

Global Electric Submeter Market Growth 2026-2032

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Abstracts

The global Electric Submeter market size is predicted to grow from US\$ 9007 million in 2025 to US\$ 11666 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

Electric Submeter is usually an electronic device that records consumption of electric, water, gas, heat energy in intervals of an hour or less and communicates that information at least daily back to the utility for monitoring and billing. It enables two-way communication between the meter and the central system. Unlike home energy monitors, it can gather data for remote reporting.

Driving Factors

Building Demand and Urbanization: Accelerated global urbanization and continued expansion of the construction industry have created a vast market for sub-metering applications.

Tenant Fair Billing Needs: In multi-tenant buildings, accurate sub-metering is needed to replace simple area-based electricity billing, improving fairness and becoming a core requirement.

Smart Cities and Green Building Investment: Continued increases in global investment in smart city projects, green buildings, and industrial automation have driven demand for smart sub-metering.

Energy Efficiency Regulations: Governments worldwide are enacting stricter energy monitoring regulations (such as the US Energy Policy Act), mandating the installation of sub-meters for energy consumption monitoring.

IoT and Wireless Technology Advancements: The development of IoT and wireless communication technologies enables sub-metering to achieve real-time monitoring, remote data transmission, and platform integration, reducing installation costs.

LP Information, Inc. (LPI) ' newest research report, the "Electric Submeter Industry Forecast" looks at past sales and reviews total world Electric Submeter sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Submeter sales for 2026 through 2032. With Electric Submeter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Submeter industry.

This Insight Report provides a comprehensive analysis of the global Electric Submeter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Submeter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Submeter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Submeter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Submeter.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Submeter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Current Transformer

Rogowski Coil

Other

Segmentation by Current Type:

Single-phase Sub-meter

Three-phase Sub-meter

DC Sub-meter

Segmentation by Metering Type:

Electronic Meter

Electronic Water Meter

Electronic Gas Meter

Segmentation by Application:

Residential

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Landis+Gyr (CH)

Itron (US)

GE Vernova (US)

Siemens (DE)

Kamstrup (DK)

Xylem (US)

Honeywell (Elster, E-Mon) (US)

Hubbell (Aclara) (US)

Sagemcom (FR)

Leviton (US)

Dialog (GB)

NuriFlex (KR)

F&F Filipowski (PL)

Osaki Electric (JP)

Aichi Tokei (JP)

Sanxing Medical Electric (CN)

Linyang Electronics (CN)

Wasion Group (CN)

Haixing Electrical (CN)

Clou Electronics (CN)

Longi (CN)

Hengye Electronics (CN)

Holley Metering (CN)

Wellsun Electric Meter (CN)

Sunrise (CN)

Xiou International Group (CN)

Pax Electronic Technology (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Submeter market?

What factors are driving Electric Submeter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Submeter market opportunities vary by end market size?

How does Electric Submeter break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Electric Submeter Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Electric Submeter by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Electric Submeter by Country/Region, 2021, 2025 & 2032

2.2 Electric Submeter Segment by Type

- 2.2.1 Current Transformer
- 2.2.2 Rogowski Coil
- 2.2.3 Other
- 2.2.4 Electric Submeter Sales by Type
 - 2.2.4.1 Global Electric Submeter Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Electric Submeter Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Electric Submeter Sale Price by Type (2021-2026)

2.3 Electric Submeter Segment by Current Type

- 2.3.1 Single-phase Sub-meter
- 2.3.2 Three-phase Sub-meter
- 2.3.3 DC Sub-meter
- 2.3.4 Electric Submeter Sales by Current Type
 - 2.3.4.1 Global Electric Submeter Sales Market Share by Current Type (2021-2026)
 - 2.3.4.2 Global Electric Submeter Revenue and Market Share by Current Type (2021-2026)
 - 2.3.4.3 Global Electric Submeter Sale Price by Current Type (2021-2026)

2.4 Electric Submeter Segment by Metering Type

2.4.1 Electronic Meter

2.4.2 Electronic Water Meter

2.4.3 Electronic Gas Meter

2.4.4 Electric Submeter Sales by Metering Type

2.4.4.1 Global Electric Submeter Sales Market Share by Metering Type (2021-2026)

2.4.4.2 Global Electric Submeter Revenue and Market Share by Metering Type (2021-2026)

2.4.4.3 Global Electric Submeter Sale Price by Metering Type (2021-2026)

2.5 Electric Submeter Segment by Application

2.5.1 Residential

2.5.2 Commercial

2.5.3 Industrial

2.5.4 Electric Submeter Sales by Application

2.5.4.1 Global Electric Submeter Sale Market Share by Application (2021-2026)

2.5.4.2 Global Electric Submeter Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Electric Submeter Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Electric Submeter Breakdown Data by Company

