

Global Electric Vehicle Air Conditioning Scroll Compressor Market Growth 2026-2032

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Abstracts

The global Electric Vehicle Air Conditioning Scroll Compressor market size is predicted to grow from US\$ 7116 million in 2025 to US\$ 21430 million in 2032; it is expected to grow at a CAGR of 17.4% from 2026 to 2032.

In 2024, global Electric Vehicle Air Conditioning Scroll Compressor production reached approximately 31,460.1 k units, with an average global market price of around US\$ 201 per unit.

The automobile air-conditioning compressor is the heart of the automobile air-conditioning refrigeration system, which plays a role in compressing and transporting refrigerant vapor. The scroll compressor is composed of an end plate and involute scroll teeth extending from the end plate. It has many advantages. For example, the compressor is small in size and light in weight, and the eccentric shaft driving the moving turbine can rotate at a high speed. Because the scroll compressor can operate reliably without the suction valve and the exhaust valve, and it is easy to realize variable speed movement and variable displacement technology. Multiple compression chambers work simultaneously and the gas pressure difference between adjacent compression chambers is small so that the gas leakage is small.

Electric Vehicle Air Conditioning Scroll Compressors are devices that compress and circulate refrigerant to cool the passenger cabin and are powered by the vehicle's DC (Direct Current) electrical system, unlike traditional belt-driven compressors. They are a popular choice for modern hybrid and electric vehicle due to their high efficiency, low noise, stable operation, and reduced engine load.

The Electric Vehicle Air Conditioning Scroll Compressor market has witnessed

significant growth over the years, driven by various dynamics in the automotive and HVAC industries. With the growing demand for energy-efficient and eco-friendly air-conditioning systems in vehicles, Electric Vehicle Air Conditioning Scroll Compressors are becoming a preferred choice over traditional belt-driven compressors. These compressors, powered by electric motors, have the advantage of being more energy-efficient, reliable, and compact, making them highly suitable for electric vehicles (EVs) and hybrid vehicles (HEVs). The shift towards EVs and increasing environmental regulations have further accelerated the growth of the Electric Vehicle Air Conditioning Scroll Compressor market.

This growth is attributed to the increasing demand for electric and hybrid vehicles, which require electric compressors for their air-conditioning systems. The growth of the EV market, coupled with stringent regulations aimed at reducing carbon emissions, is expected to significantly impact the market dynamics of Electric Vehicle Air Conditioning Scroll Compressors. Advancements in compressor technology, such as the development of variable speed compressors and enhanced refrigerant systems, are also shaping the market's future.

Market Drivers

One of the primary drivers of the Electric Vehicle Air Conditioning Scroll Compressor market is the increasing demand for electric vehicles (EVs). As consumers shift towards EVs due to environmental concerns and government incentives, the demand for energy-efficient components, including electric air-conditioning compressors, has surged. Traditional internal combustion engine (ICE) vehicles use belt-driven compressors, which are less efficient and rely on the engine's power. In contrast, electric compressors provide superior efficiency by drawing power from the vehicle's battery, making them ideal for EVs and hybrid vehicles.

This exponential growth of electric vehicles is a significant driver for the Electric Vehicle Air Conditioning Scroll Compressor market, as these vehicles require specialized air-conditioning systems that can operate efficiently with electric power sources. Additionally, regulatory bodies across the globe are introducing strict environmental regulations, such as the European Union's Green Deal, which aims to make the EU climate-neutral by 2050. These regulations are pushing automakers to adopt sustainable technologies, including electric compressors, to comply with stringent emission standards.

Market Restraints

Despite the strong growth prospects, there are several restraints that could limit the growth of the Electric Vehicle Air Conditioning Scroll Compressor market. One of the primary challenges is the high initial cost of electric compressors compared to traditional mechanical compressors. The upfront cost of electric compressors, along with the need for specialized components and systems to integrate them into vehicles, can make them more expensive to produce and install. This could deter some automakers from adopting this technology, particularly in budget-friendly models.

