

Global Electro-hydraulic Bending Machine Market Growth 2026-2032

<https://marketpublishers.com/r/G76B09CA7A91EN.html>

Date: January 2026

Pages: 125

Price: US\$ 3,660.00 (Single User License)

ID: G76B09CA7A91EN

Abstracts

The global Electro-hydraulic Bending Machine market size is predicted to grow from US\$ 3726 million in 2025 to US\$ 6237 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

In 2025, global sales of electro-hydraulic bending machines reached 56,000 units, with an average selling price of US\$68,000 per unit. Electro-hydraulic bending machines are core equipment that uses an electro-hydraulic synchronous system to precisely drive a slider to complete the bending and forming of metal sheets. They are characterized by high precision, energy saving, and a repeatability error of less than $\pm 0.005\text{mm}$. Upstream raw materials include hydraulic cylinders, hydraulic pumps and valves, servo motors, NC/CNC control systems, steel structure welded parts, and molds (upper/lower molds). Midstream integration is handled by bending machine manufacturers. Downstream applications primarily target sheet metal processing plants, chassis and cabinets, appliance housings, building metal components, automotive parts, agricultural machinery, and rail transit components. Current global production capacity is approximately 72,000 units per year, with an average gross profit margin ranging from 18% to 28%. Downstream consumption is mainly driven by metal processing needs, with automotive accounting for approximately 24%, home appliances 18%, construction machinery 12%, chassis and cabinets 10%, and the remainder distributed across precision sheet metal and building metal products. In the upstream materials sector, steel structural components account for approximately 42% of the cost, hydraulic systems 28%, electrical control systems 17%, and molds 9%. Demand is driven by the automation upgrade in manufacturing, rising labor costs, and increased demand for high-precision metal forming, particularly in emerging fields such as new energy equipment, energy storage enclosures, charging pile shells, and data center cabinets, which are bringing incremental business opportunities. Future growth lies in all-electric bending, AI

adaptive compensation, direct MES connection, energy-saving hydraulic systems, and flexible production line integration. Meanwhile, global replacement demand and increased equipment purchases in developing countries will continue to drive market expansion.

United States market for Electro-hydraulic Bending Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electro-hydraulic Bending Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electro-hydraulic Bending Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electro-hydraulic Bending Machine players cover NCMCO, Automec, ACLPRESS, DNE LASER, SICMI, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Electro-hydraulic Bending Machine Industry Forecast" looks at past sales and reviews total world Electro-hydraulic Bending Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Electro-hydraulic Bending Machine sales for 2026 through 2032. With Electro-hydraulic Bending Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electro-hydraulic Bending Machine industry.

This Insight Report provides a comprehensive analysis of the global Electro-hydraulic Bending Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electro-hydraulic Bending Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electro-hydraulic Bending Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electro-hydraulic Bending Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electro-hydraulic Bending Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Electro-hydraulic Bending Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Type C/Open

Type D/Closed

Torsion Shaft Type

Segmentation by Synchronization Method:

Mechanical Torsion Shaft Synchronization

Electro-hydraulic Servo Synchronization

Hydraulic Servo Synchronization

Segmentation by Driving Method:

Upper Drive Type

Lower Drive Type

Segmentation by Application:

Automotive

Aerospace

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NCMCO

Automec

ACLPRESS

DNE LASER

SICMI

YANGLI

SHENCHONG

KRRASS

HASI

Komatsu

Velxun

HUAHUI

WODE

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electro-hydraulic Bending Machine market?

What factors are driving Electro-hydraulic Bending Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electro-hydraulic Bending Machine market opportunities vary by end market size?

How does Electro-hydraulic Bending Machine break out by Type, by Application?

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