

Global Electric Recirculating Ball Mechanical Steering Gear Market Growth 2026-2032

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Abstracts

The global Electric Recirculating Ball Mechanical Steering Gear market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

The electric recirculating ball mechanical steering gear is an integral part of the automobile steering system. It is mainly composed of screws, nuts, steering gear housing and many small steel balls. These small steel balls are placed in the closed pipeline between the nut and the screw, which convert the sliding friction between the nut and the screw into rolling friction with less resistance. When the screw that is fixed to the steering wheel column rotates, the screw pushes the nut to move up and down, and the nut drives the steering rocker arm to reciprocate through the gear, thereby achieving steering. This kind of steering gear makes the maneuvering lighter and more comfortable due to its high transmission efficiency and small friction resistance. In modern vehicles, although electric power steering systems (EPS) are more and more widely used, recirculating ball steering still plays a role in some specific applications, especially in some medium and large commercial vehicles or off-road vehicles.

United States market for Electric Recirculating Ball Mechanical Steering Gear is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electric Recirculating Ball Mechanical Steering Gear is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electric Recirculating Ball Mechanical Steering Gear is estimated to

increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electric Recirculating Ball Mechanical Steering Gear players cover NSK, TOYOTA, Knorr-Bremse, Robert Bosch GmbH, Nexteer, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Electric Recirculating Ball Mechanical Steering Gear Industry Forecast" looks at past sales and reviews total world Electric Recirculating Ball Mechanical Steering Gear sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Recirculating Ball Mechanical Steering Gear sales for 2026 through 2032. With Electric Recirculating Ball Mechanical Steering Gear sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Recirculating Ball Mechanical Steering Gear industry.

This Insight Report provides a comprehensive analysis of the global Electric Recirculating Ball Mechanical Steering Gear landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Recirculating Ball Mechanical Steering Gear portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Recirculating Ball Mechanical Steering Gear market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Recirculating Ball Mechanical Steering Gear and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Recirculating Ball Mechanical Steering Gear.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Recirculating Ball Mechanical Steering Gear market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

C-EPS Type

P-EPS Type

DP-EPS Type

R-EPS Type

Segmentation by Application:

Automobile Industry

Construction Machinery Industry

Aerospace Industry

Agricultural Machinery Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NSK

TOYOTA

Knorr-Bremse

Robert Bosch GmbH

Nexteer

Lares Corporation

DECO

GM

JTEKT

ZF

Zhejiang Shibao

YUBEI Steering System

ThyssenKrupp

Mando Corporation

Showa Corporation

Zhejiang Wanda Steering Gear Co., Ltd.

Anhui Finetech Machinery Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Recirculating Ball Mechanical Steering Gear market?

What factors are driving Electric Recirculating Ball Mechanical Steering Gear market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Recirculating Ball Mechanical Steering Gear market opportunities vary by end market size?

How does Electric Recirculating Ball Mechanical Steering Gear break out by Type, by Application?

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