

Global Electric Seat Adjustment Motor Replacement Parts Market Growth 2026-2032

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Abstracts

The global Electric Seat Adjustment Motor Replacement Parts market size is predicted to grow from US\$ 2020 million in 2025 to US\$ 2833 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Electric Seat Adjustment Motor Replacement Parts refer to aftermarket components designed to replace worn or failed electric motors used in automotive power seat systems. These motors are small electric drive actuators installed inside car seats to drive various adjustable mechanisms, enabling seat fore/aft movement, height adjustment, backrest angle, seat cushion tilt, headrest, and lumbar support through rotational or linear motion output via reduction gears, worm gears, or lead screws . Replacement parts include seat track motors, recliner motors, height adjustment motors, lumbar motors, and complete motor assemblies .

The upstream segment includes suppliers of DC motors, magnetic materials, precision gears, copper windings, ball bearings, and electronic components . The midstream segment encompasses replacement part manufacturing, quality testing, packaging, and distribution performed by specialized aftermarket suppliers and OEM parts manufacturers. Motors are categorized by type into brushed DC motors (dominant due to cost-effectiveness) and brushless DC motors (higher efficiency, longer life), and by voltage into 12V and 48V systems . The downstream segment comprises distribution channels including auto parts retailers, e-commerce platforms (Amazon, eBay), wholesale distributors, and repair shops, serving end-users in automotive aftermarket for vehicle service and repair.

The global average selling price for electric seat adjustment motor replacement parts is approximately US\$7.49 per unit, with annual sales volume reaching 275,753k units in

2025 . The industry maintains gross margins between 19% and 25%, reflecting the value-added nature of precision manufacturing and the competitive aftermarket landscape .

The global electric seat adjustment motor replacement parts market is experiencing steady growth, driven by the increasing vehicle parc of vehicles equipped with power seats, rising average vehicle age, and growing consumer preference for repairing rather than replacing entire seat assemblies. As automotive power seats become standard equipment across more vehicle segments, the installed base of seat adjustment motors continues to expand, creating sustained demand for replacement components .

A notable trend reshaping the market is the shift from brushed DC motors to brushless DC motors in replacement applications. While brushed motors dominate current replacement demand due to lower cost and widespread original equipment usage, brushless motors are gaining traction in premium and high-mileage vehicle segments due to their superior durability, efficiency, and longer service life. This transition is expected to accelerate as vehicle electrification and intelligent cockpit requirements drive higher performance standards .

Another significant development is the growth of e-commerce and direct-to-consumer parts distribution. Online platforms have made it easier for independent repair shops and DIY consumers to access replacement motors at competitive prices, bypassing traditional dealership channels. This shift is particularly pronounced for standardized components like seat motors, where part compatibility is well-documented and installation is within reach of skilled DIYers.

LP Information, Inc. (LPI) ' newest research report, the "Electric Seat Adjustment Motor Replacement Parts Industry Forecast" looks at past sales and reviews total world Electric Seat Adjustment Motor Replacement Parts sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Seat Adjustment Motor Replacement Parts sales for 2026 through 2032. With Electric Seat Adjustment Motor Replacement Parts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Seat Adjustment Motor Replacement Parts industry.

This Insight Report provides a comprehensive analysis of the global Electric Seat Adjustment Motor Replacement Parts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading

global companies with a focus on Electric Seat Adjustment Motor Replacement Parts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Seat Adjustment Motor Replacement Parts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Seat Adjustment Motor Replacement Parts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Seat Adjustment Motor Replacement Parts.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Seat Adjustment Motor Replacement Parts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Brushed DC Motor

Brushless DC Motor (BLDC)

Segmentation by Voltage:

12V Systems

48V Systems

Segmentation by Power Rating:

Low Power (50W)

Segmentation by Application:

Passenger Cars

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shenghuabo Group

Yanfeng

Johnson Electric

Zhejiang Shuanglin Auto Parts Co., Ltd.

Hangzhou XJ Transmission Co., Ltd.

Mingyang Technology

Zhejiang Huayuan Auto Technology Co., Ltd.

Hubei AVIC Jingjiu Technology Co., Ltd.

Brose Fahrzeugteile

Bosch (Robert Bosch GmbH)

Denso Corporation (ASMO)

Nidec Corporation

Mabuchi Motor Co., Ltd.

Mitsuba Corporation

Keyang Electric Machinery Co., Ltd.

Leggett & Platt, Inc.

Lear Corporation

Forvia (Faurecia + Hella)

Adient plc

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Seat Adjustment Motor Replacement Parts market?

What factors are driving Electric Seat Adjustment Motor Replacement Parts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Seat Adjustment Motor Replacement Parts market opportunities vary by end market size?

How does Electric Seat Adjustment Motor Replacement Parts break out by Type, by Application?

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