

Global Electric Trackless Transfer Carts Market Growth 2026-2032

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Abstracts

The global Electric Trackless Transfer Carts market size is predicted to grow from US\$ 3258 million in 2025 to US\$ 5869 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

In 2025, global sales of Electric Trackless Transfer Carts reached 180,000 units, with an average selling price of US\$18,500 per unit. Electric Trackless Transfer Carts are intelligent material handling equipment powered by batteries or supercapacitors, operating without fixed tracks. They typically achieve path planning and automated driving through magnetic navigation, laser navigation, or visual navigation, and are a core piece of equipment in industrial automated logistics systems, widely used in manufacturing plants, warehousing and logistics, ports, and the new energy industry. Their main functions are point-to-point transportation, automated loading and unloading, and flexible scheduling within workshops or between warehouses. Compared to traditional rail transport equipment, they offer advantages such as flexible deployment, variable routes, and low maintenance costs. Upstream raw materials mainly include steel structural components, lithium batteries, motors and drive systems, sensors, controllers, and industrial software systems. Downstream supply relationships primarily target automotive manufacturing, 3C electronics, food and pharmaceutical, and intelligent warehousing and logistics companies. Global total production capacity is approximately 250,000 units, with an average gross profit margin of approximately 27%. Downstream consumption is mainly driven by automotive and equipment manufacturing, e-commerce logistics, electronics manufacturing, new energy, and other industries. With the increasing demand for intelligent manufacturing, unmanned warehousing and flexible production, the market demand for electric trackless transport vehicles continues to expand. In particular, it has significant growth potential under the trend of AGV/AMR replacing manual handling. In the future, it will develop towards

higher intelligence, autonomous decision-making and system integration. Market opportunities are concentrated in the field of mid-to-high-end intelligent logistics solutions.

United States market for Electric Trackless Transfer Carts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electric Trackless Transfer Carts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electric Trackless Transfer Carts is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electric Trackless Transfer Carts players cover FADA Global, DGCRANE, Dafang Crane, AICRANE, MAIENSI, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Electric Trackless Transfer Carts Industry Forecast" looks at past sales and reviews total world Electric Trackless Transfer Carts sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Trackless Transfer Carts sales for 2026 through 2032. With Electric Trackless Transfer Carts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Trackless Transfer Carts industry.

This Insight Report provides a comprehensive analysis of the global Electric Trackless Transfer Carts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Trackless Transfer Carts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Trackless Transfer Carts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Trackless Transfer Carts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Trackless Transfer

Carts.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Trackless Transfer Carts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Battery Powered Type

Cable Reel Powered Type

Segmentation by Steering Type:

Differential Steering Type

Hydraulic Steering Type

Segmentation by Load Capacity:

Load Capacity: 1-10 tons

Load Capacity: 10-30 tons

Load Capacity: 30-80 tons

Others

Segmentation by Application:

Warehousing and Logistics

Automobile Manufacturing

Petrochemicals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FADA Global

DGCRANE

Dafang Crane

AICRANE

MAIENSI

PAFEITE

RUIMAI

BEFANBY

Moral Lift

CATET

Renault Trucks

Hino Motors

Volvo Trucks

Toyota Material Handling

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Trackless Transfer Carts market?

What factors are driving Electric Trackless Transfer Carts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Trackless Transfer Carts market opportunities vary by end market size?

