

# Global Electric-Wire Braking System Market Growth 2026-2032

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## Abstracts

The global Electric-Wire Braking System market size is predicted to grow from US\$ 508 million in 2025 to US\$ 801 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global electric-wire braking system production reached approximately 104 k units, the average price is 5000 usd/unit. Electric-wire braking system refers to the electromechanical system applied to wire, cable and all kinds of wire in the process of paying-off, take-up or intermediate transmission, through mechanical, electromagnetic or electronic control to exert controllable braking torque or resistance to the movement of wire reel or wire, in order to achieve stable wire tension, speed matching, prevent over-paying-off, over-winding, loose or broken wire. The system is usually composed of brake execution unit, control unit, transmission structure and tension detection and feedback device, which can work independently or in conjunction with the automatic control system of the whole production line.

### Market Concentration and Key Players:

Internationally, the market concentration degree of wire braking system is relatively high, mainly concentrated on developed countries in Europe and America. For example, Bosch and Daliu Group and other large manufacturers; from the domestic point of view, there is still a lot of room for development of wire braking system.

### Manufacturing Processes and Market Trends:

The core of the manufacturing process of the wire brake system (EMB for short) is to replace the traditional hydraulic pipeline with the brake caliper directly driven by the

motor. Its core component is the electromechanical brake caliper, which integrates the brushless DC motor, the deceleration mechanism and the motion conversion mechanism (such as ball screw) inside. The electronic control unit (ECU) receives the brake pedal sensor signal, controls the motor to generate torque, and converts it into the linear clamping force of the brake pad.

Market trends show that with the rapid development of new energy vehicles and intelligent driving, the demand for wire braking systems has increased significantly, especially EMB as the next generation solution. At present, the mainstream solution is hydraulic brake-by-wire (EHB), among which One-Box integration solution accounts for a higher proportion due to its small size and low cost. Foreign-funded manufacturers such as Bosch currently dominate the market, but domestic enterprises such as Bethel and Jingxi Group are accelerating technological breakthroughs and mass production. It is predicted that by 2025, the penetration rate of brake-by-wire system in China will further increase, and the penetration rate of EMB market is expected to gradually increase in the next five years. Wire-brake systems are moving towards higher integration, faster response speed and better braking linearity to meet the needs of high-order autonomous driving and motorization.

LP Information, Inc. (LPI) ' newest research report, the "Electric-Wire Braking System Industry Forecast" looks at past sales and reviews total world Electric-Wire Braking System sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric-Wire Braking System sales for 2026 through 2032. With Electric-Wire Braking System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric-Wire Braking System industry.

This Insight Report provides a comprehensive analysis of the global Electric-Wire Braking System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric-Wire Braking System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric-Wire Braking System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric-Wire Braking System and breaks down the forecast by Drive, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric-Wire Braking System.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric-Wire Braking System market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Drive:

Mechanical

Hydraulic

#### Segmentation by Theory:

Mechanical Friction Brake

Electromagnetic Brake

Magnetic Powder Brake

Eddy Current Brake

Active Motor Brake

#### Segmentation by End Use:

Pay-off Braking

Take-up Braking

#### Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch

Continental AG

ZF

Hitachi

ADVICS

Schaeffler

Hella

KSR International

Hyundai Mobis

Haldex

Brembo

Knorr-Bremse

Shanghai Nasen Automotive Electronics

Beijing Trinova Technology

Bethel Automotive Safety Systems

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric-Wire Braking System market?

What factors are driving Electric-Wire Braking System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric-Wire Braking System market opportunities vary by end market size?

How does Electric-Wire Braking System break out by Drive, by Application?

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