3.1.1 Global Electric Submeter Annual Sales by Company (2021-2026)

3.1.2 Global Electric Submeter Sales Market Share by Company (2021-2026)

3.2 Global Electric Submeter Annual Revenue by Company (2021-2026)

3.2.1 Global Electric Submeter Revenue by Company (2021-2026)

3.2.2 Global Electric Submeter Revenue Market Share by Company (2021-2026)

3.3 Global Electric Submeter Sale Price by Company

3.4 Key Manufacturers Electric Submeter Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Electric Submeter Product Location Distribution

3.4.2 Players Electric Submeter Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ELECTRIC SUBMETER BY GEOGRAPHIC REGION

- 4.1 World Historic Electric Submeter Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Electric Submeter Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Electric Submeter Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Electric Submeter Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Electric Submeter Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Electric Submeter Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Electric Submeter Sales Growth
- 4.4 APAC Electric Submeter Sales Growth
- 4.5 Europe Electric Submeter Sales Growth
- 4.6 Middle East & Africa Electric Submeter Sales Growth

5 AMERICAS

- 5.1 Americas Electric Submeter Sales by Country
 - 5.1.1 Americas Electric Submeter Sales by Country (2021-2026)
 - 5.1.2 Americas Electric Submeter Revenue by Country (2021-2026)
- 5.2 Americas Electric Submeter Sales by Type (2021-2026)
- 5.3 Americas Electric Submeter Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Electric Submeter Sales by Region
 - 6.1.1 APAC Electric Submeter Sales by Region (2021-2026)
 - 6.1.2 APAC Electric Submeter Revenue by Region (2021-2026)
- 6.2 APAC Electric Submeter Sales by Type (2021-2026)
- 6.3 APAC Electric Submeter Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Electric Submeter by Country

7.1.1 Europe Electric Submeter Sales by Country (2021-2026)

7.1.2 Europe Electric Submeter Revenue by Country (2021-2026)

7.2 Europe Electric Submeter Sales by Type (2021-2026)

7.3 Europe Electric Submeter Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Electric Submeter by Country

8.1.1 Middle East & Africa Electric Submeter Sales by Country (2021-2026)

8.1.2 Middle East & Africa Electric Submeter Revenue by Country (2021-2026)

8.2 Middle East & Africa Electric Submeter Sales by Type (2021-2026)

8.3 Middle East & Africa Electric Submeter Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Electric Submeter

10.3 Manufacturing Process Analysis of Electric Submeter

10.4 Industry Chain Structure of Electric Submeter

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Electric Submeter Distributors

11.3 Electric Submeter Customer

12 WORLD FORECAST REVIEW FOR ELECTRIC SUBMETER BY GEOGRAPHIC REGION

12.1 Global Electric Submeter Market Size Forecast by Region

12.1.1 Global Electric Submeter Forecast by Region (2027-2032)

12.1.2 Global Electric Submeter Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Electric Submeter Forecast by Type (2027-2032)