How does Electric Trackless Transfer Carts break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Electric Trackless Transfer Carts Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Electric Trackless Transfer Carts by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Electric Trackless Transfer Carts by Country/Region, 2021, 2025 & 2032

2.2 Electric Trackless Transfer Carts Segment by Type

- 2.2.1 Battery Powered Type
- 2.2.2 Cable Reel Powered Type
- 2.2.3 Electric Trackless Transfer Carts Sales by Type
 - 2.2.3.1 Global Electric Trackless Transfer Carts Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Electric Trackless Transfer Carts Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Electric Trackless Transfer Carts Sale Price by Type (2021-2026)

2.3 Electric Trackless Transfer Carts Segment by Steering Type

- 2.3.1 Differential Steering Type
- 2.3.2 Hydraulic Steering Type
- 2.3.3 Electric Trackless Transfer Carts Sales by Steering Type
 - 2.3.3.1 Global Electric Trackless Transfer Carts Sales Market Share by Steering Type (2021-2026)
 - 2.3.3.2 Global Electric Trackless Transfer Carts Revenue and Market Share by Steering Type (2021-2026)
 - 2.3.3.3 Global Electric Trackless Transfer Carts Sale Price by Steering Type

(2021-2026)

2.4 Electric Trackless Transfer Carts Segment by Load Capacity

2.4.1 Load Capacity: 1-10 tons

2.4.2 Load Capacity: 10-30 tons

2.4.3 Load Capacity: 30-80 tons

2.4.4 Others

2.4.5 Electric Trackless Transfer Carts Sales by Load Capacity

2.4.5.1 Global Electric Trackless Transfer Carts Sales Market Share by Load Capacity (2021-2026)

2.4.5.2 Global Electric Trackless Transfer Carts Revenue and Market Share by Load Capacity (2021-2026)

2.4.5.3 Global Electric Trackless Transfer Carts Sale Price by Load Capacity (2021-2026)

2.5 Electric Trackless Transfer Carts Segment by Application

2.5.1 Warehousing and Logistics

2.5.2 Automobile Manufacturing

2.5.3 Petrochemicals

2.5.4 Others

2.5.5 Electric Trackless Transfer Carts Sales by Application

2.5.5.1 Global Electric Trackless Transfer Carts Sale Market Share by Application (2021-2026)

2.5.5.2 Global Electric Trackless Transfer Carts Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Electric Trackless Transfer Carts Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Electric Trackless Transfer Carts Breakdown Data by Company

3.1.1 Global Electric Trackless Transfer Carts Annual Sales by Company (2021-2026)

3.1.2 Global Electric Trackless Transfer Carts Sales Market Share by Company (2021-2026)

3.2 Global Electric Trackless Transfer Carts Annual Revenue by Company (2021-2026)

3.2.1 Global Electric Trackless Transfer Carts Revenue by Company (2021-2026)

3.2.2 Global Electric Trackless Transfer Carts Revenue Market Share by Company (2021-2026)

3.3 Global Electric Trackless Transfer Carts Sale Price by Company

3.4 Key Manufacturers Electric Trackless Transfer Carts Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Electric Trackless Transfer Carts Product Location Distribution

3.4.2 Players Electric Trackless Transfer Carts Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ELECTRIC TRACKLESS TRANSFER CARTS BY GEOGRAPHIC REGION

4.1 World Historic Electric Trackless Transfer Carts Market Size by Geographic Region (2021-2026)

4.1.1 Global Electric Trackless Transfer Carts Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Electric Trackless Transfer Carts Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Electric Trackless Transfer Carts Market Size by Country/Region (2021-2026)

4.2.1 Global Electric Trackless Transfer Carts Annual Sales by Country/Region (2021-2026)

4.2.2 Global Electric Trackless Transfer Carts Annual Revenue by Country/Region (2021-2026)

4.3 Americas Electric Trackless Transfer Carts Sales Growth

4.4 APAC Electric Trackless Transfer Carts Sales Growth

4.5 Europe Electric Trackless Transfer Carts Sales Growth

4.6 Middle East & Africa Electric Trackless Transfer Carts Sales Growth

5 AMERICAS

5.1 Americas Electric Trackless Transfer Carts Sales by Country

5.1.1 Americas Electric Trackless Transfer Carts Sales by Country (2021-2026)

5.1.2 Americas Electric Trackless Transfer Carts Revenue by Country (2021-2026)

5.2 Americas Electric Trackless Transfer Carts Sales by Type (2021-2026)

5.3 Americas Electric Trackless Transfer Carts Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Electric Trackless Transfer Carts Sales by Region

