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# Global Electric Pressure Calibrator Market Growth 2026-2032

https://marketpublishers.com/r/G4A3047E069DEN.html
Date: October 2026
Pages: 141
Price: US$ 3,660.00 (Single User License)
ID: G4A3047E069DEN

## Abstracts

The global Electric Pressure Calibrator market size is predicted to grow from US$ 204 million in 2025 to US$ 356 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

In 2024, global annual sales of electric pressure calibrators will reach approximately 28,500 units, with an average unit price of approximately $6,800. Electric pressure calibrators are a type of metrological equipment that utilizes a built-in electric pump or electronically controlled servo system to generate a stable, adjustable pressure source. Combined with high-precision pressure sensors and intelligent control algorithms, they enable rapid, automated calibration of pressure sensors, transmitters, pressure gauges, and related instruments. Compared to traditional manual or pneumatic calibrators, electric pressure calibrators offer advantages such as stable output, high adjustment accuracy, highly automated operation, and a wide range of applications (covering pressures from vacuum to hundreds of MPa). They are often equipped with color touchscreens, human-machine interfaces, and data storage/wireless transmission capabilities. They are widely used in process control and metrology laboratories in the petrochemical, power, aerospace, pharmaceutical, and high-end manufacturing industries. The upstream supply chain primarily involves high-precision pressure sensors, electric pumps and servo motors, seals and alloy materials, and control electronics modules. The downstream supply chain includes national metrology institutes, third-party calibration agencies, petrochemical and energy groups, aerospace manufacturers, pharmaceutical, and equipment manufacturers. These products are essential equipment for process industries and high-precision metrology assurance.

## Product Overview

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Electric pressure calibrators automatically apply, stabilize, and release pressures from low to high pressures. Combined with high-precision pressure sensors and digital control modules, they precisely calibrate pressure gauges, transmitters, sensors, and process control instruments. A typical laboratory, power plant, or process industry site requires one or two new or upgraded units every two to three years. Market penetration is rapidly increasing in industries such as oil and gas, power generation, pharmaceuticals, and aerospace, where high stability and unattended calibration are in high demand.

Supply Situation

Upstream raw materials primarily include high-strength stainless steel, precision electric pump bodies, proportional pressure regulating valves, high-performance pressure sensors, and embedded automation control systems. Typical suppliers include Nippon Steel, Bosch Rexroth, Festo, Texas Instruments, and Honeywell.

Manufacturer Features

Fluke, with an annual production capacity of approximately 7,000 units per line, dominates the high-end laboratory calibration market and holds a leading position in global metrology centers and process industries. Omega Engineering is renowned for its cost-effectiveness and diverse product line in the process industry and energy power plant sectors. Mensor specializes in high-precision and automated calibration solutions, leading the aerospace and energy markets. Ralston Instruments specializes in portable and rugged instruments, excelling in field oil and gas and maintenance applications.

## Applications

Oil and Gas Industry: Used for calibration of oil and gas wellhead and pipeline pressure transmitters. Customers include ExxonMobil and CNPC.

Power and New Energy: Suitable for instrument maintenance in thermal, nuclear, and wind power plants. Customers include EDF and State Grid.

Aerospace: Used for periodic calibration of hydraulic and pneumatic systems. Customers include Airbus and COMAC.

Pharmaceutical and Food Industry: Low-pressure clean environment calibration. Customers include Pfizer and Nestl?.

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National and Third-Party Metrology Institutions: Supporting laboratories and verification centers. Customers include NIST and the China National Institute of Metrology.

## Technology Trends

Electric pressure calibrators are evolving towards higher pressure, intelligent technology, and integration. The new generation of devices generally supports stable outputs from 0–2500 bar. Electric servo pumps replace traditional manual or pneumatic pumps, significantly reducing manual errors and labor intensity. Intelligent software platforms automatically generate ISO/IEC 17025-compliant calibration reports and support wireless remote control and cloud data storage. Multifunctional integration is a significant trend, with some manufacturers integrating temperature, pressure, and electrical signal calibration modules into the same device. Furthermore, the accelerated domestic substitution of core sensors and proportional valves has led to an average price drop of approximately 5–8% annually, driving their adoption in emerging markets such as Southeast Asia, the Middle East, and Latin America.

Market Influencing Factors

The global advancement of instrument automation and the continuous upgrading of safety standards have driven steady growth in calibration demand. The rapid expansion of the new energy and aerospace industries has further driven demand for high-pressure and high-precision calibration equipment, expanding the market. Furthermore, the trend toward intelligent industry development has increased user retention through the addition of features such as remote control, but this has also led to higher costs for companies due to increased investment in technology research and development. Market competition shows obvious stratification: international leading companies dominate the high-end market with their technological advantages, while local manufacturers focus on entering the mid- and low-end markets through price advantages and domestic substitution opportunities, forming a differentiated competitive landscape.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Electric Pressure Calibrator Industry Forecast” looks at past sales and reviews total world Electric Pressure Calibrator sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric Pressure Calibrator sales for 2026 through 2032. With

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Electric Pressure Calibrator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Electric Pressure Calibrator industry.

This Insight Report provides a comprehensive analysis of the global Electric Pressure Calibrator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Pressure Calibrator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Pressure Calibrator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Pressure Calibrator and breaks down the forecast by Accuracy, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Pressure Calibrator.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Pressure Calibrator market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Accuracy:

0.01% FS

0.025% FS

0.05% FS

### Segmentation by Application:

Petrochemicals

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- Aerospace
- Pharmaceuticals and Food
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fluke

TIS Instruments

Additel

Omega Engineering

WIKA

Beamex

Baker Hughes

Time Electronics

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AMETEK

Yogokawa

Ralston Instruments

FSM AG

Heise

Raptor Scientific

RE-ATLANTIS

Spake Technology

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Pressure Calibrator market?

What factors are driving Electric Pressure Calibrator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Pressure Calibrator market opportunities vary by end market size?

How does Electric Pressure Calibrator break out by Accuracy, by Application?

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