12.7 Global Electric Submeter Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Landis+Gyr (CH)

13.1.1 Landis+Gyr (CH) Company Information

13.1.2 Landis+Gyr (CH) Electric Submeter Product Portfolios and Specifications

13.1.3 Landis+Gyr (CH) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Landis+Gyr (CH) Main Business Overview

13.1.5 Landis+Gyr (CH) Latest Developments

13.2 Itron (US)

13.2.1 Itron (US) Company Information

13.2.2 Itron (US) Electric Submeter Product Portfolios and Specifications

13.2.3 Itron (US) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Itron (US) Main Business Overview

13.2.5 Itron (US) Latest Developments

13.3 GE Vernova (US)

13.3.1 GE Vernova (US) Company Information

- 13.3.2 GE Vernova (US) Electric Submeter Product Portfolios and Specifications
- 13.3.3 GE Vernova (US) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 GE Vernova (US) Main Business Overview
- 13.3.5 GE Vernova (US) Latest Developments
- 13.4 Siemens (DE)
 - 13.4.1 Siemens (DE) Company Information
 - 13.4.2 Siemens (DE) Electric Submeter Product Portfolios and Specifications
 - 13.4.3 Siemens (DE) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Siemens (DE) Main Business Overview
 - 13.4.5 Siemens (DE) Latest Developments
- 13.5 Kamstrup (DK)
 - 13.5.1 Kamstrup (DK) Company Information
 - 13.5.2 Kamstrup (DK) Electric Submeter Product Portfolios and Specifications
 - 13.5.3 Kamstrup (DK) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Kamstrup (DK) Main Business Overview
 - 13.5.5 Kamstrup (DK) Latest Developments
- 13.6 Xylem (US)
 - 13.6.1 Xylem (US) Company Information
 - 13.6.2 Xylem (US) Electric Submeter Product Portfolios and Specifications
 - 13.6.3 Xylem (US) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Xylem (US) Main Business Overview
 - 13.6.5 Xylem (US) Latest Developments
- 13.7 Honeywell (Elster, E-Mon) (US)
 - 13.7.1 Honeywell (Elster, E-Mon) (US) Company Information
 - 13.7.2 Honeywell (Elster, E-Mon) (US) Electric Submeter Product Portfolios and Specifications
 - 13.7.3 Honeywell (Elster, E-Mon) (US) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Honeywell (Elster, E-Mon) (US) Main Business Overview
 - 13.7.5 Honeywell (Elster, E-Mon) (US) Latest Developments
- 13.8 Hubbell (Aclara) (US)
 - 13.8.1 Hubbell (Aclara) (US) Company Information
 - 13.8.2 Hubbell (Aclara) (US) Electric Submeter Product Portfolios and Specifications
 - 13.8.3 Hubbell (Aclara) (US) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.8.4 Hubbell (Aclara) (US) Main Business Overview
- 13.8.5 Hubbell (Aclara) (US) Latest Developments
- 13.9 Sagemcom (FR)
 - 13.9.1 Sagemcom (FR) Company Information
 - 13.9.2 Sagemcom (FR) Electric Submeter Product Portfolios and Specifications
 - 13.9.3 Sagemcom (FR) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Sagemcom (FR) Main Business Overview
 - 13.9.5 Sagemcom (FR) Latest Developments
- 13.10 Leviton (US)
 - 13.10.1 Leviton (US) Company Information
 - 13.10.2 Leviton (US) Electric Submeter Product Portfolios and Specifications
 - 13.10.3 Leviton (US) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Leviton (US) Main Business Overview
 - 13.10.5 Leviton (US) Latest Developments
- 13.11 Dialog (GB)
 - 13.11.1 Dialog (GB) Company Information
 - 13.11.2 Dialog (GB) Electric Submeter Product Portfolios and Specifications
 - 13.11.3 Dialog (GB) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Dialog (GB) Main Business Overview
 - 13.11.5 Dialog (GB) Latest Developments
- 13.12 NuriFlex (KR)
 - 13.12.1 NuriFlex (KR) Company Information
 - 13.12.2 NuriFlex (KR) Electric Submeter Product Portfolios and Specifications
 - 13.12.3 NuriFlex (KR) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 NuriFlex (KR) Main Business Overview
 - 13.12.5 NuriFlex (KR) Latest Developments
- 13.13 F&F Filipowski (PL)
 - 13.13.1 F&F Filipowski (PL) Company Information
 - 13.13.2 F&F Filipowski (PL) Electric Submeter Product Portfolios and Specifications
 - 13.13.3 F&F Filipowski (PL) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 F&F Filipowski (PL) Main Business Overview
 - 13.13.5 F&F Filipowski (PL) Latest Developments
- 13.14 Osaki Electric (JP)
 - 13.14.1 Osaki Electric (JP) Company Information

- 13.14.2 Osaki Electric (JP) Electric Submeter Product Portfolios and Specifications
- 13.14.3 Osaki Electric (JP) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.14.4 Osaki Electric (JP) Main Business Overview
- 13.14.5 Osaki Electric (JP) Latest Developments
- 13.15 Aichi Tokei (JP)
 - 13.15.1 Aichi Tokei (JP) Company Information
 - 13.15.2 Aichi Tokei (JP) Electric Submeter Product Portfolios and Specifications
 - 13.15.3 Aichi Tokei (JP) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Aichi Tokei (JP) Main Business Overview
 - 13.15.5 Aichi Tokei (JP) Latest Developments
- 13.16 Sanxing Medical Electric (CN)
 - 13.16.1 Sanxing Medical Electric (CN) Company Information
 - 13.16.2 Sanxing Medical Electric (CN) Electric Submeter Product Portfolios and Specifications
 - 13.16.3 Sanxing Medical Electric (CN) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Sanxing Medical Electric (CN) Main Business Overview
 - 13.16.5 Sanxing Medical Electric (CN) Latest Developments
- 13.17 Linyang Electronics (CN)
 - 13.17.1 Linyang Electronics (CN) Company Information
 - 13.17.2 Linyang Electronics (CN) Electric Submeter Product Portfolios and Specifications
 - 13.17.3 Linyang Electronics (CN) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Linyang Electronics (CN) Main Business Overview
 - 13.17.5 Linyang Electronics (CN) Latest Developments
- 13.18 Wasion Group (CN)
 - 13.18.1 Wasion Group (CN) Company Information
 - 13.18.2 Wasion Group (CN) Electric Submeter Product Portfolios and Specifications
 - 13.18.3 Wasion Group (CN) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Wasion Group (CN) Main Business Overview
 - 13.18.5 Wasion Group (CN) Latest Developments
- 13.19 Haixing Electrical (CN)
 - 13.19.1 Haixing Electrical (CN) Company Information
 - 13.19.2 Haixing Electrical (CN) Electric Submeter Product Portfolios and Specifications
 - 13.19.3 Haixing Electrical (CN) Electric Submeter Sales, Revenue, Price and Gross