6.1.1 APAC Electric Trackless Transfer Carts Sales by Region (2021-2026)

6.1.2 APAC Electric Trackless Transfer Carts Revenue by Region (2021-2026)

6.2 APAC Electric Trackless Transfer Carts Sales by Type (2021-2026)

6.3 APAC Electric Trackless Transfer Carts Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Electric Trackless Transfer Carts by Country

7.1.1 Europe Electric Trackless Transfer Carts Sales by Country (2021-2026)

7.1.2 Europe Electric Trackless Transfer Carts Revenue by Country (2021-2026)

7.2 Europe Electric Trackless Transfer Carts Sales by Type (2021-2026)

7.3 Europe Electric Trackless Transfer Carts Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Electric Trackless Transfer Carts by Country

8.1.1 Middle East & Africa Electric Trackless Transfer Carts Sales by Country (2021-2026)

8.1.2 Middle East & Africa Electric Trackless Transfer Carts Revenue by Country (2021-2026)

8.2 Middle East & Africa Electric Trackless Transfer Carts Sales by Type (2021-2026)

8.3 Middle East & Africa Electric Trackless Transfer Carts Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Electric Trackless Transfer Carts

10.3 Manufacturing Process Analysis of Electric Trackless Transfer Carts

10.4 Industry Chain Structure of Electric Trackless Transfer Carts

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Electric Trackless Transfer Carts Distributors

11.3 Electric Trackless Transfer Carts Customer

12 WORLD FORECAST REVIEW FOR ELECTRIC TRACKLESS TRANSFER CARTS BY GEOGRAPHIC REGION

12.1 Global Electric Trackless Transfer Carts Market Size Forecast by Region

12.1.1 Global Electric Trackless Transfer Carts Forecast by Region (2027-2032)

12.1.2 Global Electric Trackless Transfer Carts Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

- 12.6 Global Electric Trackless Transfer Carts Forecast by Type (2027-2032)
- 12.7 Global Electric Trackless Transfer Carts Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 FADA Global

- 13.1.1 FADA Global Company Information

- 13.1.2 FADA Global Electric Trackless Transfer Carts Product Portfolios and Specifications

- 13.1.3 FADA Global Electric Trackless Transfer Carts Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.1.4 FADA Global Main Business Overview

- 13.1.5 FADA Global Latest Developments

13.2 DGCRANE

- 13.2.1 DGCRANE Company Information

- 13.2.2 DGCRANE Electric Trackless Transfer Carts Product Portfolios and Specifications

- 13.2.3 DGCRANE Electric Trackless Transfer Carts Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 DGCRANE Main Business Overview

- 13.2.5 DGCRANE Latest Developments

13.3 Dafang Crane

- 13.3.1 Dafang Crane Company Information

- 13.3.2 Dafang Crane Electric Trackless Transfer Carts Product Portfolios and Specifications

- 13.3.3 Dafang Crane Electric Trackless Transfer Carts Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.3.4 Dafang Crane Main Business Overview

- 13.3.5 Dafang Crane Latest Developments

13.4 AICRANE

- 13.4.1 AICRANE Company Information

- 13.4.2 AICRANE Electric Trackless Transfer Carts Product Portfolios and Specifications

- 13.4.3 AICRANE Electric Trackless Transfer Carts Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.4.4 AICRANE Main Business Overview

- 13.4.5 AICRANE Latest Developments

13.5 MAIENSI

- 13.5.1 MAIENSI Company Information

13.5.2 MAIENSI Electric Trackless Transfer Carts Product Portfolios and Specifications

13.5.3 MAIENSI Electric Trackless Transfer Carts Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 MAIENSI Main Business Overview

13.5.5 MAIENSI Latest Developments

13.6 PAFEITE

13.6.1 PAFEITE Company Information

13.6.2 PAFEITE Electric Trackless Transfer Carts Product Portfolios and Specifications

13.6.3 PAFEITE Electric Trackless Transfer Carts Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 PAFEITE Main Business Overview

