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Global Electric Rooftop AC Market Growth 2026-2032

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Abstracts

The global Electric Rooftop AC market size is predicted to grow from US$ 853 million in 2025 to US$ 1488 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

In 2025, the global Electric Rooftop AC market is estimated at approximately 411 k units, primarily driven by demand from bus HVAC systems, recreational vehicles (RVs), and special-purpose vehicles. The average global selling price is around US$2,121 per unit, depending on system configuration (standard, electric, or heat pump-integrated systems). Gross margin is estimated at approximately 28–33%, with higher profitability in electrified and smart HVAC systems. The average manufacturing cost is around US$1,530 per unit. Total production capacity globally is estimated at approximately 540 k units, reflecting supply from Tier 1 HVAC suppliers and OEM-integrated demand. An Electric Rooftop Air Conditioner is a roof-mounted HVAC system powered by an electric compressor, operating on vehicle high-voltage electrical architectures (typically 48V, 400V, or 800V). It provides cooling, heating, and air circulation independently of the internal combustion engine. It is widely used in electric buses, electric RVs, and special-purpose electric vehicles. Key features include high integration, independent power supply, energy efficiency, and strong compatibility with electrified vehicle platforms.

From an industry perspective, electric rooftop air conditioners are rapidly penetrating the market alongside the accelerating electrification of global vehicle fleets, particularly in the new energy bus segment where they are becoming standard equipment. Compared with conventional engine-driven systems, electric HVAC units are better suited for high-voltage platforms, offering improved energy efficiency and reduced mechanical losses. As a result, demand continues to grow in urban buses, electric logistics vehicles, and RV applications.

Looking forward, the market is expected to evolve toward high-voltage platforms, heat

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pump adoption, and intelligent thermal management. The widespread adoption of 800V architectures will drive higher efficiency and faster system response. In parallel, heat pump technology is gradually replacing traditional cooling approaches, improving performance in low-temperature environments. Meanwhile, smart control functions such as zoned climate management, remote monitoring, and AI-based energy optimization are becoming key features in high-end electric HVAC systems.

LP Information, Inc. (LPI) ' newest research report, the “Electric Rooftop AC Industry Forecast” looks at past sales and reviews total world Electric Rooftop AC sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Rooftop AC sales for 2026 through 2032. With Electric Rooftop AC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Electric Rooftop AC industry.

This Insight Report provides a comprehensive analysis of the global Electric Rooftop AC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Rooftop AC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Electric Rooftop AC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Rooftop AC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Rooftop AC.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Rooftop AC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integrated Rooftop Unit

Split Rooftop HVAC System

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Heat Pump Rooftop System

Segmentation by Function:

Standard Comfort Electric Air Conditioner

High-Efficiency Energy-Saving Electric Air Conditioner

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Denso Corporation

Valeo

MAHLE GmbH

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Sanden Holdings Corporation

Hanon Systems

Webasto Group

Ebersp?cher Group

Thermo King (Trane Technologies)

Carrier Global Corporation

Bergstrom Inc.

Modine Manufacturing Company

Shanghai SONGZ Automobile Air Conditioning Co., Ltd.

Aotecar New Energy Technology Co., Ltd.

Zhejiang Yinlun Machinery Co., Ltd.

Zhengzhou Jingyida Automobile Air Conditioning Co., Ltd.

King Long United Automotive Industry Co., Ltd.

Yutong Bus Co., Ltd.

Guangzhou Jingyi Automobile Air Conditioning Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Rooftop AC market?

What factors are driving Electric Rooftop AC market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Electric Rooftop AC market opportunities vary by end market size?

How does Electric Rooftop AC break out by Type, by Application?

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