Margin (2021-2026)

13.19.4 Haixing Electrical (CN) Main Business Overview

13.19.5 Haixing Electrical (CN) Latest Developments

13.20 Clou Electronics (CN)

13.20.1 Clou Electronics (CN) Company Information

13.20.2 Clou Electronics (CN) Electric Submeter Product Portfolios and Specifications

13.20.3 Clou Electronics (CN) Electric Submeter Sales, Revenue, Price and Gross

Margin (2021-2026)

13.20.4 Clou Electronics (CN) Main Business Overview

13.20.5 Clou Electronics (CN) Latest Developments

13.21 Longi (CN)

13.21.1 Longi (CN) Company Information

13.21.2 Longi (CN) Electric Submeter Product Portfolios and Specifications

13.21.3 Longi (CN) Electric Submeter Sales, Revenue, Price and Gross Margin

(2021-2026)

13.21.4 Longi (CN) Main Business Overview

13.21.5 Longi (CN) Latest Developments

13.22 Hengye Electronics (CN)

13.22.1 Hengye Electronics (CN) Company Information

13.22.2 Hengye Electronics (CN) Electric Submeter Product Portfolios and

Specifications

13.22.3 Hengye Electronics (CN) Electric Submeter Sales, Revenue, Price and Gross

Margin (2021-2026)

13.22.4 Hengye Electronics (CN) Main Business Overview

13.22.5 Hengye Electronics (CN) Latest Developments

13.23 Holley Metering (CN)

13.23.1 Holley Metering (CN) Company Information

13.23.2 Holley Metering (CN) Electric Submeter Product Portfolios and Specifications

13.23.3 Holley Metering (CN) Electric Submeter Sales, Revenue, Price and Gross

Margin (2021-2026)

13.23.4 Holley Metering (CN) Main Business Overview

13.23.5 Holley Metering (CN) Latest Developments

13.24 Wellsun Electric Meter (CN)

13.24.1 Wellsun Electric Meter (CN) Company Information

13.24.2 Wellsun Electric Meter (CN) Electric Submeter Product Portfolios and

Specifications

13.24.3 Wellsun Electric Meter (CN) Electric Submeter Sales, Revenue, Price and

Gross Margin (2021-2026)

13.24.4 Wellsun Electric Meter (CN) Main Business Overview

- 13.24.5 Wellsun Electric Meter (CN) Latest Developments
- 13.25 Sunrise (CN)
 - 13.25.1 Sunrise (CN) Company Information
 - 13.25.2 Sunrise (CN) Electric Submeter Product Portfolios and Specifications
 - 13.25.3 Sunrise (CN) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Sunrise (CN) Main Business Overview
 - 13.25.5 Sunrise (CN) Latest Developments
- 13.26 Xiou International Group (CN)
 - 13.26.1 Xiou International Group (CN) Company Information
 - 13.26.2 Xiou International Group (CN) Electric Submeter Product Portfolios and Specifications
 - 13.26.3 Xiou International Group (CN) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Xiou International Group (CN) Main Business Overview
 - 13.26.5 Xiou International Group (CN) Latest Developments
- 13.27 Pax Electronic Technology (CN)
 - 13.27.1 Pax Electronic Technology (CN) Company Information
 - 13.27.2 Pax Electronic Technology (CN) Electric Submeter Product Portfolios and Specifications
 - 13.27.3 Pax Electronic Technology (CN) Electric Submeter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.27.4 Pax Electronic Technology (CN) Main Business Overview
 - 13.27.5 Pax Electronic Technology (CN) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Electric Submeter Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Electric Submeter Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Current Transformer

Table 4. Major Players of Rogowski Coil

Table 5. Major Players of Other

Table 6. Global Electric Submeter Sales by Type (2021-2026) & (K Units)

Table 7. Global Electric Submeter Sales Market Share by Type (2021-2026)

Table 8. Global Electric Submeter Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Electric Submeter Revenue Market Share by Type (2021-2026)