13.6.5 PAFEITE Latest Developments

13.7 RUIMAI

13.7.1 RUIMAI Company Information

13.7.2 RUIMAI Electric Trackless Transfer Carts Product Portfolios and Specifications

13.7.3 RUIMAI Electric Trackless Transfer Carts Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 RUIMAI Main Business Overview

13.7.5 RUIMAI Latest Developments

13.8 BEFANBY

13.8.1 BEFANBY Company Information

13.8.2 BEFANBY Electric Trackless Transfer Carts Product Portfolios and Specifications

13.8.3 BEFANBY Electric Trackless Transfer Carts Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 BEFANBY Main Business Overview

13.8.5 BEFANBY Latest Developments

13.9 Moral Lift

13.9.1 Moral Lift Company Information

13.9.2 Moral Lift Electric Trackless Transfer Carts Product Portfolios and Specifications

13.9.3 Moral Lift Electric Trackless Transfer Carts Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Moral Lift Main Business Overview

13.9.5 Moral Lift Latest Developments

13.10 CATET

13.10.1 CATET Company Information

- 13.10.2 CATET Electric Trackless Transfer Carts Product Portfolios and Specifications
- 13.10.3 CATET Electric Trackless Transfer Carts Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 CATET Main Business Overview
- 13.10.5 CATET Latest Developments
- 13.11 Renault Trucks
 - 13.11.1 Renault Trucks Company Information
 - 13.11.2 Renault Trucks Electric Trackless Transfer Carts Product Portfolios and Specifications
 - 13.11.3 Renault Trucks Electric Trackless Transfer Carts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Renault Trucks Main Business Overview
 - 13.11.5 Renault Trucks Latest Developments
- 13.12 Hino Motors
 - 13.12.1 Hino Motors Company Information
 - 13.12.2 Hino Motors Electric Trackless Transfer Carts Product Portfolios and Specifications
 - 13.12.3 Hino Motors Electric Trackless Transfer Carts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Hino Motors Main Business Overview
 - 13.12.5 Hino Motors Latest Developments
- 13.13 Volvo Trucks
 - 13.13.1 Volvo Trucks Company Information
 - 13.13.2 Volvo Trucks Electric Trackless Transfer Carts Product Portfolios and Specifications
 - 13.13.3 Volvo Trucks Electric Trackless Transfer Carts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Volvo Trucks Main Business Overview
 - 13.13.5 Volvo Trucks Latest Developments
- 13.14 Toyota Material Handling
 - 13.14.1 Toyota Material Handling Company Information
 - 13.14.2 Toyota Material Handling Electric Trackless Transfer Carts Product Portfolios and Specifications
 - 13.14.3 Toyota Material Handling Electric Trackless Transfer Carts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Toyota Material Handling Main Business Overview
 - 13.14.5 Toyota Material Handling Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Electric Trackless Transfer Carts Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Electric Trackless Transfer Carts Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Battery Powered Type

Table 4. Major Players of Cable Reel Powered Type

Table 5. Global Electric Trackless Transfer Carts Sales by Type (2021-2026) & (K Units)

Table 6. Global Electric Trackless Transfer Carts Sales Market Share by Type (2021-2026)

Table 7. Global Electric Trackless Transfer Carts Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Electric Trackless Transfer Carts Revenue Market Share by Type (2021-2026)

Table 9. Global Electric Trackless Transfer Carts Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Differential Steering Type

Table 11. Major Players of Hydraulic Steering Type

Table 12. Global Electric Trackless Transfer Carts Sales by Steering Type (2021-2026) & (K Units)

Table 13. Global Electric Trackless Transfer Carts Sales Market Share by Steering Type (2021-2026)

Table 14. Global Electric Trackless Transfer Carts Revenue by Steering Type (2021-2026) & (\$ million)

