

Global Electric-powered Material Handling Machine Market Growth 2026-2032

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Abstracts

The global Electric-powered Material Handling Machine market size is predicted to grow from US\$ 1849 million in 2025 to US\$ 2585 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2025, global Electric-powered Material Handling Machine production reached approximately 4,200 units with an average global market price of around US\$ 450,000 per unit, and a gross profit margin of approximately 20%-40%. Electric-powered Material Handling Machines are heavy-duty mobile or semi-mobile machines used to lift, sort, load, unload, stack, and transfer bulk materials, scrap, waste, timber, or containers, in which the primary motion and working functions are powered by an electric drivetrain rather than a purely diesel-hydraulic architecture. Depending on the platform, “electric drive” can mean a grid-connected electric motor (cable/reel or conductor rail), a battery-electric system (often lithium-ion), a hybrid/dual-power concept combining grid power with onboard energy storage or generator support, or (in some terminal equipment) electrified powertrains that may also be supplied by hydrogen fuel cells feeding electric motors. The core value proposition is to decouple productivity from combustion: electric drives can deliver high torque at low speeds, fast response for repetitive duty cycles, and improved controllability for precision handling, while reducing local emissions and noise—important for indoor sorting halls, urban recycling yards, and ports with tightening environmental requirements.

United States market for Electric-powered Material Handling Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Electric-powered Material Handling Machine is estimated to increase

from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Electric-powered Material Handling Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Electric-powered Material Handling Machine players cover SANY, Terex, ATLAS, Liebherr, Mantsinen, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Electric-powered Material Handling Machine Industry Forecast" looks at past sales and reviews total world Electric-powered Material Handling Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Electric-powered Material Handling Machine sales for 2026 through 2032. With Electric-powered Material Handling Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric-powered Material Handling Machine industry.

This Insight Report provides a comprehensive analysis of the global Electric-powered Material Handling Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric-powered Material Handling Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric-powered Material Handling Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric-powered Material Handling Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric-powered Material Handling Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Electric-powered Material Handling Machine market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Wheeled Material Handling Machines

Track Material Handling Machines

Others

Segmentation by Maximum Reach:

Maximum Reach: <30 ft

Maximum Reach: 30-60 ft

Maximum Reach: >60 ft

Segmentation by Application:

Commercial

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SANY

Terex

ATLAS

Liebherr

Mantsinen

SENNEBOGEN

Caterpillar

Aymas Makina

Komatsu

Kalmar

Rotobec

Hyster

XCMG

LiuGong

Konecranes

DEVELON

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric-powered Material Handling Machine market?

What factors are driving Electric-powered Material Handling Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric-powered Material Handling Machine market opportunities vary by end market size?

How does Electric-powered Material Handling Machine break out by Type, by Application?

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