Table 10. Global Electric Submeter Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Single-phase Sub-meter

Table 12. Major Players of Three-phase Sub-meter

Table 13. Major Players of DC Sub-meter

Table 14. Global Electric Submeter Sales by Current Type (2021-2026) & (K Units)

Table 15. Global Electric Submeter Sales Market Share by Current Type (2021-2026)

Table 16. Global Electric Submeter Revenue by Current Type (2021-2026) & (\$ million)

Table 17. Global Electric Submeter Revenue Market Share by Current Type (2021-2026)

Table 18. Global Electric Submeter Sale Price by Current Type (2021-2026) & (US\$/Unit)

Table 19. Major Players of Electronic Meter

Table 20. Major Players of Electronic Water Meter

Table 21. Major Players of Electronic Gas Meter

Table 22. Global Electric Submeter Sales by Metering Type (2021-2026) & (K Units)

Table 23. Global Electric Submeter Sales Market Share by Metering Type (2021-2026)

Table 24. Global Electric Submeter Revenue by Metering Type (2021-2026) & (\$ million)

Table 25. Global Electric Submeter Revenue Market Share by Metering Type (2021-2026)

Table 26. Global Electric Submeter Sale Price by Metering Type (2021-2026) & (US\$/Unit)

Table 27. Global Electric Submeter Sale by Application (2021-2026) & (K Units)

Table 28. Global Electric Submeter Sale Market Share by Application (2021-2026)

Table 29. Global Electric Submeter Revenue by Application (2021-2026) & (\$ million)
Table 30. Global Electric Submeter Revenue Market Share by Application (2021-2026)
Table 31. Global Electric Submeter Sale Price by Application (2021-2026) & (US\$/Unit)
Table 32. Global Electric Submeter Sales by Company (2021-2026) & (K Units)
Table 33. Global Electric Submeter Sales Market Share by Company (2021-2026)
Table 34. Global Electric Submeter Revenue by Company (2021-2026) & (\$ millions)
Table 35. Global Electric Submeter Revenue Market Share by Company (2021-2026)
Table 36. Global Electric Submeter Sale Price by Company (2021-2026) & (US\$/Unit)
Table 37. Key Manufacturers Electric Submeter Producing Area Distribution and Sales Area
Table 38. Players Electric Submeter Products Offered
Table 39. Electric Submeter Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global Electric Submeter Sales by Geographic Region (2021-2026) & (K Units)
Table 43. Global Electric Submeter Sales Market Share Geographic Region (2021-2026)
Table 44. Global Electric Submeter Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 45. Global Electric Submeter Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global Electric Submeter Sales by Country/Region (2021-2026) & (K Units)
Table 47. Global Electric Submeter Sales Market Share by Country/Region (2021-2026)
Table 48. Global Electric Submeter Revenue by Country/Region (2021-2026) & (\$ millions)
Table 49. Global Electric Submeter Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas Electric Submeter Sales by Country (2021-2026) & (K Units)
Table 51. Americas Electric Submeter Sales Market Share by Country (2021-2026)
Table 52. Americas Electric Submeter Revenue by Country (2021-2026) & (\$ millions)
Table 53. Americas Electric Submeter Sales by Type (2021-2026) & (K Units)
Table 54. Americas Electric Submeter Sales by Application (2021-2026) & (K Units)
Table 55. APAC Electric Submeter Sales by Region (2021-2026) & (K Units)
Table 56. APAC Electric Submeter Sales Market Share by Region (2021-2026)
Table 57. APAC Electric Submeter Revenue by Region (2021-2026) & (\$ millions)
Table 58. APAC Electric Submeter Sales by Type (2021-2026) & (K Units)
Table 59. APAC Electric Submeter Sales by Application (2021-2026) & (K Units)
Table 60. Europe Electric Submeter Sales by Country (2021-2026) & (K Units)