Table 15. Global Electric Trackless Transfer Carts Revenue Market Share by Steering Type (2021-2026)

Table 16. Global Electric Trackless Transfer Carts Sale Price by Steering Type (2021-2026) & (US\$/Unit)

Table 17. Major Players of Load Capacity: 1-10 tons

Table 18. Major Players of Load Capacity: 10-30 tons

Table 19. Major Players of Load Capacity: 30-80 tons

Table 20. Major Players of Others

Table 21. Global Electric Trackless Transfer Carts Sales by Load Capacity (2021-2026) & (K Units)

Table 22. Global Electric Trackless Transfer Carts Sales Market Share by Load

Capacity (2021-2026)

Table 23. Global Electric Trackless Transfer Carts Revenue by Load Capacity (2021-2026) & (\$ million)

Table 24. Global Electric Trackless Transfer Carts Revenue Market Share by Load Capacity (2021-2026)

Table 25. Global Electric Trackless Transfer Carts Sale Price by Load Capacity (2021-2026) & (US\$/Unit)

Table 26. Global Electric Trackless Transfer Carts Sale by Application (2021-2026) & (K Units)

Table 27. Global Electric Trackless Transfer Carts Sale Market Share by Application (2021-2026)

Table 28. Global Electric Trackless Transfer Carts Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Electric Trackless Transfer Carts Revenue Market Share by Application (2021-2026)

Table 30. Global Electric Trackless Transfer Carts Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Electric Trackless Transfer Carts Sales by Company (2021-2026) & (K Units)

Table 32. Global Electric Trackless Transfer Carts Sales Market Share by Company (2021-2026)

Table 33. Global Electric Trackless Transfer Carts Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Electric Trackless Transfer Carts Revenue Market Share by Company (2021-2026)

Table 35. Global Electric Trackless Transfer Carts Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Electric Trackless Transfer Carts Producing Area Distribution and Sales Area

Table 37. Players Electric Trackless Transfer Carts Products Offered

Table 38. Electric Trackless Transfer Carts Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Electric Trackless Transfer Carts Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Electric Trackless Transfer Carts Sales Market Share Geographic Region (2021-2026)

Table 43. Global Electric Trackless Transfer Carts Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 44. Global Electric Trackless Transfer Carts Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Electric Trackless Transfer Carts Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Electric Trackless Transfer Carts Sales Market Share by Country/Region (2021-2026)

Table 47. Global Electric Trackless Transfer Carts Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Electric Trackless Transfer Carts Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Electric Trackless Transfer Carts Sales by Country (2021-2026) & (K Units)

Table 50. Americas Electric Trackless Transfer Carts Sales Market Share by Country (2021-2026)

Table 51. Americas Electric Trackless Transfer Carts Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Electric Trackless Transfer Carts Sales by Type (2021-2026) & (K Units)

Table 53. Americas Electric Trackless Transfer Carts Sales by Application (2021-2026) & (K Units)

Table 54. APAC Electric Trackless Transfer Carts Sales by Region (2021-2026) & (K Units)

Table 55. APAC Electric Trackless Transfer Carts Sales Market Share by Region (2021-2026)

Table 56. APAC Electric Trackless Transfer Carts Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Electric Trackless Transfer Carts Sales by Type (2021-2026) & (K Units)

Table 58. APAC Electric Trackless Transfer Carts Sales by Application (2021-2026) & (K Units)

Table 59. Europe Electric Trackless Transfer Carts Sales by Country (2021-2026) & (K Units)

Table 60. Europe Electric Trackless Transfer Carts Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Electric Trackless Transfer Carts Sales by Type (2021-2026) & (K Units)

Table 62. Europe Electric Trackless Transfer Carts Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Electric Trackless Transfer Carts Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa Electric Trackless Transfer Carts Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Electric Trackless Transfer Carts Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa Electric Trackless Transfer Carts Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of Electric Trackless Transfer Carts

