

Global Electrical Discharge Machining (EDM) Market Growth 2025-2031

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Abstracts

The global Electrical Discharge Machining (EDM) market size is predicted to grow from US\$ 2537 million in 2025 to US\$ 3753 million in 2031; it is expected to grow at a CAGR of 6.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Electrical discharge machining (EDM), also known as spark machining, spark eroding, burning, die sinking, wire burning or wire erosion, is a manufacturing process whereby a desired shape is obtained by using electrical discharges (sparks). Material is removed from the work piece by a series of rapidly recurring current discharges between two electrodes, separated by a dielectric liquid and subject to an electric voltage. One of the electrodes is called the tool-electrode, or simply the 'tool' or 'electrode,' while the other is called the workpiece-electrode, or 'work piece.' The process depends upon the tool and work piece not making actual contact.

With a rising global population and shifting consumption patterns, the role of manufacturing is undergoing transformation. In mature economies, the contributions of manufacturing are changing: once a primary driver of growth and employment, it now leans more towards innovation, productivity, and trade. This evolution highlights the paramount importance of innovation, with EDM taking center stage in precision manufacturing, enabling the creation of intricate parts with unparalleled accuracy. Recently, the integration of Internet of Things (IoT) technology with automation has transformed EDM, advancing it from conventional methods to advanced, interconnected systems. At the heart of this transformation is automation, which not only streamlines

operations but also minimizes human intervention, driving the market's momentum.

LP Information, Inc. (LPI) ' newest research report, the “Electrical Discharge Machining (EDM) Industry Forecast” looks at past sales and reviews total world Electrical Discharge Machining (EDM) sales in 2024, providing a comprehensive analysis by region and market sector of projected Electrical Discharge Machining (EDM) sales for 2025 through 2031. With Electrical Discharge Machining (EDM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electrical Discharge Machining (EDM) industry.

This Insight Report provides a comprehensive analysis of the global Electrical Discharge Machining (EDM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electrical Discharge Machining (EDM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electrical Discharge Machining (EDM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electrical Discharge Machining (EDM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electrical Discharge Machining (EDM).

This report presents a comprehensive overview, market shares, and growth opportunities of Electrical Discharge Machining (EDM) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Sinker EDM

Wire EDM

Hole Drilling EDM

Segmentation by Application:

Automotive and Production Machinery

Military and Aerospace

Electronics

Medical Device

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi Electric

Sodick

GF Machining

Makino

FANUC

Seibu

CHMER EDM

ONA Electroerosion

OPS Ingesoll

Exeron

Shanghai Esuntek Machinery

Zimmer & Kreim (ZK)

Excetek Technology

Beaumont Machine

SPM CO., LTD

Knuth

AccuteX

Yan Yang

Suzhou Electromachining Machine Tool Research Institute Co., Ltd.

Shanghai Telue Precision Wire EDM Machine Tool Co., Ltd

Suzhou Baoma Numerical Control Equipment Co., Ltd

RAYGO INTELLIGENT

SUZHOU HRT ELECTRONIC EQUIPMENT TECHNOLOGY CO.. LTD

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electrical Discharge Machining (EDM) market?

What factors are driving Electrical Discharge Machining (EDM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electrical Discharge Machining (EDM) market opportunities vary by end market size?

How does Electrical Discharge Machining (EDM) break out by Type, by Application?

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