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Global Electrically Operated Permanent Magnets Market Growth 2026-2032

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Abstracts

The global Electrically Operated Permanent Magnets market size is predicted to grow from US$ 305 million in 2025 to US$ 488 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2024, global Electrically Operated Permanent Magnets sales reached approximately 19,191 units, with an average global market price of around US$ 15,260 per unit.

Electrically operated permanent magnets are magnetic devices that use high-performance permanent magnet materials while switching the magnetic field on and off via electrical control. A short electrical pulse is applied to a coil to change the magnetic circuit, so workpieces can be gripped or released while no continuous power is needed to maintain holding force. This combines the safety and fail-safe characteristics of permanent magnets with the flexibility of electrical control, making them widely used in lifting and handling, automated production lines, machine tool clamping, and robotic end-of-arm tooling.

The supply chain of electrically operated permanent magnets (EOPMs) follows a coordinated development pattern revolving around “high-performance magnetic materials—precision magnetic circuit and control integration—multi-scenario end-use applications,” delivering a unique combination of permanent-magnet safety and electrical-control flexibility. In the upstream segment, high-grade rare-earth permanent magnets (especially NdFeB), electrical copper, insulating materials, structural steels, and durable coil materials form the essential foundation. The magnetic energy product, thermal stability, and mechanical strength of these materials directly determine switching performance, holding-force density, and product longevity. Annual reports and brokerage research consistently show that magnet suppliers continue to enhance

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sintering processes, expand high-grade magnet capacity, and reinforce supply security to meet the automation industry's demand for stable, high-consistency magnetic materials.

In the midstream segment, manufacturers with strong expertise in magnetic-circuit engineering and electrical-pulse control dominate system integration. Through magnetic-circuit design, pulse-power modules, control units, mechanical fabrication, and sealing processes, they deliver complete EOPM solutions. The industry is moving toward “optimized circuits, intelligent control, and modular expansion,” enabling higher circuit efficiency, more precise on/off switching, and standardized modules. This significantly improves the adaptability of EOPMs in robotic grippers, machine-tool clamping systems, flexible production-line fixtures, and lifting systems, driving continual product upgrades and technological advancement.

Downstream demand is expanding rapidly across steel processing, machinery manufacturing, 3C precision machining, automotive parts, warehousing logistics, and smart manufacturing ecosystems. EOPMs are increasingly replacing traditional electromagnets, mechanical clamps, and vacuum systems due to their fail-safe holding, energy efficiency, and low maintenance. Supported by government policies promoting intelligent and green manufacturing, and reinforced by leading manufacturers’ emphasis on safety, energy efficiency, and unmanned operations in their public disclosures, EOPMs are experiencing accelerated adoption in high-frequency, heavy-duty, flexible, and high-precision handling scenarios. The combined advancement of high-performance upstream materials, intelligent midstream integration, and structurally growing downstream demand positions EOPMs as one of the most promising high-growth segments in modern magnetic-actuation equipment.

Market Development Opportunities & Main Driving Factors

Electrically operated permanent magnets (EOPMs) are perfectly aligned with global priorities around safety, energy efficiency, and factory automation, thanks to their fail-safe holding capability, pulse-controlled switching, and ultra-low power consumption. In steel, machinery, automotive, and logistics applications, EOPMs significantly reduce life-cycle costs versus traditional electromagnets and mechanical clamps by eliminating continuous power draw and minimizing mechanical wear, while benefitting from a lifting-magnet and magnetic workholding market that is growing at a solid mid-single-digit CAGR. At the same time, national strategies for smart and green manufacturing—ranging from China’s “Made in China 2025” and industrial equipment upgrading plans to policy and financial support for advanced and environmental

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equipment in major economies—are accelerating capex into safer, more efficient magnetic actuation systems, creating a favorable policy and investment environment for EOPM adoption on new and retrofitted lines.

Market Challenges, Risks, & Restraints

EOPMs rely on high-performance rare-earth magnets such as NdFeB, whose pricing is tightly linked to rare-earth oxide supply–demand, geopolitics, and export controls; recent spikes and corrections in neodymium and related materials have underscored the cost volatility facing magnet and equipment producers. In parallel, many users migrating from legacy electromagnets, vacuum cups, or mechanical clamps must commit upfront investment in electrical control, fieldbus integration, and safety interlocks, leading to longer decision cycles and stringent requirements on reliability, redundancy, and international safety certifications. Rapid demand growth for rare-earth magnets in EVs, wind, robotics, and other strategic sectors also heightens supply-chain and cost risks, pushing EOPM manufacturers to continuously optimize magnetic-circuit efficiency, material utilization, and multi-sourcing strategies to protect competitiveness and margins.

Downstream Demand Trends

On the demand side, EOPMs are evolving from simple lifting devices into intelligent magnetic actuation modules embedded across robotic end-effectors, flexible fixtures, CNC quick-change systems, and smart warehousing and logistics flows. Leading magnetic gripper and workholding vendors now integrate EOPMs with robots, PLCs, and industrial IoT platforms, using only short current pulses for pick and release while maintaining secure holding in emergency-stop or power-loss situations, substantially enhancing safety margins and takt time. As factories worldwide ramp up adoption of industrial robots and intelligent handling equipment—particularly in sheet-metal processing, laser cutting, body-in-white and component handling, recycling, and heavy logistics—EOPM-based solutions are poised to gain share, and, supported by AI and sensor-driven monitoring, are moving toward self-diagnostics, predictive maintenance, and fully visible handling data. In this context, electrically operated permanent magnets are shifting from a niche component to a foundational magnetic platform for next-generation automated production systems.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Electrically Operated

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Permanent Magnets Industry Forecast" looks at past sales and reviews total world Electrically Operated Permanent Magnets sales in 2025, providing a comprehensive analysis by region and market sector of projected Electrically Operated Permanent Magnets sales for 2026 through 2032. With Electrically Operated Permanent Magnets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Electrically Operated Permanent Magnets industry.

This Insight Report provides a comprehensive analysis of the global Electrically Operated Permanent Magnets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electrically Operated Permanent Magnets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electrically Operated Permanent Magnets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electrically Operated Permanent Magnets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electrically Operated Permanent Magnets.

This report presents a comprehensive overview, market shares, and growth opportunities of Electrically Operated Permanent Magnets market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Below 500 Kg

500-1000 Kg

Above 1000 Kg

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Segmentation by Power Supply Type:

Mains-powered EPMM

Battery-powered EPMM

Segmentation by Internal Structure:

Single Magnetic Circuit Structure

Dual Magnetic Circuit Structure

Segmentation by Carrier Shape:

For Steel Plates

For Rounds

Others

Segmentation by Application:

Steel and Metal Fabrication

Automotive and Aerospace

Manufacturing and Warehousing

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hishiko

Tecnomagnete

Walker Magnetics

KANETEC

Magnetool, Inc.

Sarda Magnets Group

Armstrong Magnetics

Walmag Magnetics

Braillon Magnetics

Airpes

Eriez Manufacturing

Uptech Engineering

Vega Technik

Assfalg GmbH

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Flaig Magnetsysteme

SGM Magnetics

DIMET

Earth-Chain Enterprise

HVR Magnetic

HuaiGe Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electrically Operated Permanent Magnets market?

What factors are driving Electrically Operated Permanent Magnets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electrically Operated Permanent Magnets market opportunities vary by end market size?

How does Electrically Operated Permanent Magnets break out by Type, by Application?

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