

Global Electric Vertical Take-off and Landing (eVTOL) Battery Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Electric Vertical Take-off and Landing (eVTOL) Battery market size is predicted to grow from US\$ 99 million in 2025 to US\$ 843 million in 2032; it is expected to grow at a CAGR of 36.4% from 2026 to 2032.

An eVTOL Battery is a high-performance energy storage system that supplies electricity to the electric motors of an electric Vertical Take-Off and Landing (eVTOL) aircraft. Unlike conventional batteries, it must deliver exceptionally high energy density, power output, and safety while maintaining a lightweight structure to support vertical lift and sustained flight. Typically based on advanced lithium-ion, solid-state, or lithium-metal chemistries, these batteries are designed to provide rapid charging, thermal stability, and long cycle life under demanding aviation conditions. They serve as the core component enabling clean, quiet, and efficient electric flight, directly determining an eVTOL's range, payload capacity, and operational reliability.

The cost of eVTOL batteries is approximately \$0.40 per Wh, with a unit cost of around \$80,000, and a gross profit margin between 15% and 20%.

The upstream development of eVTOL batteries primarily involves the raw material and component supply chains, including the mining and refining of lithium, nickel, cobalt, and manganese; the production of cathode and anode materials; the manufacture of electrolytes and separators; and the design and assembly of battery cells and modules. This also includes research into advanced materials, such as solid-state electrolytes and high-performance thermal management systems, which directly impact battery safety, energy density, and lifecycle performance.

The downstream development encompasses the integration and application of eVTOL

batteries, including integrating battery packs into propulsion and energy management systems, as well as flight testing, maintenance, and performance monitoring. Further downstream, battery recycling and secondary use (such as for stationary energy storage) constitute crucial components of sustainable development. eVTOL manufacturers, urban air mobility operators, and charging infrastructure providers all rely on stable and efficient battery technology as the backbone of safe and reliable electric aviation.

The power-battery market for eVTOL is evolving rapidly from laboratory prototypes to early commercial supply chains, driven by the convergence of urban air mobility (UAM) demand, advances in high-energy-density chemistries, and system-level electrification requirements: developers prioritize cells and packs that deliver high gravimetric and volumetric energy, rapid charging, predictable thermal performance, and exceptional cycle life under high C-rate discharge and repeated opportunity-charging regimes.

Key market drivers are safety and certification (airworthiness standards force conservative chemistry and redundancy choices), system integration (battery management systems, thermal management, and modular pack architectures are now strategic differentiators), and supply-chain scale-up (Tier-1 aircraft integrators prefer battery suppliers with qualified aerospace production, traceable materials, and qualified testing facilities).

Barriers include the technical tradeoff between energy density and power/thermal safety, long and costly certification pathways with aviation authorities, limited availability of aviation-grade cells and qualified suppliers, and the need for integrated solutions that combine cells, pack, BMS and active cooling tuned for eVTOL flight profiles.

Opportunities concentrate around hybridized cell chemistries, fast-charging-capable pack designs, second-life and recycling pathways to improve total lifecycle economics, and partnerships between OEMs, battery makers and certification bodies to accelerate qualification cycles.

LPI (LP Information)' newest research report, the "Electric Vertical Take-off and Landing (eVTOL) Battery Industry Forecast" looks at past sales and reviews total world Electric Vertical Take-off and Landing (eVTOL) Battery sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Vertical Take-off and Landing (eVTOL) Battery sales for 2026 through 2032. With Electric Vertical Take-off and Landing (eVTOL) Battery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric

Vertical Take-off and Landing (eVTOL) Battery industry.

This Insight Report provides a comprehensive analysis of the global Electric Vertical Take-off and Landing (eVTOL) Battery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Electric Vertical Take-off and Landing (eVTOL) Battery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Vertical Take-off and Landing (eVTOL) Battery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Vertical Take-off and Landing (eVTOL) Battery and breaks down the forecast by Energy Density, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Vertical Take-off and Landing (eVTOL) Battery.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Vertical Take-off and Landing (eVTOL) Battery market by product type, application, key players and key regions and countries.

Segmentation by Energy Density:

Below 300Wh/kg

300-400Wh/kg

Above 400Wh/kg

Segmentation by Type:

Solid-state Batteries

Semi-solid-state Batteries

Segmentation by Packaging Method:

Cylindrical Battery

Soft Pack Battery

Others

Segmentation by Application:

Passenger Market

Cargo Market

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

CATL

Sunwoda Electronic

Grepow

Great Power Energy and Technology

Amprius Technologies

EVE Energy

Farasis Energy

Zhuhai CosMX Battery

EaglePicher

MaxAmps

Zenergy

Guoxuan High-Tech

Lishen Battery

Lilium

Cuberg

Ionblox

Molicel

BOLD Valuable Technology

magniX

H55

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