

Global Electric Scooter Charging Pile Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Electric Scooter Charging Pile market size is predicted to grow from US\$ 2465 million in 2025 to US\$ 9527 million in 2032; it is expected to grow at a CAGR of 21.7% from 2026 to 2032.

Electric Scooter Charging Pile is a device primarily used for the safe and centralized charging of two-wheeled electric vehicles, three-wheeled electric vehicles, and elderly mobility scooters. The product is small and space-saving, easy to install, highly intelligent, and requires no dedicated personnel, making it a convenient service facility with high practical and market investment value. Based on the installation characteristics of Electric Scooter Charging Pile products, they can be divided into wall-mounted charging piles and pole-mounted charging piles. Wall-mounted charging piles include wall-mounted smart charging piles and charging sockets. These products require wall mounting, are small in size, occupy little space, and are easy to install. Pole-mounted charging piles also include the metal brackets needed for the charging equipment; they are high-strength, durable, fire-resistant, and more suitable for China's complex geographical environment, offering a longer lifespan and lower maintenance costs. However, they occupy a larger area and are more complex to install than wall-mounted types.

In 2025, the global Electric Scooter Charging Pile service had a gross profit margin of approximately 30%-50%. The upstream of the industry chain consists of charging pile equipment, with raw materials including chargers, controllers, metal materials, plastic materials, and electronic components. The midstream comprises charging pile construction and operation companies (the companies mentioned in the report), while the downstream can be implemented in commercial parks, industrial zones, schools, communities, and residential areas, operating and installing through property

management partnerships. The industry development model involves upstream manufacturers providing charging pile equipment and operating platforms to operators, who then sign contracts with the property management offices of the communities they are interested in.

Market-driven: Electric bicycle charging and swapping facilities, as essential infrastructure for power replenishment, serve the transportation industry and are a key node in promoting transportation electrification and low-carbon electricity. Driven by the global consensus on 'carbon neutrality,' energy transformation, focusing on low-carbon and green energy development and taking energy conservation and emission reduction as a strategic breakthrough, is unfolding globally. my country's '14th Five-Year Plan' and the 2035 long-term vision outline also clearly state the goal of 'continuously improving environmental quality and accelerating the green transformation of development patterns.' To achieve this goal, promoting green and low-carbon travel is imperative. The safety risks of unauthorized charging are driving charging stations to become a necessity: More and more people are using electric bicycles as a means of transportation. Statistics show that electric bicycles frequently block corridors and are parked haphazardly. Coupled with improper charging, this has led to numerous fires. To avoid danger, many newly built residential communities have included electric bicycle charging stations in their construction plans. The 'Guangdong Province Implementation Measures of the Fire Protection Law of the People's Republic of China' came into effect on July 1, 2022, making the prohibition of electric bicycles from being taken upstairs a general trend, thus making public charging stations a necessity. The emergence of charging stations not only improves safety but also facilitates management and changes the phenomenon of disorderly parking.

LPI (LP Information)' newest research report, the 'Electric Scooter Charging Pile Industry Forecast' looks at past sales and reviews total world Electric Scooter Charging Pile sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Scooter Charging Pile sales for 2026 through 2032. With Electric Scooter Charging Pile sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Scooter Charging Pile industry.

This Insight Report provides a comprehensive analysis of the global Electric Scooter Charging Pile landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Electric Scooter Charging Pile portfolios and capabilities, market entry strategies,

market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Scooter Charging Pile market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Scooter Charging Pile and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Scooter Charging Pile.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Scooter Charging Pile market by product type, application, key players and key regions and countries.

Segmentation by Type:

Wall Mounted Charging Pile

Vertical Charging Pile

Segmentation by Power:

Low-power Charging Piles (3.5kW)

Medium-power Charging Piles (7kW-20kW)

High-power Charging Piles (>20kW)

Segmentation by Technology:

Wired Power Supply

Wireless Power Supply

Segmentation by Application:

Residential

Commercial

Public Infrastructure

Fleet Charging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Jiangxi Lvchongchong Charging Technology Co., Ltd.

Beijing Green Star Xiaolvren Technology Co., Ltd.

Mamcharge

Shaanxi Tiantian Travel Technology Co., Ltd.

Shenzhen Xiaotu Charging Technology Co., Ltd.

Jiaxing Zhixing Internet of Things Technology Co., Ltd.

99cda

Dingdingcd

Whsany

Shenzhen Jie Dian Technology Co., Ltd

Hangzhou Yugu Technology Co., Ltd.

China Tower Corporation Limited

Hello, Inc.

Yunyichong

Zhejiang Chaoxiang New Energy Co., Ltd.

Weidianchong

Shanxi Keda Automatic Control Co., Ltd.

Shenzhen Hongjiali New Energy Co., Ltd

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