

Global Electric Tubular Stapler Market Growth 2026-2032

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Abstracts

The global Electric Tubular Stapler market size is predicted to grow from US\$ 758 million in 2025 to US\$ 1049 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

The electrically powered tubular stapler is a surgical instrument used for end-to-end, end-to-side, or side-to-side anastomosis of the digestive tract. Driven by a motor, it uses a firing mechanism to staple the tissue in a ring while simultaneously removing excess tissue in a ring, creating a smooth anastomosis. Its core advantages lie in its 'electric' and 'controllable' nature: compared to manual staplers that rely on the surgeon's touch, the electric firing mechanism provides a stable and consistent firing speed and force through a micromotor. Combined with tissue compression sensing technology, it achieves predictable staple height under varying tissue thicknesses. The global unit price of an electrically powered tubular stapler is \$193, with annual sales of approximately 4.015 million units and a global production capacity of 4.5 million units. The industry profit margin is 18%.

Global Market Landscape

Europe and America: Strict medical device regulations and DRG payment reforms are driving the evolution of electric tubular anastomoses towards intelligent tissue sensing and adjustable staple height, with high-end product penetration continuing to increase. Japan: Driven by the aging population and demand for gastrointestinal surgery, emphasis is placed on device reliability, anastomotic blood supply protection, and refined design, with domestic and imported brands coexisting. Asia Pacific: Leading the world in growth rate, China is experiencing strong demand driven by the popularization of minimally invasive gastrointestinal surgery, capacity building in county hospitals, and

domestic substitution policies. The focus of competition is 'staple consistency + cost-effectiveness + host compatibility'.

Emerging Markets: Primarily driven by growth in basic surgical procedures, with demand steadily releasing as investment in medical resources increases.

Upstream and Downstream Industry Chain

Upstream: Micro drive motors, precision gearboxes, battery components, control circuit boards, anastomotic staple materials (titanium alloy/stainless steel), precision-machined anvil parts, sterile packaging materials. Downstream Customers: Tertiary hospitals' gastrointestinal surgery/thoracic surgery/general surgery departments, county hospital operating rooms, oncology hospitals, day surgery centers, private medical groups, surgical robot suppliers, and medical device leasing platforms.

Technological Trends and Innovations

1) Intelligent Tissue Sensing: The new generation of electric tubular staplers integrates real-time tissue thickness monitoring and intelligent feedback, automatically adjusting firing speed and staple height according to different tissue thicknesses to achieve 'intelligent anastomosis and precise staple formation,' reducing reliance on surgeon experience; 2) Steering Anvil Design: Flexible joints and electric control enable multi-angle steering of the anvil head, adapting to difficult angle anastomosis needs such as low rectal anastomosis, expanding application scenarios; 3) Full-Process Data Tracking: Integrated surgical data recording function, providing real-time feedback on parameters such as the number of anastomoses, staple height, and firing force, connecting to the hospital's surgical quality management system to support postoperative review and quality control.

Policy and Compliance

As an active Class III medical device, the electric tubular stapler directly relates to the postoperative healing quality and complication rate of patients undergoing digestive tract reconstruction. It must comply with medical device regulations and industry standards of various countries (such as China's NMPA Class III registration, GB 9706.1, EU MDR, and US FDA 510(k)). In high-risk surgeries such as gastrointestinal and thoracic surgery, stringent clinical trial requirements and post-marketing adverse event monitoring mechanisms are added. For domestic suppliers, CE certification, FDA approval, ISO 13485 quality system certification, as well as the integrity of clinical trial

data and post-marketing tracking systems, are the thresholds for entering the global supply chain.

Future Outlook

As surgical procedures move towards minimally invasive, precise, and intelligent approaches, the value of electrically powered tubular staplers is being redefined?they directly impact the quality of anastomotic healing, postoperative complication rates, and patient hospital stays. The future winners will often not be those with the lowest unit price, but rather those supply chains that deeply integrate intelligent sensing algorithms, precision mechanical design, tissue protection concepts, clinical training systems, and supply chain assurance, enabling surgeons to 'anastomose more accurately, leak less, heal faster, and use with peace of mind.'

LP Information, Inc. (LPI) ' newest research report, the ?Electric Tubular Stapler Industry Forecast? looks at past sales and reviews total world Electric Tubular Stapler sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Tubular Stapler sales for 2026 through 2032. With Electric Tubular Stapler sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Tubular Stapler industry.

This Insight Report provides a comprehensive analysis of the global Electric Tubular Stapler landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Tubular Stapler portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Electric Tubular Stapler market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Tubular Stapler and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Tubular Stapler.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Tubular Stapler market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

For Open Surgery

For Laparoscopic Surgery

Segmentation by Staple Cartridge Diameter:

Small Diameter (21-25mm)

Medium Diameter (25-29mm)

Large Diameter (29-33mm)

Segmentation by Anastomosis Method:

End-To-End Anastomosis

End-To-Side Anastomosis

Side-To-Side Anastomosis

Segmentation by Application:

Hospitals

Clinics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Johnson & Johnson

Medtronic

B. Braun

CONMED Corporation

Intuitive Surgical

Smith & Nephew

Purple Surgical

Welfare Medical

Frankenman International

Genesis MedTech

Mindray Medical

Bluesail Surgical

Surgnova Healthcare

Ningbo Verykind Medical

Dongxing Med

Meril Life

Boston Scientific

Shangji Medicals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Tubular Stapler market?

What factors are driving Electric Tubular Stapler market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Tubular Stapler market opportunities vary by end market size?

How does Electric Tubular Stapler break out by Type, by Application?

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