

Global Electric Vehicle Motor Bearings Market Growth 2026-2032

<https://marketpublishers.com/r/G12A6F601A28EN.html>

Date: July 2026

Pages: 145

Price: US\$ 3,660.00 (Single User License)

ID: G12A6F601A28EN

Abstracts

The global Electric Vehicle Motor Bearings market size is predicted to grow from US\$ 166 million in 2025 to US\$ 364 million in 2032; it is expected to grow at a CAGR of 11.3% from 2026 to 2032.

In 2025, global Electric Vehicle Motor Bearing production reached approximately 47346.5 K Units, with an average global market price of around 3.6 USD per Unit.

An Electric Vehicle Motor Bearing is a precision bearing installed in an electric vehicle's traction motor to support and accurately position the rotor shaft while allowing low-friction rotation. Compared with conventional motor bearings, Electric Vehicle Motor Bearings are designed for very high speed, high radial (and sometimes axial) loads, low noise/vibration (NVH), long grease life/high temperature resistance, and critically resistance to electrical damage (e.g., current passage causing pitting/fluting), often achieved via insulated coatings or ceramic rolling elements.

The upstream raw materials for electric vehicle drive motor bearings mainly include bearing steel, ceramic rolling elements, insulating coatings, and lubricating grease. Typical suppliers include JFE Steel Corporation, Thyssenkrupp, SSAB, Baowu Steel, CeramTec, and CoorsTek. Downstream applications are mainly in BEV and PHEV fields, with typical customers including Tesla, BYD, and others.

The single-line production capacity of electric vehicle drive motor bearings varies greatly depending on the level of automation of the production line, the technical level of the product, the customer positioning, and the supply chain collaboration capabilities. The gross profit margin of electric vehicle drive motor bearings is usually in the range of 20%-30%.

According to statistics from the China Association of Automobile Manufacturers, China's electric vehicle (EV) sales exceeded 16 million units in 2025, reaching 16.49 million units, a year-on-year increase of 28.2%, ranking first globally for the 11th consecutive year. The penetration rate of EVs in total new car sales rose to 47.9%, a significant increase compared to 2024. In 2025, China's electric passenger vehicles accounted for nearly 70% of the global market share, leading the global transformation towards intelligent and electric vehicles. Forecasts indicate that global EV sales will reach approximately 45 million units by 2030, with the global penetration rate expected to exceed 50%. However, China will continue to maintain its leading position globally, with an EV market share potentially reaching 80%, followed by Europe at nearly 60% and the United States at 20%. Although factors such as tariff barriers, economic downturns, and oil price fluctuations may impact the global automotive market, the cost of use for EVs remains advantageous, and the continued rise in EV sales is an inevitable trend.

Electric Vehicle Motor Bearings have broken through the design and manufacturing boundaries of traditional automotive bearings. With material innovation at its core, structural optimization as its support, and refined processes as its guarantee, they utilize a combination of silicon nitride ceramic rolling elements, carbon fiber reinforced PEEK cages, and specialized high-temperature, low-friction grease. Combined with insulating coatings, precise clearance and preload design, and a non-contact, high-sealing structure, they solve industry technical challenges such as high-speed centrifugal deformation, grease aging under extreme temperatures, high-voltage platform shaft current corrosion, and frequent start-stop torque shocks. Simultaneously, they meet the integrated and efficient development needs of next-generation electric drive technologies such as flat-wire motors, oil-cooled electric drives, and 800V high-voltage platforms, becoming an indispensable core collaborative unit in electric vehicle power systems.

In terms of consumption regions, the Asia-Pacific region, with its industrial clusters and massive electric vehicle production capacity in China, Japan, and South Korea, remains the global demand center for Electric Vehicle Motor Bearings. Europe, driven by high-end electric drive technology standards, has become a benchmark market for high-performance, high-reliability bearings. North America, relying on the technological leadership of leading automakers like Tesla and local manufacturing upgrades, focuses on cutting-edge technology routes. According to our data, China's Electric Vehicle Motor Bearings sales reached approximately 34 million units in 2025, accounting for about 70% of the global market share.

The global competitive landscape exhibits a trend of 'high-end leadership and diversified breakthroughs.' International giants such as SKF, Schaeffer, and NSK, leveraging their century-long technological accumulation, global supply chains, and brand influence, firmly occupy a dominant position in the high-end market. Chinese companies, such as C&U Company, CW Bearing, BH Technology Group, FLT (XCC Group), and Wafangdian Bearing Group, are rapidly rising in the mid-to-high-end market by relying on China's large electric vehicle market and cost advantages. Through technological breakthroughs and capacity expansion, they have achieved import substitution, steadily increasing their market share. According to our data, the top three global manufacturers will hold over 50% of the market share in 2025.

Driven by the continued rise in global electric vehicle penetration and the upgrading of electric drive systems towards higher speeds, higher voltages, and greater integration, the Electric Vehicle Motor Bearings market is poised for a golden age of growth. Demand for high-end products such as hybrid ceramic bearings and ultra-high-speed low-friction bearings will experience explosive growth, and the pace of technological iteration and product upgrades in the industry will continue to accelerate. At the same time, the trend of localization and diversification of the global supply chain is accelerating, and the technological breakthroughs and capacity expansion of regional leading companies will further reshape the competitive landscape, leading to a continuous expansion of the market space.

LP Information, Inc. (LPI) ' newest research report, the "Electric Vehicle Motor Bearings Industry Forecast" looks at past sales and reviews total world Electric Vehicle Motor Bearings sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Vehicle Motor Bearings sales for 2026 through 2032. With Electric Vehicle Motor Bearings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Vehicle Motor Bearings industry.

This Insight Report provides a comprehensive analysis of the global Electric Vehicle Motor Bearings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Vehicle Motor Bearings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Vehicle Motor Bearings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Electric Vehicle Motor Bearings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Vehicle Motor Bearings.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Vehicle Motor Bearings market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

6006

6007

6008

6206

6207

6208

Others

Segmentation by Material:

Steel Bearings

Hybrid Ceramic Ball Bearings

Others

Segmentation by Bearing Speed:

20000 rpm Below

20000-30000 rpm

30000 rpm Above

Segmentation by Application:

BEV

PHEV

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SKF

Schaeffler

NSK

C&U Company

NTN

CW Bearing

JTEKT

BH Technology Group

Timken

FLT (XCC Group)

Wafangdian Bearing Group

Zhejiang Tianma Bearing

MinebeaMitsumi

NACHI

NBC Bearings

FERSA

Harbin Bearing Group

Qingdao Taide Automobile Bearing

Shanghai Zhenhua (Shanghai Electric)

Zhejiang Sling Automobile Bearing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Vehicle Motor Bearings market?

What factors are driving Electric Vehicle Motor Bearings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Vehicle Motor Bearings market opportunities vary by end market size?
How does Electric Vehicle Motor Bearings break out by Type, by Application?

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