

Global Electric Resistance Radiant Tube Heaters Market Growth 2026-2032

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Abstracts

The global Electric Resistance Radiant Tube Heaters market size is predicted to grow from US\$ 173 million in 2025 to US\$ 244 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Electric resistance radiant tube heaters are a type of indirect electric heating component used in industrial furnaces, heat treatment furnaces, atmosphere furnaces, industrial ovens and process heating equipment. Their core structure typically consists of a resistance heating element, ceramic supports, a metal or ceramic radiant/protection tube, terminal connection structure, mounting flange and necessary temperature control and insulation accessories. The product generates heat by energizing heating wires, resistance strips, rod-shaped heating elements, bayonet heating elements, bundle rod heating elements or cage-type heating elements, and then releases radiant heat to the furnace chamber, workpiece or heated space through the external radiant tube, thereby isolating the heating element from furnace atmospheres, carburizing media, corrosive gases and contamination sources from the workpiece. Key performance indicators include operating temperature, power per unit, surface load, sheath material, oxidation and carburization resistance, temperature uniformity, insulation resistance, cold resistance tolerance, maintainability and service life. These products are mainly used in carburizing, carbonitriding, bright annealing, normalizing, quenching, tempering, aluminum alloy heat treatment, continuous steel strip heat treatment, industrial drying and curing, and electrification retrofit of gas-fired furnaces. In 2025, global production of electric resistance radiant tube heaters reached 247,000 units, with an average selling price of USD 716 per unit.

The industry nature of electric resistance radiant tube heaters is not ordinary electric heating tubes, but industrial furnace indirect electric heating and high-temperature

furnace heating components. Typical products include bayonet heaters, bundle rod heaters, squirrel-cage radiant tube heaters, edge-wound ribbon heaters and customized tubular radiant heating assemblies. Compared with gas-fired radiant tube heaters, electric resistance solutions do not rely on burners or gas pipelines, making them more suitable for atmosphere-controlled heating, clean heating, low-noise operation, low local emissions and convenient maintenance. Compared with ordinary electric heating tubes, they place greater emphasis on isolating the heating element from the furnace atmosphere, improving radiant heat transfer efficiency, maintaining long-term high-temperature strength and extending sheath material service life.

From the supply structure perspective, the global market features a structure of a small number of high-end material and industrial furnace technology suppliers, combined with multiple regional small and medium-sized non-standard customization manufacturers. European and U.S. companies such as Kanthal, NOXMAT, SECO/WARWICK and Surface Combustion have strong brand and technical foundations in high-temperature materials, long-life heating elements, industrial furnace retrofits, process heating and spare parts services. Japanese companies are more specialized in industrial furnace heating elements and modular heaters. Chinese and Indian suppliers are larger in number and cover electric radiant tubes, bundle rod heaters, squirrel-cage electric radiant tubes and non-standard customized products, but they vary significantly in company scale, export capability and the strength of official evidence.

From the demand structure perspective, heat treatment, steel and strip processing, aluminum and non-ferrous metal processing, industrial ovens, and atmosphere furnace maintenance and replacement are the main demand sources at present. Growth in this market is steady rather than explosive, driven mainly by two factors: demand for spare parts replacement and process reliability in the installed base of industrial furnaces, and structural incremental demand brought by carbon reduction, electrification and conversion from gas-fired furnaces to electric heating. Single-line capacity is typically 800~3,000 units per year per assembly line, depending on power, length, material and degree of customization. Industry gross margin is generally 20%~40%, with high-end FeCrAl or ceramic-sheathed products, long-life bayonet heaters and ERT retrofit components generating higher margins than standardized Chinese and Indian products.

From the product roadmap perspective, future competition will gradually shift from price and delivery time alone toward material lifetime, power density, energy efficiency, maintainability, temperature uniformity and compatibility with electrification retrofits. FeCrAl high-temperature alloys, heat-resistant stainless steel, centrifugal-cast heat-resistant alloys, SiC and ceramic tubes, and improved ceramic supports remain key

directions for material upgrades. Bayonet and bundle rod structures will continue to be widely used in heat treatment furnaces due to their maintenance convenience and replacement efficiency. ERT and gas-to-electric furnace retrofit solutions also have medium- to long-term opportunities in decarbonization investment by European and U.S. customers. However, the industry also faces substitution or project delay risks from induction heating, high-efficiency gas or hydrogen combustion, overall furnace upgrades and customer capital expenditure cycles. Therefore, this market is better understood through a combined logic of high-end stable spare parts, regional non-standard customization and incremental demand from electrification retrofits, rather than being simply classified as part of the general electric heater sector.

LP Information, Inc. (LPI) ' newest research report, the "Electric Resistance Radiant Tube Heaters Industry Forecast" looks at past sales and reviews total world Electric Resistance Radiant Tube Heaters sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Resistance Radiant Tube Heaters sales for 2026 through 2032. With Electric Resistance Radiant Tube Heaters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Resistance Radiant Tube Heaters industry.

This Insight Report provides a comprehensive analysis of the global Electric Resistance Radiant Tube Heaters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Resistance Radiant Tube Heaters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Resistance Radiant Tube Heaters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Resistance Radiant Tube Heaters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Resistance Radiant Tube Heaters.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Resistance Radiant Tube Heaters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bayonet/?Cartridge-in-Tube Heater

Bundle Rod Heater

Cage/?Squirrel-cage Radiant Tube Heater

Edge-wound Ribbon Heater

Others

Segmentation by Radiant Tube Material:

FeCrAl Alloy Tube

Wrought NiCr/Heat-resistant Stainless Steel Tube

Centrifugal-cast Heat-resistant Alloy Tube

Ceramic/?SiC/?Sialon Tube

Others

Segmentation by Process Use Case:

Metal Parts Heat Treatment

Continuous Annealing and Galvanizing Lines for Steel Strip

Non-ferrous Metal Heating and Holding

Industrial Ovens, Drying and Curing

Others

Segmentation by Application:

Automotive and Transportation Equipment

Steel and Metal Processing

Machinery Manufacturing and Industrial Equipment

Aerospace, Defense and High-end Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Alleima AB (Kanthal)

NOXMAT GmbH

SECO/WARWICK S.A.

Surface Combustion, Inc.

Industrial Furnace Interiors, Inc. (US Element)

CRC Progetti S.r.l.

VOLTON Manufacturers and Distributors

Prolific Heating International Co., Ltd.

YAC DENKO Co., Ltd.

Shutech Co., Ltd.

NPR-RIKEN HEAT TECHNO CORPORATION

DHE Heaters Pvt. Ltd.

FURNATEMP METATEK INDIA PRIVATE LIMITED

Subhot Enterprises Pvt. Ltd.

Tempsens Instruments (I) Pvt. Ltd.

Yancheng Hongtai Alloy Electric Apparatus Co., Ltd.

Shanghai Tankii Alloy Material Co., Ltd.

Hangzhou Measurement Automation Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Resistance Radiant Tube Heaters market?

What factors are driving Electric Resistance Radiant Tube Heaters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Resistance Radiant Tube Heaters market opportunities vary by end market size?

How does Electric Resistance Radiant Tube Heaters break out by Type, by Application?

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