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Global Electric Steam Boiler Rental Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Electric Steam Boiler Rental market size is predicted to grow from US$ 906 million in 2025 to US$ 1058 million in 2032; it is expected to grow at a CAGR of 2.3% from 2026 to 2032.

In 2024, global Electric Steam Boiler Rental reached approximately 300 thousand units, with an average global rental price of around US$ 3000 per unit. An Electric Steam Boiler Rental is a temporary, mobile boiler system that generates steam using electricity as the energy source, rather than natural gas, oil, or coal. It is designed to be plug-and-play, requiring minimal setup and is commonly used for short-term or emergency steam needs. The gross margin for our electric steam boiler rental service generally falls within the 25% to 40% range, influenced by power rates, equipment deployment costs, and project duration. The upstream market for electric steam boiler rental primarily includes equipment manufacturers, component suppliers, and electrical infrastructure providers. Key suppliers include boiler manufacturers that produce electric steam units in various capacities, typically ranging from 30 kW to several hundred kW. These boilers rely heavily on components such as electric heating elements, pressure vessels, control systems (PLC or digital panels), and safety devices like pressure relief valves and water level indicators. Additional upstream partners include water treatment system suppliers, electrical panel and switchgear manufacturers, and cabling or hose system providers. Because electric steam boilers require stable, high-capacity power, coordination with electrical utility providers and temporary power system suppliers (such as generators or transformers) is also critical. In recent years, growing emphasis on low-emission and clean energy solutions has led to increased collaboration with manufacturers that offer high-efficiency or zero-emission electric boiler technologies, further shaping the upstream landscape. The downstream market for electric steam boiler rental consists of a diverse range of industrial, commercial, and institutional clients that require temporary

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steam supply for heating, sterilization, humidification, or process applications. Key customer segments include hospitals and healthcare facilities (for sterilization and humidified air), pharmaceutical manufacturers (for clean steam in production and CIP/SIP systems), food and beverage companies (for cooking, sanitation, and bottling), and chemical or manufacturing plants (for precise temperature-controlled processes). Additional customers include research laboratories, cleanrooms, universities, building facilities, and construction projects needing steam for HVAC system testing or commissioning. Emergency use cases are also common, especially when clients face unexpected boiler failures or require temporary steam during maintenance, shutdowns, or equipment upgrades. Electric steam boilers are particularly attractive to downstream users with strict emissions or noise regulations, or those operating in indoor or confined environments, due to their clean, quiet, and fuel-free operation.

United States market for Electric Steam Boiler Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electric Steam Boiler Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electric Steam Boiler Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electric Steam Boiler Rental players cover Sunbelt Rentals, Atlas Copco, Power Mechanical, Inc., Industrial Boiler & Mechanical, Carrier, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Electric Steam Boiler Rental Industry Forecast” looks at past sales and reviews total world Electric Steam Boiler Rental sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Steam Boiler Rental sales for 2026 through 2032. With Electric Steam Boiler Rental sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Electric Steam Boiler Rental industry.

This Insight Report provides a comprehensive analysis of the global Electric Steam Boiler Rental landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on

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Electric Steam Boiler Rental portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Steam Boiler Rental market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Steam Boiler Rental and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Steam Boiler Rental.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Steam Boiler Rental market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Below 100 HP

Above 100 HP

Segmentation by Power:

Below 1000 KW

Above 1000 KW

Segmentation by Application:

Hotels

Factory

Power Plant

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Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Sunbelt Rentals

Atlas Copco

Power Mechanical, Inc.

Industrial Boiler & Mechanical

Carrier

Babcock Wanson

Aggreko

Cleaver-Brooks

Powerhouse Boiler Rental

Eco Steam and Heating Solutions

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Scharff Techniek

Prime Boiler Services

Clayton Industries

Hagelschuer Dampfkessel

Smith Hughes

R.F. MacDonald Co.

Watkins Hire

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