

Global Electricity Meter External Protector Market Growth 2026-2032

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Abstracts

The global Electricity Meter External Protector market size is predicted to grow from US\$ 289 million in 2025 to US\$ 364 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

In 2025, the global production of external protectors for electricity meters reached 14.758 million units, with an average selling price of US\$20 per unit. The global annual production capacity of external protectors for electricity meters is approximately 20 million units, with a gross profit margin of approximately 23.5%. An external protector for electricity meters is a safety protection device installed outside the electricity meter, designed to enhance the safety and reliability of the meter. It is mainly used to prevent damage or destruction in situations such as overload, short circuit, lightning strikes, electrical fires, and unauthorized disassembly or tampering. External protectors typically include functions such as overcurrent, overvoltage, and leakage protection. When an abnormality is detected, it automatically disconnects the power supply or issues an alarm to ensure the safe and stable operation of the power system. The upstream of the external protector industry chain includes metal casing and base materials, conductive terminals, and wiring terminals; the midstream consists of manufacturers of external protectors for electricity meters; and the downstream is mainly used in metering boxes, outdoor meter boxes, and distribution boxes.

The market for external protectors for electricity meters is currently experiencing steady growth, driven by factors including the intelligent upgrading of power systems, increased demand for distribution network automation, and a growing emphasis on improving the reliability and safety of front-end protection for distribution equipment. As various regions tighten energy efficiency and safety certification requirements, market demand for external protectors with high reliability, fast response, and good EMC/protection

levels is increasing. Simultaneously, standardized and modular designs, and the expansion of cross-industry applications (building, industry, energy management, etc.) are also driving market growth. Global supply chain fluctuations and raw material cost fluctuations have a certain impact on prices and delivery times; manufacturers are enhancing their competitiveness by increasing integration, optimizing cost structures, and providing full lifecycle services.

LP Information, Inc. (LPI) ' newest research report, the “Electricity Meter External Protector Industry Forecast” looks at past sales and reviews total world Electricity Meter External Protector sales in 2025, providing a comprehensive analysis by region and market sector of projected Electricity Meter External Protector sales for 2026 through 2032. With Electricity Meter External Protector sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electricity Meter External Protector industry.

This Insight Report provides a comprehensive analysis of the global Electricity Meter External Protector landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electricity Meter External Protector portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electricity Meter External Protector market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electricity Meter External Protector and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electricity Meter External Protector.

This report presents a comprehensive overview, market shares, and growth opportunities of Electricity Meter External Protector market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Rated Current (100A and Below)

High Rated Current (125A)

Segmentation by Installation Methods:

Flat-Mounted

Embedded Installation

Others

Segmentation by Wiring Methods:

Plug-In Type

Screw Type

Segmentation by Application:

Meter Box

Outdoor Meter Box

Distribution Box

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LAZZEN

DELIXI

ABB

Siemens

Schneider Electric

CHINT

Deling Technology

Sunpulse

TECHEN

CHAC

TAIXI

CLOU Electronics

FEATCHINA

Suntree

MEILANRILAN ELECTRIC

GROT

Chanan

Jiangsu Suyuan Jerry

FATO

PEOPLE ELECTRIC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electricity Meter External Protector market?

What factors are driving Electricity Meter External Protector market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electricity Meter External Protector market opportunities vary by end market size?

How does Electricity Meter External Protector break out by Type, by Application?

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