

Global Electric Vacuum Gripper Market Growth 2026-2032

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Abstracts

The global Electric Vacuum Gripper market size is predicted to grow from US\$ 1001 million in 2025 to US\$ 1911 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

Electric Vacuum Grippers are end-of-arm tooling devices that generate and control vacuum electrically (typically via an integrated electric pump or electric vacuum generator) to pick, hold, and release workpieces through suction cups or foam interfaces, widely used in robotic pick-and-place, packaging, and palletizing automation where compressed air is undesirable or unavailable. In 2025, the average global unit price of an electric vacuum gripper is approximately US\$1,650 per unit, with global annual sales volume estimated at around 0.62 million units. The industry typically maintains a gross margin of 35%–55%, driven by integrated vacuum generation, sensing and control (vacuum monitoring, blow-off), quick-change interfaces, reliability requirements, and application engineering value. The supply chain includes upstream electric pumps/motors or generators, vacuum sensors and valves, suction cups/foam materials, controllers and I/O modules, cables/connectors, housings and structural parts; midstream manufacturers handle gripper design, integration (mechanical + electrical + software), assembly, calibration, functional testing, and certifications; downstream customers include integrators and factories in packaging, logistics, food processing, electronics, automotive components, and general manufacturing automation.

Electric vacuum grippers are gaining share where factories want lower dependency on compressed air, faster deployment on cobots, and more predictable performance via closed-loop vacuum monitoring. Differentiation is shifting toward handling porous materials (recycled cardboard, bags), cycle-time optimization (fast evacuation and

release), and data connectivity (IO-Link/diagnostics) for uptime and preventive maintenance. Competitive pressure is strongest in mid-range models, while high-end systems increasingly compete on application-specific tooling, quick-change ecosystems, and guaranteed reliability under dusty or high-throughput environments.

LP Information, Inc. (LPI) ' newest research report, the “Electric Vacuum Gripper Industry Forecast” looks at past sales and reviews total world Electric Vacuum Gripper sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Vacuum Gripper sales for 2026 through 2032. With Electric Vacuum Gripper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Vacuum Gripper industry.

This Insight Report provides a comprehensive analysis of the global Electric Vacuum Gripper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Vacuum Gripper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Vacuum Gripper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Vacuum Gripper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Vacuum Gripper.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Vacuum Gripper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integrated Electric Pump

External Vacuum Source

Segmentation by Payload Class:

Light Duty (?2 Kg)

Medium Duty (2–10 Kg)

Heavy Duty (>10 Kg)

Segmentation by Release Method:

Passive Venting

Active Blow-Off

Controlled Soft Release

Segmentation by Application:

Food and Drinks

Logistics

Pharmaceutical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Piab AB

Schmalz

COVAL SAS

OnRobot A/S

Festo AG & Co. KG

Zimmer Group

SMC Corporation of America

VMECA

PHD

Robotiq

ABB Robotics

Destaco

Ewellix

FIPA GmbH

Gimatic S.r.l.

IPR Robotics

Kenosistec

VacuMaster

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Vacuum Gripper market?

What factors are driving Electric Vacuum Gripper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Vacuum Gripper market opportunities vary by end market size?

How does Electric Vacuum Gripper break out by Type, by Application?

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