Table 68. Key Market Challenges & Risks of Electric Trackless Transfer Carts

Table 69. Key Industry Trends of Electric Trackless Transfer Carts

Table 70. Electric Trackless Transfer Carts Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Electric Trackless Transfer Carts Distributors List

Table 73. Electric Trackless Transfer Carts Customer List

Table 74. Global Electric Trackless Transfer Carts Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global Electric Trackless Transfer Carts Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Electric Trackless Transfer Carts Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas Electric Trackless Transfer Carts Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Electric Trackless Transfer Carts Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC Electric Trackless Transfer Carts Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Electric Trackless Transfer Carts Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe Electric Trackless Transfer Carts Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Electric Trackless Transfer Carts Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Electric Trackless Transfer Carts Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Electric Trackless Transfer Carts Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Electric Trackless Transfer Carts Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 86. Global Electric Trackless Transfer Carts Sales Forecast by Application

(2027-2032) & (K Units)

Table 87. Global Electric Trackless Transfer Carts Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 88. FADA Global Basic Information, Electric Trackless Transfer Carts Manufacturing Base, Sales Area and Its Competitors

Table 89. FADA Global Electric Trackless Transfer Carts Product Portfolios and Specifications

Table 90. FADA Global Electric Trackless Transfer Carts Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. FADA Global Main Business

Table 92. FADA Global Latest Developments

Table 93. DGCRANE Basic Information, Electric Trackless Transfer Carts Manufacturing Base, Sales Area and Its Competitors

Table 94. DGCRANE Electric Trackless Transfer Carts Product Portfolios and Specifications

Table 95. DGCRANE Electric Trackless Transfer Carts Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. DGCRANE Main Business

Table 97. DGCRANE Latest Developments

Table 98. Dafang Crane Basic Information, Electric Trackless Transfer Carts Manufacturing Base, Sales Area and Its Competitors

Table 99. Dafang Crane Electric Trackless Transfer Carts Product Portfolios and Specifications

Table 100. Dafang Crane Electric Trackless Transfer Carts Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Dafang Crane Main Business

Table 102. Dafang Crane Latest Developments

Table 103. AICRANE Basic Information, Electric Trackless Transfer Carts Manufacturing Base, Sales Area and Its Competitors

Table 104. AICRANE Electric Trackless Transfer Carts Product Portfolios and Specifications

Table 105. AICRANE Electric Trackless Transfer Carts Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. AICRANE Main Business

Table 107. AICRANE Latest Developments

Table 108. MAIENSI Basic Information, Electric Trackless Transfer Carts Manufacturing Base, Sales Area and Its Competitors

- Table 109. MAIENSI Electric Trackless Transfer Carts Product Portfolios and Specifications
- Table 110. MAIENSI Electric Trackless Transfer Carts Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 111. MAIENSI Main Business
- Table 112. MAIENSI Latest Developments
- Table 113. PAFEITE Basic Information, Electric Trackless Transfer Carts Manufacturing Base, Sales Area and Its Competitors
- Table 114. PAFEITE Electric Trackless Transfer Carts Product Portfolios and Specifications
- Table 115. PAFEITE Electric Trackless Transfer Carts Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 116. PAFEITE Main Business
- Table 117. PAFEITE Latest Developments
- Table 118. RUIMAI Basic Information, Electric Trackless Transfer Carts Manufacturing Base, Sales Area and Its Competitors
- Table 119. RUIMAI Electric Trackless Transfer Carts Product Portfolios and Specifications
- Table 120. RUIMAI Electric Trackless Transfer Carts Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 121. RUIMAI Main Business
- Table 122. RUIMAI Latest Developments
- Table 123. BEFANBY Basic Information, Electric Trackless Transfer Carts Manufacturing Base, Sales Area and Its Competitors
- Table 124. BEFANBY Electric Trackless Transfer Carts Product Portfolios and Specifications
- Table 125. BEFANBY Electric Trackless Transfer Carts Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 126. BEFANBY Main Business
- Table 127. BEFANBY Latest Developments
- Table 128. Moral Lift Basic Information, Electric Trackless Transfer Carts Manufacturing Base, Sales Area and Its Competitors
- Table 129. Moral Lift Electric Trackless Transfer Carts Product Portfolios and Specifications
- Table 130. Moral Lift Electric Trackless Transfer Carts Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 131. Moral Lift Main Business
- Table 132. Moral Lift Latest Developments
- Table 133. CATET Basic Information, Electric Trackless Transfer Carts Manufacturing

