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Global Electric SMD Feeder Market Growth 2026-2032

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Abstracts

The global Electric SMD Feeder market size is predicted to grow from US$ 416 million in 2025 to US$ 697 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

An electric SMD feeder is an automated device used in the surface - mount technology (SMT) process. It is specifically designed to supply surface - mount devices (SMDs), such as resistors, capacitors, integrated circuits, and other small electronic components, to the pick - and - place machine with high precision and efficiency. The "electric" aspect refers to its use of an electric motor or similar electrical drive mechanism to control the movement and feeding of components.

The electric SMD feeder can accurately position and feed components at a pre - set speed and in a specific order, ensuring smooth and continuous operation of the SMT production line. It is equipped with features like component recognition systems to verify the correct placement and orientation of the components before they are picked up by the pick - and - place machine. This helps to reduce errors in the assembly process and improve production yield. Electric SMD feeders come in various sizes and configurations to accommodate different types and sizes of SMDs, and they are widely used in the electronics manufacturing industry for mass production of printed circuit boards (PCBs).

United States market for Electric SMD Feeder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electric SMD Feeder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electric SMD Feeder is estimated to increase from US$ million in

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2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electric SMD Feeder players cover JUKI Corporation, Hover Davis, BOS Technology GmbH, Fritsch GmbH, Mirae, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Electric SMD Feeder Industry Forecast” looks at past sales and reviews total world Electric SMD Feeder sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric SMD Feeder sales for 2026 through 2032. With Electric SMD Feeder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Electric SMD Feeder industry.

This Insight Report provides a comprehensive analysis of the global Electric SMD Feeder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric SMD Feeder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Electric SMD Feeder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric SMD Feeder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric SMD Feeder.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric SMD Feeder market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Small Component Feeders (up to 10 mm)

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Medium Component Feeders (11 mm - 20 mm)

Large Component Feeders (Above 20 mm)

Segmentation by Application:

Original Equipment Manufacturers (OEMs)

Automotive

Consumer Electronics

Aerospace and Defense

Healthcare

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- JUKI Corporation

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Hover Davis

BOS Technology GmbH

Fritsch GmbH

Mirae

Deke Feeder

Wuhan Smartfeeder

YAMAHA

Shenzhen Longmai Zhineng

Europlacer

Dongguan Lzfeeder

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric SMD Feeder market?

What factors are driving Electric SMD Feeder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric SMD Feeder market opportunities vary by end market size?

How does Electric SMD Feeder break out by Type, by Application?

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