

Global Electric Storage Heaters Market Growth 2026-2032

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Abstracts

The global Electric Storage Heaters market size is predicted to grow from US\$ 509 million in 2025 to US\$ 647 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

Electric storage heaters are room-level electric heating appliances that convert electricity into heat and store that heat in high-thermal-mass materials such as refractory bricks, ceramic blocks, magnetite cores or other solid storage media. They are typically charged during off-peak electricity periods or low-load grid hours and then release stored heat later through natural convection, fan-assisted airflow and radiant heat. A typical unit includes electric heating elements, storage blocks, insulation, air channels, a casing, thermostatic controls and, in modern models, electronic timers, adaptive charging logic, open-window detection, smart controls or app connectivity. The category is mainly used in homes, apartments, student accommodation, small offices, rental properties and selected public or commercial rooms where independent electric space heating and time-shifted electricity use are preferred. This study focuses on complete room-level electric storage heating appliances, rather than ordinary electric radiators, oil-filled heaters, infrared panels, heat pumps, central thermal-storage boilers or industrial heat-storage systems. The market's core value lies in shifting electricity demand from heating hours to cheaper or grid-friendlier charging periods while maintaining indoor comfort.

In 2025, the global production of electric storage heaters was 860,000 units, with an average price of US\$604.6 per unit and a gross profit margin of 29%.

The global supplier base is concentrated in Europe and North America. Dimplex/Glen Dimplex, STIEBEL ELTRON, ELNUR, Steffes, Lucht LHZ, ELKATHERM, Thermotec,

Rointe, Fischer and Haverland represent the most visible international or regional supply groups. Europe is particularly important because electric storage heating has a long history in markets with off-peak electricity tariffs and apartment-level electric heating. Germany has a strong base of storage and ceramic-core electric heater manufacturers; the United Kingdom remains a key replacement market for high heat retention storage heaters; Spain contributes electric heating specialists; France has dynamic accumulator products such as Intuis Accutherm; Japan retains a local category of?????; and China has manufacturers serving electric heating replacement and clean-heating projects. This structure explains why the longlist can be wider than the core list: many companies make electric heaters, but fewer have verifiable storage-heater products.

Demand is likely to remain steady rather than fast-growing. The main drivers are replacement of old night storage heaters, upgrades to high heat retention models, electrification of buildings, time-of-use tariffs, grid flexibility and specific buildings where gas heating, hydronic systems or heat pumps are impractical. However, substitution risk is real. Air-source heat pumps offer higher energy efficiency, while smart direct electric radiators can provide lower upfront cost and better responsiveness in some use cases. Therefore, future growth will depend on product modernization, improved controls, grid-friendly tariff integration, compliance with local space-heater regulations and positioning as a retrofit solution for difficult-to-convert buildings. The market outlook is best described as mature renewal with selective growth in high-performance and smart controlled models, not as a broad high-growth heating category.

LP Information, Inc. (LPI) ' newest research report, the "Electric Storage Heaters Industry Forecast" looks at past sales and reviews total world Electric Storage Heaters sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Storage Heaters sales for 2026 through 2032. With Electric Storage Heaters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Storage Heaters industry.

This Insight Report provides a comprehensive analysis of the global Electric Storage Heaters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Storage Heaters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Storage Heaters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Storage Heaters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Storage Heaters.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Storage Heaters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Floor-standing Storage Heaters

Wall-mounted Storage Heaters

Portable or Semi-fixed Storage Heaters

Segmentation by Power:

Below 1kW

1kW?2kW

2kW?4kW

4kW?7kW

Above 7kW

Segmentation by Heat Storage Medium:

Refractory Brick Storage

Ceramic Core Storage

Magnetite Core Storage

Fireclay Block Storage

Mixed Mineral Storage Core

Other

Segmentation by Application:

Apartments

Single-family Homes

Student Accommodation

Small Offices and Commercial Rooms

Public Buildings and Community Facilities

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Glen Dimplex Group

STIEBEL ELTRON GmbH&Co. KG

ELNUR S.A.

Steffes, LLC

Lucht LHZ Elektroheizung GmbH&Co. KG

ELKATHERM GmbH&Co. KG

intuis

Thermotec AG

Rointe Heating, S.L.

Haverland

Fischer Future Heat UK Ltd

Sunhouse

Heatstore

AEG Haustechnik

Inter Central, Inc.

Dalian Transen Energy Storage Co., Ltd.

Anhui Anze Electrical Co., Ltd.

Hebei Huannuo Energy Saving Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Storage Heaters market?

What factors are driving Electric Storage Heaters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Storage Heaters market opportunities vary by end market size?

How does Electric Storage Heaters break out by Type, by Application?

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