Table 61. Europe Electric Submeter Revenue by Country (2021-2026) & (\$ millions)
Table 62. Europe Electric Submeter Sales by Type (2021-2026) & (K Units)
Table 63. Europe Electric Submeter Sales by Application (2021-2026) & (K Units)
Table 64. Middle East & Africa Electric Submeter Sales by Country (2021-2026) & (K Units)
Table 65. Middle East & Africa Electric Submeter Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa Electric Submeter Sales by Type (2021-2026) & (K Units)
Table 67. Middle East & Africa Electric Submeter Sales by Application (2021-2026) & (K Units)
Table 68. Key Market Drivers & Growth Opportunities of Electric Submeter
Table 69. Key Market Challenges & Risks of Electric Submeter
Table 70. Key Industry Trends of Electric Submeter
Table 71. Electric Submeter Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. Electric Submeter Distributors List
Table 74. Electric Submeter Customer List
Table 75. Global Electric Submeter Sales Forecast by Region (2027-2032) & (K Units)
Table 76. Global Electric Submeter Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 77. Americas Electric Submeter Sales Forecast by Country (2027-2032) & (K Units)
Table 78. Americas Electric Submeter Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 79. APAC Electric Submeter Sales Forecast by Region (2027-2032) & (K Units)
Table 80. APAC Electric Submeter Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 81. Europe Electric Submeter Sales Forecast by Country (2027-2032) & (K Units)
Table 82. Europe Electric Submeter Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 83. Middle East & Africa Electric Submeter Sales Forecast by Country (2027-2032) & (K Units)
Table 84. Middle East & Africa Electric Submeter Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 85. Global Electric Submeter Sales Forecast by Type (2027-2032) & (K Units)
Table 86. Global Electric Submeter Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 87. Global Electric Submeter Sales Forecast by Application (2027-2032) & (K

Units)

Table 88. Global Electric Submeter Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Landis+Gyr (CH) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 90. Landis+Gyr (CH) Electric Submeter Product Portfolios and Specifications

Table 91. Landis+Gyr (CH) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Landis+Gyr (CH) Main Business

Table 93. Landis+Gyr (CH) Latest Developments

Table 94. Itron (US) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 95. Itron (US) Electric Submeter Product Portfolios and Specifications

Table 96. Itron (US) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Itron (US) Main Business

Table 98. Itron (US) Latest Developments

Table 99. GE Vernova (US) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 100. GE Vernova (US) Electric Submeter Product Portfolios and Specifications

Table 101. GE Vernova (US) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. GE Vernova (US) Main Business

Table 103. GE Vernova (US) Latest Developments

Table 104. Siemens (DE) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 105. Siemens (DE) Electric Submeter Product Portfolios and Specifications

Table 106. Siemens (DE) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Siemens (DE) Main Business

Table 108. Siemens (DE) Latest Developments

Table 109. Kamstrup (DK) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 110. Kamstrup (DK) Electric Submeter Product Portfolios and Specifications

Table 111. Kamstrup (DK) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Kamstrup (DK) Main Business

Table 113. Kamstrup (DK) Latest Developments

Table 114. Xylem (US) Basic Information, Electric Submeter Manufacturing Base, Sales

Area and Its Competitors

Table 115. Xylem (US) Electric Submeter Product Portfolios and Specifications

Table 116. Xylem (US) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Xylem (US) Main Business

Table 118. Xylem (US) Latest Developments

Table 119. Honeywell (Elster, E-Mon) (US) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 120. Honeywell (Elster, E-Mon) (US) Electric Submeter Product Portfolios and Specifications

Table 121. Honeywell (Elster, E-Mon) (US) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Honeywell (Elster, E-Mon) (US) Main Business

Table 123. Honeywell (Elster, E-Mon) (US) Latest Developments

Table 124. Hubbell (Aclara) (US) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 125. Hubbell (Aclara) (US) Electric Submeter Product Portfolios and Specifications

Table 126. Hubbell (Aclara) (US) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Hubbell (Aclara) (US) Main Business

Table 128. Hubbell (Aclara) (US) Latest Developments

Table 129. Sagemcom (FR) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 130. Sagemcom (FR) Electric Submeter Product Portfolios and Specifications

Table 131. Sagemcom (FR) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Sagemcom (FR) Main Business

Table 133. Sagemcom (FR) Latest Developments

Table 134. Leviton (US) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 135. Leviton (US) Electric Submeter Product Portfolios and Specifications

Table 136. Leviton (US) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Leviton (US) Main Business

Table 138. Leviton (US) Latest Developments

Table 139. Dialog (GB) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 140. Dialog (GB) Electric Submeter Product Portfolios and Specifications

Table 141. Dialog (GB) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Dialog (GB) Main Business

Table 143. Dialog (GB) Latest Developments

Table 144. NuriFlex (KR) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 145. NuriFlex (KR) Electric Submeter Product Portfolios and Specifications

Table 146. NuriFlex (KR) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. NuriFlex (KR) Main Business

Table 148. NuriFlex (KR) Latest Developments

Table 149. F&F Filipowski (PL) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 150. F&F Filipowski (PL) Electric Submeter Product Portfolios and Specifications

Table 151. F&F Filipowski (PL) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. F&F Filipowski (PL) Main Business

Table 153. F&F Filipowski (PL) Latest Developments

Table 154. Osaki Electric (JP) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 155. Osaki Electric (JP) Electric Submeter Product Portfolios and Specifications

Table 156. Osaki Electric (JP) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Osaki Electric (JP) Main Business

