

Global Electric Two-wheeler LCD Instrument Cluster Market Growth 2026-2032

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Abstracts

The global Electric Two-wheeler LCD Instrument Cluster market size is predicted to grow from US\$ 679 million in 2025 to US\$ 1005 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Electric Two-wheeler LCD Instrument Cluster serve as the human-machine interface (HMI) for electric bicycles, electric mopeds, and electric motorcycles. They utilize LCD, segmented LCD, dot-matrix LCD, or TFT-LCD screens to display information such as vehicle speed, battery level, mileage, gear position, fault codes, lighting status, riding modes, Bluetooth connectivity, navigation, and vehicle connectivity data. Typically composed of an LCD screen, a main PCB, an MCU, a driver IC, a backlight module, a housing, buttons or a touch interface, wiring harness connectors, and waterproof sealing structures, these units range from basic display instruments to intelligent central control units featuring Bluetooth, screen casting, OTA updates, diagnostics, and vehicle connectivity capabilities.

The upstream sector for these instrument clusters comprises materials and electronic components such as LCD/TFT-LCD screens, backlights, polarizers, cover glass, touch films, PCBs, capacitors and resistors, MCUs, display driver ICs, power management chips, Bluetooth or communication modules, wiring harness connectors, plastic housings, sealing rings, and waterproof adhesives. The midstream sector involves cluster module design, SMT assembly, final assembly, software development, waterproofing tests, and vehicle integration. The downstream market primarily serves electric two-wheeler OEMs, e-bike system manufacturers, shared mobility fleets, and the aftermarket for repairs and replacements.

Global sales volume is projected to reach approximately 62 million units in 2025, with an

average selling price (ASP) of around \$11.20 per unit for mainstream manufacturers; leading companies in the industry typically report gross margins in the range of 22% to 35%.

United States market for Electric Two-wheeler LCD Instrument Cluster is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electric Two-wheeler LCD Instrument Cluster is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electric Two-wheeler LCD Instrument Cluster is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electric Two-wheeler LCD Instrument Cluster players cover Bosch, Pricol Limited, Spark Minda, AUMOVIO, Nippon Seiki, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Electric Two-wheeler LCD Instrument Cluster Industry Forecast" looks at past sales and reviews total world Electric Two-wheeler LCD Instrument Cluster sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Two-wheeler LCD Instrument Cluster sales for 2026 through 2032. With Electric Two-wheeler LCD Instrument Cluster sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Two-wheeler LCD Instrument Cluster industry.

This Insight Report provides a comprehensive analysis of the global Electric Two-wheeler LCD Instrument Cluster landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Two-wheeler LCD Instrument Cluster portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Two-wheeler LCD Instrument Cluster market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Electric Two-wheeler LCD Instrument Cluster and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Two-wheeler LCD Instrument Cluster.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Two-wheeler LCD Instrument Cluster market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Basic LCD Instrument Cluster

TFT-LCD Instrument Cluster

Segmentation by Screen Size:

Under 2 Inches

2–3.5 Inches

4–5 Inches

Other

Segmentation by Application:

Electric Bicycles

Electric Motorcycles

Electric Mopeds

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch

Pricol Limited

Spark Minda

AUMOVIO

Nippon Seiki

JNS Instruments

Suprajit

Taizhou Yongchang Electric Vehicle Manufacturing

Ningbo Keda Instrument

Hangzhou Morninghan Intelligent Technology

Jiangyin Feiyang Electronic Technology

Jiangmen Jinggang Electronic Technology

Jiangsu Jingwei Electronic Technology

Bafang Electric (Suzhou)

KING-METER

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Two-wheeler LCD Instrument Cluster market?

What factors are driving Electric Two-wheeler LCD Instrument Cluster market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Two-wheeler LCD Instrument Cluster market opportunities vary by end market size?

How does Electric Two-wheeler LCD Instrument Cluster break out by Type, by Application?

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