

Global Electric Vehicle Thermal Expansion Valve Market Growth 2026-2032

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Abstracts

The global Electric Vehicle Thermal Expansion Valve market size is predicted to grow from US\$ 714 million in 2025 to US\$ 1945 million in 2032; it is expected to grow at a CAGR of 15.1% from 2026 to 2032.

An electric vehicle refrigerant expansion valve is a finished automotive component that meters and throttles refrigerant from a high-pressure region into a lower-pressure evaporating region in the HVAC, heat-pump, battery-chiller or integrated thermal-management refrigerant circuit of a road-going BEV, PHEV/EREV or FCEV. The product may regulate superheat mechanically as a thermostatic expansion valve or receive electrical commands as an electronic, electromagnetic, geared, stepper-motor, shape-memory or motorized-ball expansion valve; it may also provide inseparable shutoff, bidirectional full-open or multi-path functions. In 2025, the included market global ASP of US\$18.43 per unit, sales volume of 39.60 million units, and average manufacturer gross margin of 35.8%. Its upstream supply chain comprises aluminum, brass, stainless steel, engineering plastics, elastomers, valve needles/seats, diaphragms or power elements, permanent magnets, coils and motors, gears, position sensors, control ICs, connectors, precision machining, brazing/welding, cleaning, calibration and leak-testing equipment; midstream participants design, assemble, calibrate and automotive-qualify the valve; downstream customers are vehicle OEMs and thermal-management Tier 1/module integrators serving cabin HVAC, battery chillers, heat-pump branches and refrigerant manifolds, followed by authorized service and replacement channels.

EV thermal management creates more refrigerant control points than a basic cooling-only vehicle A/C loop. A heat-pump platform may need separate metering for the cabin evaporator, battery chiller, outside heat exchanger, vapor-injection branch or rear HVAC

zone. Fast charging and higher battery power density further increase the value of precise flow control because a single thermal loop must switch quickly among cabin comfort, battery protection and drivetrain efficiency priorities.

The mix is moving from mechanical TXV toward electronically actuated valves because EEVs provide a wider turndown ratio, faster response, tighter superheat control and software-coordinated operation across several refrigerant branches. Mechanical TXVs remain viable in cost-sensitive, single-evaporator and selected chiller circuits, especially where passive operation, low electronic complexity or a combined TXV-plus-shutoff package is preferred.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Electric Vehicle Thermal Expansion Valve Industry Forecast" looks at past sales and reviews total world Electric Vehicle Thermal Expansion Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Vehicle Thermal Expansion Valve sales for 2026 through 2032. With Electric Vehicle Thermal Expansion Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Vehicle Thermal Expansion Valve industry.

This Insight Report provides a comprehensive analysis of the global Electric Vehicle Thermal Expansion Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Vehicle Thermal Expansion Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Vehicle Thermal Expansion Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Vehicle Thermal Expansion Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Vehicle Thermal Expansion Valve.

This report presents a comprehensive overview, market shares, and growth

opportunities of Electric Vehicle Thermal Expansion Valve market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

?3 kW

>3–6 kW

>6–12 kW

>12 kW

Segmentation by Construction and Integration:

Block/flange valve

Inline/tube-connected valve

Cartridge expansion valve

Segmentation by Control Interface:

No electronic interface

Direct pulse/step command

PWM command

LIN or other digital bus

Segmentation by Application:

Internal Combustion Engine Vehicle

Hybrid or Plug-In Hybrid Vehicle

Battery Electric Vehicle

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zhejiang Sanhua Intelligent Controls Co., Ltd. / Sanhua Automotive

TGK Co., Ltd. (including TGK Europe S.r.l.)

Zhejiang Dun'An Artificial Environment Co., Ltd.

Hanon Systems

Zhejiang Xinjing Air Conditioning Equipment Co., Ltd.

EGELHOF Group

Schrader Pacific Advanced Valves (Pacific Industrial Co., Ltd.)

Fujikoki Corporation

Valeo SE

MOSA Industrial Corporation

Zhejiang Chunhui Intelligent Control Co., Ltd.

Anhui Anstoss Electric Co., Ltd.

DENSO Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Vehicle Thermal Expansion Valve market?

What factors are driving Electric Vehicle Thermal Expansion Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Vehicle Thermal Expansion Valve market opportunities vary by end market size?

How does Electric Vehicle Thermal Expansion Valve break out by Type, by Application?

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