Table 158. Osaki Electric (JP) Latest Developments

Table 159. Aichi Tokei (JP) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 160. Aichi Tokei (JP) Electric Submeter Product Portfolios and Specifications

Table 161. Aichi Tokei (JP) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. Aichi Tokei (JP) Main Business

Table 163. Aichi Tokei (JP) Latest Developments

Table 164. Sanxing Medical Electric (CN) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 165. Sanxing Medical Electric (CN) Electric Submeter Product Portfolios and Specifications

Table 166. Sanxing Medical Electric (CN) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Sanxing Medical Electric (CN) Main Business

Table 168. Sanxing Medical Electric (CN) Latest Developments

Table 169. Linyang Electronics (CN) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 170. Linyang Electronics (CN) Electric Submeter Product Portfolios and Specifications

Table 171. Linyang Electronics (CN) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. Linyang Electronics (CN) Main Business

Table 173. Linyang Electronics (CN) Latest Developments

Table 174. Wasion Group (CN) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 175. Wasion Group (CN) Electric Submeter Product Portfolios and Specifications

Table 176. Wasion Group (CN) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 177. Wasion Group (CN) Main Business

Table 178. Wasion Group (CN) Latest Developments

Table 179. Haixing Electrical (CN) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 180. Haixing Electrical (CN) Electric Submeter Product Portfolios and Specifications

Table 181. Haixing Electrical (CN) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 182. Haixing Electrical (CN) Main Business

Table 183. Haixing Electrical (CN) Latest Developments

Table 184. Clou Electronics (CN) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 185. Clou Electronics (CN) Electric Submeter Product Portfolios and Specifications

Table 186. Clou Electronics (CN) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 187. Clou Electronics (CN) Main Business

Table 188. Clou Electronics (CN) Latest Developments

Table 189. Longi (CN) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 190. Longi (CN) Electric Submeter Product Portfolios and Specifications

Table 191. Longi (CN) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 192. Longi (CN) Main Business

Table 193. Longi (CN) Latest Developments

Table 194. Hengye Electronics (CN) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 195. Hengye Electronics (CN) Electric Submeter Product Portfolios and Specifications

Table 196. Hengye Electronics (CN) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 197. Hengye Electronics (CN) Main Business

Table 198. Hengye Electronics (CN) Latest Developments

Table 199. Holley Metering (CN) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 200. Holley Metering (CN) Electric Submeter Product Portfolios and Specifications

Table 201. Holley Metering (CN) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 202. Holley Metering (CN) Main Business

Table 203. Holley Metering (CN) Latest Developments

Table 204. Wellsun Electric Meter (CN) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 205. Wellsun Electric Meter (CN) Electric Submeter Product Portfolios and Specifications

Table 206. Wellsun Electric Meter (CN) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 207. Wellsun Electric Meter (CN) Main Business

Table 208. Wellsun Electric Meter (CN) Latest Developments

Table 209. Sunrise (CN) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 210. Sunrise (CN) Electric Submeter Product Portfolios and Specifications

Table 211. Sunrise (CN) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 212. Sunrise (CN) Main Business

Table 213. Sunrise (CN) Latest Developments

Table 214. Xiou International Group (CN) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 215. Xiou International Group (CN) Electric Submeter Product Portfolios and Specifications

Table 216. Xiou International Group (CN) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 217. Xiou International Group (CN) Main Business

Table 218. Xiou International Group (CN) Latest Developments

Table 219. Pax Electronic Technology (CN) Basic Information, Electric Submeter Manufacturing Base, Sales Area and Its Competitors

Table 220. Pax Electronic Technology (CN) Electric Submeter Product Portfolios and Specifications

Table 221. Pax Electronic Technology (CN) Electric Submeter Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 222. Pax Electronic Technology (CN) Main Business

Table 223. Pax Electronic Technology (CN) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Electric Submeter
- Figure 2. Electric Submeter Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Electric Submeter Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Electric Submeter Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Electric Submeter Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Electric Submeter Sales Market Share by Country/Region (2025)
- Figure 10. Electric Submeter Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Current Transformer
- Figure 12. Product Picture of Rogowski Coil
- Figure 13. Product Picture of Other
- Figure 14. Global Electric Submeter Sales Market Share by Type in 2026
- Figure 15. Global Electric Submeter Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Single-phase Sub-meter
- Figure 17. Product Picture of Three-phase Sub-meter
- Figure 18. Product Picture of DC Sub-meter
- Figure 19. Global Electric Submeter Sales Market Share by Current Type in 2026
- Figure 20. Global Electric Submeter Revenue Market Share by Current Type (2021-2026)
- Figure 21. Product Picture of Electronic Meter
- Figure 22. Product Picture of Electronic Water Meter
- Figure 23. Product Picture of Electronic Gas Meter
- Figure 24. Global Electric Submeter Sales Market Share by Metering Type in 2026
- Figure 25. Global Electric Submeter Revenue Market Share by Metering Type (2021-2026)
- Figure 26. Electric Submeter Consumed in Residential
- Figure 27. Global Electric Submeter Market: Residential (2021-2026) & (K Units)
- Figure 28. Electric Submeter Consumed in Commercial
- Figure 29. Global Electric Submeter Market: Commercial (2021-2026) & (K Units)
- Figure 30. Electric Submeter Consumed in Industrial
- Figure 31. Global Electric Submeter Market: Industrial (2021-2026) & (K Units)

