

Global Electric Two-Wheel Vehicle Charging Pile Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Electric Two-Wheel Vehicle Charging Pile market size is predicted to grow from US\$ 2465 million in 2025 to US\$ 9527 million in 2032; it is expected to grow at a CAGR of 21.7% from 2026 to 2032.

Electric Two-Wheel Vehicle Charging Pile (EPP) is a device that provides charging services for two-wheeled electric vehicles such as electric bicycles and electric motorcycles. It typically features low power consumption and portability, making it suitable for installation in small parking areas or residential areas. The investment cost for EPP is relatively low, and due to the widespread use of electric bicycles, the market demand potential is huge. Based on the installation characteristics, EPP products can be divided into wall-mounted charging piles and pole-mounted charging piles. Wall-mounted charging piles include wall-mounted smart charging piles and charging sockets. These products require wall mounting, are small in size, occupy little space, and are easy to install. Pole-mounted charging piles also include the metal brackets required for the charging equipment, offering high strength, durability, and fire resistance, making them more suitable for the complex geographical environment in China, with a longer service life and lower maintenance costs. However, they occupy a larger area and are more complex to install than wall-mounted types.

In 2024, the global gross profit margin for Electric Two-Wheel Vehicle Charging Pile services was approximately 30%-50%. The upstream of the industry chain consists of charging pile equipment, with raw materials including chargers, controllers, metal materials, plastic materials, and electronic components. The midstream comprises charging pile construction and operation companies (the companies mentioned in this report). Downstream applications can be implemented in commercial parks, industrial zones, schools, communities, and residential areas, with operation and installation

carried out through property management partnerships. The industry development model involves upstream manufacturers providing charging pile equipment and operating platforms to operators, who then sign contracts with the property management offices of the communities they are interested in.

Market Drivers: Electric bicycle charging and swapping facilities, as essential infrastructure for electricity replenishment, serve the transportation industry and are a key node in promoting transportation electrification and low-carbon electricity. Driven by the global consensus on 'carbon neutrality,' energy transformation, focusing on the development of low-carbon and green energy and taking energy conservation and emission reduction as strategic breakthroughs, is unfolding globally. my country's 14th Five-Year Plan and the 2035 Vision Outline clearly state the goal of 'continuously improving environmental quality and accelerating the green transformation of development patterns.' To achieve this goal, promoting green and low-carbon travel is imperative.

The safety risks of unauthorized charging are driving the need for charging stations: More and more people are using electric bicycles as a means of transportation. Statistics show that electric bicycles frequently block stairwells and are often parked haphazardly. Coupled with improper charging, this has led to numerous fires. To avoid these dangers, many newly built residential communities have included electric bicycle charging stations in their construction plans. The implementation of the 'Guangdong Province Implementation Measures of the Fire Protection Law of the People's Republic of China' on July 1, 2022, has made it increasingly difficult to prohibit electric bicycles from being brought upstairs, making public charging stations a necessity. The emergence of charging stations not only improves safety but also facilitates management and changes the phenomenon of haphazard parking.

LPI (LP Information)' newest research report, the "Electric Two-Wheel Vehicle Charging Pile Industry Forecast" looks at past sales and reviews total world Electric Two-Wheel Vehicle Charging Pile sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Two-Wheel Vehicle Charging Pile sales for 2026 through 2032. With Electric Two-Wheel Vehicle Charging Pile sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Two-Wheel Vehicle Charging Pile industry.

This Insight Report provides a comprehensive analysis of the global Electric Two-Wheel Vehicle Charging Pile landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

M&A activity. This report also analyses the strategies of leading global companies with a focus on Electric Two-Wheel Vehicle Charging Pile portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Two-Wheel Vehicle Charging Pile market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Two-Wheel Vehicle Charging Pile and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Two-Wheel Vehicle Charging Pile.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Two-Wheel Vehicle Charging Pile market by product type, application, key players and key regions and countries.

Segmentation by Type:

Wall-mounted Charging Pile

Vertical Charging Pile

Segmentation by Business Model:

Equipment Sales

Operation Services

Segmentation by Operational Scenarios:

Residential Communities/Property Carports

Commercial/Industrial Parks/Campuses/Factories

Public Roads/Municipal Sites

Others

Segmentation by Application:

To C

To B

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

JIANG XI LV C-Chong Charging Technology CO., LTD

Beijing Green Star Xiaolvren Technology Co., Ltd.

Mamcharge

Shaanxi Tiantian Travel Technology Co., Ltd.

Shenzhen Xiaotu Charging Technology Co., Ltd.

Jiaxing Zhixing Internet of Things Technology Co., Ltd.

99cda

Dingdingcd

Whsany

Shenzhen Jie Dian Technology Co., Ltd

Hangzhou Yugu Technology Co., Ltd.

China Tower Corporation Limited

Hello, Inc.

Yunyichong

Zhejiang Chaoxiang New Energy Co., Ltd.

Weidianchong

Guangzhou Great Power Energy&Technology Co.,Ltd.

Shanxi Keda Automatic Control Co., Ltd.

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