The development of electric compressors requires significant investment in research and development, as well as advanced manufacturing capabilities. Small-scale manufacturers, especially in emerging economies, may struggle to adopt and produce these compressors due to financial constraints. The adoption of electric compressors is also dependent on the availability of infrastructure to support electric vehicles, including charging stations and maintenance facilities, which could slow down the adoption rate in regions with less developed infrastructure. These factors collectively represent significant challenges for the market's growth.

Market Opportunities

One of the key opportunities in the Electric Vehicle Air Conditioning Scroll Compressor market lies in the growing demand for hybrid electric vehicles (HEVs) and fully electric vehicles (EVs). As governments worldwide continue to introduce incentives to promote electric mobility, such as tax breaks, rebates, and subsidies, consumers are increasingly opting for vehicles with electric drivetrains.

Global key players of Electric Vehicle Air Conditioning Scroll Compressor include Toyota Industries, Hanon Systems, FinDreams (BYD), Aotecar, Sanden HASCO, MAHLE, Sanden, Zhongcheng New Energy, Valeo, Brose, Weiling Auto Parts (Media), Shanghai Highly, Shanghai Velle (Huayi), Xingtai Guiyou New Energy, Yuebo Auto, SONGZ, Yinhe Electronics, Shanghai Benling, Chongqing Jianshe, Mitsubishi, Panasonic, TOMPRESS, Guangdong Posung New Energy, Yinmao Holding Group, Shanghai Guangyu, Sichuan TianQuan, Suzhou Wise Drive, Hunan Malgool Technology, Hunan CBET New Energy Technology, etc. In 2024, the world's top five vendors accounted for approximately 70% of the revenue. Asia-Pacific is the largest market, has a share about 68%, followed by Europe and Americas, with share 20% and 10%, separately.

LP Information, Inc. (LPI) ' newest research report, the "Electric Vehicle Air

Conditioning Scroll Compressor Industry Forecast” looks at past sales and reviews total world Electric Vehicle Air Conditioning Scroll Compressor sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Vehicle Air Conditioning Scroll Compressor sales for 2026 through 2032. With Electric Vehicle Air Conditioning Scroll Compressor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Vehicle Air Conditioning Scroll Compressor industry.

This Insight Report provides a comprehensive analysis of the global Electric Vehicle Air Conditioning Scroll Compressor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Vehicle Air Conditioning Scroll Compressor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Electric Vehicle Air Conditioning Scroll Compressor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Vehicle Air Conditioning Scroll Compressor and breaks down the forecast by Displacement, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Vehicle Air Conditioning Scroll Compressor.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Vehicle Air Conditioning Scroll Compressor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Displacement:

Below 25 cc/r

25 ~ 40 cc/r

Above 40 cc/r

Segmentation by Sales Channel:

Passenger Cars

Commercial Vehicles

Segmentation by Application:

Pure Electric Vehicles

Plug-in Hybrid Vehicles

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toyota Industries

Hanon Systems

FinDreams (BYD)

Sanden HASCO

MAHLE

Aotecar

Sanden

Zhongcheng New Energy

Valeo

Brose

Shanghai Highly

Weiling Auto Parts (Media)

Chongqing Chaoli Electric Appliance

Zhejiang Velle (Huayi)

SONGZ

Xingtai Guiyou New Energy

Yuebo Auto

Yinhe Electronics

Shanghai Benling

Chongqing Jianshe

Mitsubishi

Panasonic

TOMPRESS

Guangdong Posung New Energy

Yinmao Holding Group

Shanghai Guangyu

Sichuan TianQuan

Suzhou Wise Drive

Hunan Malgoo Technology

Hunan CBET New Energy Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Vehicle Air Conditioning Scroll Compressor market?

What factors are driving Electric Vehicle Air Conditioning Scroll Compressor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Vehicle Air Conditioning Scroll Compressor market opportunities vary by end market size?

How does Electric Vehicle Air Conditioning Scroll Compressor break out by Displacement, by Application?

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