Base, Sales Area and Its Competitors

Table 134. CATET Electric Trackless Transfer Carts Product Portfolios and Specifications

Table 135. CATET Electric Trackless Transfer Carts Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. CATET Main Business

Table 137. CATET Latest Developments

Table 138. Renault Trucks Basic Information, Electric Trackless Transfer Carts Manufacturing Base, Sales Area and Its Competitors

Table 139. Renault Trucks Electric Trackless Transfer Carts Product Portfolios and Specifications

Table 140. Renault Trucks Electric Trackless Transfer Carts Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Renault Trucks Main Business

Table 142. Renault Trucks Latest Developments

Table 143. Hino Motors Basic Information, Electric Trackless Transfer Carts Manufacturing Base, Sales Area and Its Competitors

Table 144. Hino Motors Electric Trackless Transfer Carts Product Portfolios and Specifications

Table 145. Hino Motors Electric Trackless Transfer Carts Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Hino Motors Main Business

Table 147. Hino Motors Latest Developments

Table 148. Volvo Trucks Basic Information, Electric Trackless Transfer Carts Manufacturing Base, Sales Area and Its Competitors

Table 149. Volvo Trucks Electric Trackless Transfer Carts Product Portfolios and Specifications

Table 150. Volvo Trucks Electric Trackless Transfer Carts Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Volvo Trucks Main Business

Table 152. Volvo Trucks Latest Developments

Table 153. Toyota Material Handling Basic Information, Electric Trackless Transfer Carts Manufacturing Base, Sales Area and Its Competitors

Table 154. Toyota Material Handling Electric Trackless Transfer Carts Product Portfolios and Specifications

Table 155. Toyota Material Handling Electric Trackless Transfer Carts Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Toyota Material Handling Main Business

Table 157. Toyota Material Handling Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Electric Trackless Transfer Carts
- Figure 2. Electric Trackless Transfer Carts Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Electric Trackless Transfer Carts Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Electric Trackless Transfer Carts Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Electric Trackless Transfer Carts Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Electric Trackless Transfer Carts Sales Market Share by Country/Region (2025)
- Figure 10. Electric Trackless Transfer Carts Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Battery Powered Type
- Figure 12. Product Picture of Cable Reel Powered Type
- Figure 13. Global Electric Trackless Transfer Carts Sales Market Share by Type in 2026
- Figure 14. Global Electric Trackless Transfer Carts Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Differential Steering Type
- Figure 16. Product Picture of Hydraulic Steering Type
- Figure 17. Global Electric Trackless Transfer Carts Sales Market Share by Steering Type in 2026
- Figure 18. Global Electric Trackless Transfer Carts Revenue Market Share by Steering Type (2021-2026)
- Figure 19. Product Picture of Load Capacity: 1-10 tons
- Figure 20. Product Picture of Load Capacity: 10-30 tons
- Figure 21. Product Picture of Load Capacity: 30-80 tons
- Figure 22. Product Picture of Others
- Figure 23. Global Electric Trackless Transfer Carts Sales Market Share by Load Capacity in 2026
- Figure 24. Global Electric Trackless Transfer Carts Revenue Market Share by Load Capacity (2021-2026)
- Figure 25. Electric Trackless Transfer Carts Consumed in Warehousing and Logistics