- Figure 32. Global Electric Submeter Sale Market Share by Application (2025)
- Figure 33. Global Electric Submeter Revenue Market Share by Application in 2025
- Figure 34. Electric Submeter Sales by Company in 2025 (K Units)
- Figure 35. Global Electric Submeter Sales Market Share by Company in 2025
- Figure 36. Electric Submeter Revenue by Company in 2025 (\$ millions)
- Figure 37. Global Electric Submeter Revenue Market Share by Company in 2025
- Figure 38. Global Electric Submeter Sales Market Share by Geographic Region (2021-2026)
- Figure 39. Global Electric Submeter Revenue Market Share by Geographic Region in 2025
- Figure 40. Americas Electric Submeter Sales 2021-2026 (K Units)
- Figure 41. Americas Electric Submeter Revenue 2021-2026 (\$ millions)
- Figure 42. APAC Electric Submeter Sales 2021-2026 (K Units)
- Figure 43. APAC Electric Submeter Revenue 2021-2026 (\$ millions)
- Figure 44. Europe Electric Submeter Sales 2021-2026 (K Units)
- Figure 45. Europe Electric Submeter Revenue 2021-2026 (\$ millions)
- Figure 46. Middle East & Africa Electric Submeter Sales 2021-2026 (K Units)
- Figure 47. Middle East & Africa Electric Submeter Revenue 2021-2026 (\$ millions)
- Figure 48. Americas Electric Submeter Sales Market Share by Country in 2025
- Figure 49. Americas Electric Submeter Revenue Market Share by Country (2021-2026)
- Figure 50. Americas Electric Submeter Sales Market Share by Type (2021-2026)
- Figure 51. Americas Electric Submeter Sales Market Share by Application (2021-2026)
- Figure 52. United States Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Canada Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Mexico Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Brazil Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 56. APAC Electric Submeter Sales Market Share by Region in 2025
- Figure 57. APAC Electric Submeter Revenue Market Share by Region (2021-2026)
- Figure 58. APAC Electric Submeter Sales Market Share by Type (2021-2026)
- Figure 59. APAC Electric Submeter Sales Market Share by Application (2021-2026)
- Figure 60. China Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Japan Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 62. South Korea Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Southeast Asia Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 64. India Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Australia Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 66. China Taiwan Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Europe Electric Submeter Sales Market Share by Country in 2025
- Figure 68. Europe Electric Submeter Revenue Market Share by Country (2021-2026)

- Figure 69. Europe Electric Submeter Sales Market Share by Type (2021-2026)
- Figure 70. Europe Electric Submeter Sales Market Share by Application (2021-2026)
- Figure 71. Germany Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 72. France Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 73. UK Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Italy Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Russia Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Middle East & Africa Electric Submeter Sales Market Share by Country (2021-2026)
- Figure 77. Middle East & Africa Electric Submeter Sales Market Share by Type (2021-2026)
- Figure 78. Middle East & Africa Electric Submeter Sales Market Share by Application (2021-2026)
- Figure 79. Egypt Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 80. South Africa Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Israel Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Turkey Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 83. GCC Countries Electric Submeter Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Manufacturing Cost Structure Analysis of Electric Submeter in 2026
- Figure 85. Manufacturing Process Analysis of Electric Submeter
- Figure 86. Industry Chain Structure of Electric Submeter
- Figure 87. Channels of Distribution
- Figure 88. Global Electric Submeter Sales Market Forecast by Region (2027-2032)
- Figure 89. Global Electric Submeter Revenue Market Share Forecast by Region (2027-2032)
- Figure 90. Global Electric Submeter Sales Market Share Forecast by Type (2027-2032)
- Figure 91. Global Electric Submeter Revenue Market Share Forecast by Type (2027-2032)
- Figure 92. Global Electric Submeter Sales Market Share Forecast by Application (2027-2032)
- Figure 93. Global Electric Submeter Revenue Market Share Forecast by Application (2027-2032)

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