hydraulic Brake-by-wire System Revenue Market Share Forecast by Application (2027-2032)

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