

Global Electric Park Brake (EPB) Market Growth 2025-2031

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Abstracts

The global Electric Park Brake (EPB) market size is predicted to grow from US\$ 6513 million in 2025 to US\$ 9085 million in 2031; it is expected to grow at a CAGR of 5.7% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Electronic park brake is a kind of technology which realizes vehicle parking brake by electronic control. Its core function is to replace the traditional mechanical hand brake, integrate the temporary braking and parking braking functions, and apply braking force through electronic signal control actuators such as motors or calipers.

Market Concentration and Key Players:

Internationally, the market concentration of electronic parking brakes is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, large manufacturers such as ZFHELLA and Continental; from the domestic point of view, electronic parking brakes still have a lot of room for development in China.

Manufacturing Process and Market Trends:

The manufacture technology of electronic parking brake is based on high-precision electromechanical integration technology. Its actuator mainly adopts thread drive or ball screw drive system, which converts motor torque into linear thrust of brake piston through deceleration mechanism, and realizes static parking depending on self-locking

characteristics of thread pair. In terms of material technology, there is a significant trend towards lightweight, such as ZF's integrated motor-caliper design to reduce weight, while integrating high temperature resistant alloys and carbon fiber composites to improve reliability. The manufacturing process involves precision machining, sensor calibration and redundant control system development, such as Bethel's brake-by-wire system, which uses dual proportional solenoid valves to achieve power-off redundancy protection and 3D printed valve block optimization structure.

On the market trend, the growth rate of China market is higher, mainly benefiting from the improvement of penetration rate of new energy vehicles and the promotion of intelligent driving policy. Technology evolution shows intelligence and functional integration: EPB is deeply integrated with autonomous driving systems, such as automatic parking, ramp assistance and NOA functions, and some manufacturers such as Continental have realized hardware integration with electronic stability control. In addition, environmental regulations drive lightweight innovations, such as replacing traditional resistance wires with graphene heating films to reduce energy consumption by 30%, while adapting degradable sealing materials to reduce environmental impact. In the competitive pattern, international giants still dominate the market, but China's local enterprises make technological breakthroughs and accelerate their layout in frontier fields such as redundant braking and EMB.

LP Information, Inc. (LPI) ' newest research report, the "Electric Park Brake (EPB) Industry Forecast" looks at past sales and reviews total world Electric Park Brake (EPB) sales in 2024, providing a comprehensive analysis by region and market sector of projected Electric Park Brake (EPB) sales for 2025 through 2031. With Electric Park Brake (EPB) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Electric Park Brake (EPB) industry.

This Insight Report provides a comprehensive analysis of the global Electric Park Brake (EPB) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Electric Park Brake (EPB) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Electric Park Brake (EPB) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Electric Park Brake (EPB) and breaks down the forecast

by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Electric Park Brake (EPB).

This report presents a comprehensive overview, market shares, and growth opportunities of Electric Park Brake (EPB) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cable Puller

Caliper Integrated

Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Carlisle Brake & Friction

ZF

HELLA

Continental

Honda

Wilwood Engineering

Oechsler

Knorr-Bremse

SKF

ADVICS

Hitachi Astemo

Bosch

Mando

Hyundai Mobis

Beijing Trinova Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Electric Park Brake (EPB) market?

What factors are driving Electric Park Brake (EPB) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Electric Park Brake (EPB) market opportunities vary by end market size?

How does Electric Park Brake (EPB) break out by Type, by Application?

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