

Global Electric Rotary Valve Actuator Market Growth 2026-2032

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Abstracts

The global Electric Rotary Valve Actuator market size is predicted to grow from US\$ 660 million in 2025 to US\$ 800 million in 2032; it is expected to grow at a CAGR of 2.8% from 2026 to 2032.

An electric rotary valve actuator is a device that converts electrical energy from a motor into controlled rotary (typically quarter-turn 0–90° or multi-turn) motion to open, close or modulate rotary valves such as ball valves, butterfly valves, plug valves and dampers. It usually integrates an electric motor, gear reducer, torque and limit switches, position feedback, control electronics (on/off or modulating) and an enclosure (often IP67/68 or explosion-proof). In 2025, global electric rotary valve actuator production reached approximately 3215 k units. Global production capacity in 2025 is approximately 4250 k units. In the electric rotary valve actuator value chain, upstream suppliers provide key materials and components such as cast or forged actuator housings and mounting brackets made from carbon steel, stainless steel or aluminum; precision gears, racks, pistons and bearings; electric motors and gearboxes; as well as control electronics, position sensors and valve positioners, typically from large motion-control vendors like Parker, SMC and various motor/drive manufacturers. Downstream, these actuators are sold either as stand-alone units to valve automation distributors or as complete “actuated valve packages” into EPCs, skid builders and end-users in oil & gas, chemical, power generation, water & wastewater, HVAC, mining and food & beverage industries.

The global electric rotary valve actuator market is expanding steadily as industrial plants, municipal utilities, and building automation systems increasingly shift from pneumatic and hydraulic actuation toward electrically driven and digitally supervised valve control. The fastest adoption comes from quarter-turn actuators for ball and

butterfly valves, which dominate unit volume, while higher-value growth is concentrated in intelligent, bus-integrated, and explosion-proof models. Regionally, North America and Europe retain the highest value share due to heavy use in oil & gas, power, and hazardous-area applications that demand certification and reliability; meanwhile, China and broader Asia-Pacific are posting the fastest growth rates, driven by municipal water investment, chemical capacity additions, and aggressive building controls deployment.

LP Information, Inc. (LPI) ' newest research report, the "Electric Rotary Valve Actuator Industry Forecast" looks at past sales and reviews total world Electric Rotary Valve Actuator sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Rotary Valve Actuator sales for 2026 through 2032. With Electric Rotary Valve Actuator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Rotary Valve Actuator industry.

This Insight Report provides a comprehensive analysis of the global Electric Rotary Valve Actuator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Rotary Valve Actuator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Rotary Valve Actuator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Rotary Valve Actuator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Rotary Valve Actuator.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Rotary Valve Actuator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Torque (5,000 Nm)

Segmentation by Motion:

Part-turn Actuators

Multi-turn Rotary Actuators

Others

Segmentation by Mechanical Mounting Configuration:

Directly Attached Type

Pedestal Type

Segmentation by Enclosure & Environment:

General-purpose Industrial

Weather-proof & Corrosion-resistant

Explosion-proof/Hazardous Area

HVAC/Building-grade

Segmentation by Application:

Chemical and Petrochemical

Food & Beverages

Oil & Gas

Water and Waste Water Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell

Rotork

Siemens

AUMA

Emerson

Danfoss

SAMSON

OMEGA

Christian Bürkert GmbH & Co. KG

REXA

Exlar

ProMation Engineering

Flowserve

Bray International

Zhejiang AOX Electric

Flowinn

Cowan Dynamics

Hanbay

VALPES

Dynamic Corporation Limited

Anderson Eurotech

Donjoy Pump

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Rotary Valve Actuator market?

What factors are driving Electric Rotary Valve Actuator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Rotary Valve Actuator market opportunities vary by end market size?

How does Electric Rotary Valve Actuator break out by Type, by Application?

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