

Global Electro Hydraulic Brake Actuation Units Market Growth 2026-2032

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Abstracts

The global Electro Hydraulic Brake Actuation Units market size is predicted to grow from US\$ 2024 million in 2025 to US\$ 2981 million in 2032; it is expected to grow at a CAGR of 8.0% from 2026 to 2032.

Electro Hydraulic Brake Actuation Units are mechatronic safety-critical components that replace conventional vacuum boosters in brake-by-wire (BBW) architectures. These units convert electronic pedal inputs or ADAS computer commands into hydraulic pressure. In 2025, global production reached approximately 6,859K unit, with an average global market price of around USD 280 per unit. A factory gross profit of USD 70 per unit with 25% gross margin. A single line full machine capacity production is around 50K unit per line per year. The upstream is dependent on automotive semiconductors, aluminum casting and safety software. The downstream demand is concentrated in battery electric vehicles, hybrid vehicles and passenger cars. A mid-size electric SUV equipped with a one-box EHB system combines regenerative braking and friction braking to reduce stopping distance and smoother pedal feel. China leads driven by mass market vehicle electrification followed by Japan and South Korea.

United States market for Electro Hydraulic Brake Actuation Units is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electro Hydraulic Brake Actuation Units is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electro Hydraulic Brake Actuation Units is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electro Hydraulic Brake Actuation Units players cover Bosch, Continental, ZF, Hitachi Astemo, Advics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Electro Hydraulic Brake Actuation Units Industry Forecast" looks at past sales and reviews total world Electro Hydraulic Brake Actuation Units sales in 2025, providing a comprehensive analysis by region and market sector of projected Electro Hydraulic Brake Actuation Units sales for 2026 through 2032. With Electro Hydraulic Brake Actuation Units sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electro Hydraulic Brake Actuation Units industry.

This Insight Report provides a comprehensive analysis of the global Electro Hydraulic Brake Actuation Units landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electro Hydraulic Brake Actuation Units portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electro Hydraulic Brake Actuation Units market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electro Hydraulic Brake Actuation Units and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electro Hydraulic Brake Actuation Units.

This report presents a comprehensive overview, market shares, and growth opportunities of Electro Hydraulic Brake Actuation Units market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

One Box Integrated

Two Box Standalone

Segmentation by Valve and Modulation:

Solenoid Direct Acting

Electro Hydraulic Pilot

Segmentation by Hydraulic Pressure Mechanism:

Piston Controlled

Pump Controlled

Hybrid (Piston + Pump)

Others

Segmentation by Application:

Passenger Cars

Light Commercial Vehicles

Heavy Truck and Bus

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch

Continental

ZF

Hitachi Astemo

Advics

Hyundai Mobis

Mando

Bethel Auto

Knorr-Bremse

NASN Auto

BWI Group

VIE

Brakes India

MICO

Haldex

Rane

Trinova

APG

EMG Automation

Aston Dynamics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electro Hydraulic Brake Actuation Units market?

What factors are driving Electro Hydraulic Brake Actuation Units market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electro Hydraulic Brake Actuation Units market opportunities vary by end market size?

How does Electro Hydraulic Brake Actuation Units break out by Type, by Application?

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