- Figure 26. Global Electric Trackless Transfer Carts Market: Warehousing and Logistics (2021-2026) & (K Units)
- Figure 27. Electric Trackless Transfer Carts Consumed in Automobile Manufacturing
- Figure 28. Global Electric Trackless Transfer Carts Market: Automobile Manufacturing (2021-2026) & (K Units)
- Figure 29. Electric Trackless Transfer Carts Consumed in Petrochemicals
- Figure 30. Global Electric Trackless Transfer Carts Market: Petrochemicals (2021-2026) & (K Units)
- Figure 31. Electric Trackless Transfer Carts Consumed in Others
- Figure 32. Global Electric Trackless Transfer Carts Market: Others (2021-2026) & (K Units)
- Figure 33. Global Electric Trackless Transfer Carts Sale Market Share by Application (2025)
- Figure 34. Global Electric Trackless Transfer Carts Revenue Market Share by Application in 2025
- Figure 35. Electric Trackless Transfer Carts Sales by Company in 2025 (K Units)
- Figure 36. Global Electric Trackless Transfer Carts Sales Market Share by Company in 2025
- Figure 37. Electric Trackless Transfer Carts Revenue by Company in 2025 (\$ millions)
- Figure 38. Global Electric Trackless Transfer Carts Revenue Market Share by Company in 2025
- Figure 39. Global Electric Trackless Transfer Carts Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Electric Trackless Transfer Carts Revenue Market Share by Geographic Region in 2025
- Figure 41. Americas Electric Trackless Transfer Carts Sales 2021-2026 (K Units)
- Figure 42. Americas Electric Trackless Transfer Carts Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Electric Trackless Transfer Carts Sales 2021-2026 (K Units)
- Figure 44. APAC Electric Trackless Transfer Carts Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Electric Trackless Transfer Carts Sales 2021-2026 (K Units)
- Figure 46. Europe Electric Trackless Transfer Carts Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Electric Trackless Transfer Carts Sales 2021-2026 (K Units)
- Figure 48. Middle East & Africa Electric Trackless Transfer Carts Revenue 2021-2026 (\$ millions)
- Figure 49. Americas Electric Trackless Transfer Carts Sales Market Share by Country in 2025
- Figure 50. Americas Electric Trackless Transfer Carts Revenue Market Share by Country (2021-2026)

Figure 51. Americas Electric Trackless Transfer Carts Sales Market Share by Type (2021-2026)

Figure 52. Americas Electric Trackless Transfer Carts Sales Market Share by Application (2021-2026)

Figure 53. United States Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Electric Trackless Transfer Carts Sales Market Share by Region in 2025

Figure 58. APAC Electric Trackless Transfer Carts Revenue Market Share by Region (2021-2026)

Figure 59. APAC Electric Trackless Transfer Carts Sales Market Share by Type (2021-2026)

Figure 60. APAC Electric Trackless Transfer Carts Sales Market Share by Application (2021-2026)

Figure 61. China Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Electric Trackless Transfer Carts Sales Market Share by Country in 2025

Figure 69. Europe Electric Trackless Transfer Carts Revenue Market Share by Country (2021-2026)

Figure 70. Europe Electric Trackless Transfer Carts Sales Market Share by Type

(2021-2026)

Figure 71. Europe Electric Trackless Transfer Carts Sales Market Share by Application (2021-2026)

Figure 72. Germany Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Electric Trackless Transfer Carts Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Electric Trackless Transfer Carts Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Electric Trackless Transfer Carts Sales Market Share by Application (2021-2026)

Figure 80. Egypt Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Electric Trackless Transfer Carts Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Electric Trackless Transfer Carts in 2026

Figure 86. Manufacturing Process Analysis of Electric Trackless Transfer Carts

Figure 87. Industry Chain Structure of Electric Trackless Transfer Carts

Figure 88. Channels of Distribution

Figure 89. Global Electric Trackless Transfer Carts Sales Market Forecast by Region (2027-2032)

Figure 90. Global Electric Trackless Transfer Carts Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Electric Trackless Transfer Carts Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Electric Trackless Transfer Carts Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Electric Trackless Transfer Carts Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Electric Trackless Transfer Carts Revenue Market Share Forecast by Application (2027-2032)

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